

## Filing of the 2023 Universal Registration Document

Imerys (the “**Company**”) filed on March 26, 2024 with the Autorité des Marchés Financiers (the “AMF”), its 2023 Universal Registration Document including:

- the annual financial report,
- the management report, including the report of the Board of Directors on corporate governance,
- the draft agenda and draft resolutions which will be submitted to the Ordinary Shareholders' General Meeting to be held on May, 14 2024,
- the description of the Company's buyback program of its own shares, as well as
- any information required pursuant to the reporting obligations set forth in (i) the prospectus dated May 11, 2021 relating to the Sustainability-Linked Bond issue for a principal amount of euros 300 millions, due on July 15, 2031 and (ii) in the prospectus dated November 27, 2023 relating to the Sustainability-Linked Bond issue for a principal amount of euros 500 millions, due on November 29, 2029.

The 2023 Universal Registration Document is available to the public free of charge under the conditions provided by applicable regulations and may be consulted on the Group's website [www.imerys.com](http://www.imerys.com). It is also available on the AMF's website ([www.amf-france.org](http://www.amf-france.org)).

In accordance with applicable regulations, the annual financial report filed with the AMF was prepared in French in ESEF format (European Single Electronic Format). The version available on the Group's website is its unchanged reproduction in PDF format. The English version of the Universal Registration Document will be available in the following days.

*Imerys is the world's leading supplier of mineral-based specialty solutions for the industry with €3.8 billion in revenue and 13,700 employees in 54 countries in 2023. The Group offers high value-added and functional solutions to a wide range of industries and fast-growing markets such as solutions for the energy transition and sustainable construction, as well as natural solutions for consumer goods. Imerys draws on its understanding of applications, technological knowledge, and expertise in material science to deliver solutions which contribute essential properties to customers' products and their performance. As part of its commitment to responsible development, Imerys promotes environmentally friendly products and processes in addition to supporting its customers in their decarbonization efforts.*

*Imerys is listed on Euronext Paris (France) with the ticker symbol NK.PA.*

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