

April 16<sup>th</sup>, 2024

Aéroports de Paris SA

## March and 1<sup>st</sup> quarter 2024 traffic figures

Unless otherwise indicated, the following changes are expressed in comparison with the same period in 2023.

- ◆ **March 2024 traffic**
  - **Group traffic**<sup>1</sup>: 26.5 million passengers, up +10.1%;
  - **Paris Aéroport's traffic**: 8.0 million passengers, up +7.7%.
- ◆ **1<sup>st</sup> quarter 2024 traffic**
  - **Group traffic**<sup>1</sup>: 77.1 million passengers, up +11.3%;
  - **Paris Aéroport's traffic**: 22.0 million passengers, up +4.4%.

In Paris Aéroport, the scheduled trial of the 4-Flight air traffic management system by the North en-route air navigation center has led to reductions in flight schedules between January 9<sup>th</sup>, 2024 and February 14<sup>th</sup>, 2024, corresponding to around 1,000,000 less passengers during the 1<sup>st</sup> quarter of 2024.

### GROUP TRAFFIC

	March 2024			January – March 2024		
	Passengers	Change 24/23	% of traffic vs. 2019	Passengers	Change 24/23	% of traffic vs. 2019
Paris-CDG	5,448,552	+6.6%	90.5%	15,059,671	+5.2%	91.5%
Paris-Orly	2,538,360	+10.1%	95.2%	6,917,058	+2.7%	95.3%
<b>Paris Aéroport</b>	<b>7,986,912</b>	<b>+7.7%</b>	<b>91.9%</b>	<b>21,976,729</b>	<b>+4.4%</b>	<b>92.6%</b>
<b>TAV Airports</b>	<b>5,928,108</b>	<b>+19.0%</b>	<b>108.4%</b>	<b>17,146,111</b>	<b>+21.8%</b>	<b>114.5%</b>
<b>GMR Airports</b> <sup>1</sup>	<b>9,787,271</b>	<b>+9.0%</b>	<b>117.5%</b>	<b>28,716,452</b>	<b>+10.7%</b>	<b>112.5%</b>
<b>Other Airports</b> <sup>2</sup>	<b>2,843,298</b>	<b>+3.9%</b>	<b>97.2%</b>	<b>9,222,987</b>	<b>+12.5%</b>	<b>100.8%</b>
<b>GROUPE ADP</b> <sup>1</sup>	<b>26,545,589</b>	<b>+10.1%</b>	<b>104.3%</b>	<b>77,062,279</b>	<b>+11.3%</b>	<b>104.9%</b>

### PARIS AÉROPORT'S TRAFFIC

	March 2024			January – March 2024		
	Share of traffic	Change 24/23	% of traffic vs. 2019	Share of traffic	Change 24/23	% of traffic vs. 2019
<b>Mainland France</b>	<b>11.9%</b>	<b>+3.4%</b>	<b>70.2%</b>	<b>11.8%</b>	<b>-4.8%</b>	<b>70.2%</b>
<b>French Overseas</b>	<b>5.0%</b>	<b>+5.8%</b>	<b>94.8%</b>	<b>5.7%</b>	<b>+3.9%</b>	<b>100.8%</b>
Schengen Area	36.2%	+9.8%	100.1%	34.2%	+4.4%	97.4%
United-Kingdom & EU ex. Schengen	6.9%	+16.2%	101.4%	6.6%	+8.3%	99.7%
Other Europe	2.2%	+17.2%	68.6%	2.3%	+14.0%	71.2%
<b>Europe</b>	<b>45.4%</b>	<b>+11.0%</b>	<b>98.0%</b>	<b>43.0%</b>	<b>+5.4%</b>	<b>95.9%</b>
Africa	12.0%	-4.5%	92.7%	13.5%	+0.4%	103.5%
North America	11.3%	+10.2%	111.0%	10.6%	+7.1%	108.7%
Latin America	3.0%	+0.0%	81.7%	3.3%	-0.7%	81.0%
Middle East	5.3%	-6.6%	87.0%	5.7%	-3.7%	93.4%
Asia-Pacific	6.1%	+43.2%	83.1%	6.4%	+41.9%	83.7%
<b>Other International</b>	<b>37.7%</b>	<b>+5.4%</b>	<b>93.7%</b>	<b>39.5%</b>	<b>+6.5%</b>	<b>97.2%</b>
<b>PARIS AÉROPORT</b>	<b>100.0%</b>	<b>+7.7%</b>	<b>91.9%</b>	<b>100.0%</b>	<b>+4.4%</b>	<b>92.6%</b>

	March. 24	Change 24/23	Change 24/19	Jan.-March 24	Change 24/23	Change 24/19
Connecting rate	21.2%	-1.5 pt	-2.6 pts	21.0%	-1.6 pt	-3.7 pts
Seat load factor	83.8%	-1.2 pt	-3.3 pts	84.1%	+0.7 pt	-0.2 pt

<sup>1</sup> Recovery rates vs. 2019 hereabove are calculated on a like-for-like basis without traffic from Goa airport in 2023, opened on January 5<sup>th</sup>, 2023.

<sup>2</sup> Airports of Amman, Santiago de Chile, Antananarivo and Nosy Be.

## MAIN AIRPORTS – PASSENGERS TRAFFIC

	March 2024			January – March 2024		
	Passengers	Change 24/23	% of traffic compared to 2019	Passengers	Change 24/23	% of traffic compared to 2019
Paris-CDG	5,448,552	+6.6%	90.5%	15,059,671	+5.2%	91.5%
Paris-Orly	2,538,360	+10.1%	95.2%	6,917,058	+2.7%	95.3%
<b>Total Paris Aéroport</b>	<b>7,986,912</b>	<b>+7.7%</b>	<b>91.9%</b>	<b>21,976,729</b>	<b>+4.4%</b>	<b>92.6%</b>
Antalya	1,312,382	+32.0%	117.0%	3,323,782	+21.4%	118.5%
Almaty	890,997	+30.8%	195.3%	2,503,740	+31.0%	203.2%
Ankara	917,333	+9.0%	76.5%	2,887,966	+17.2%	81.9%
Izmir	740,521	+10.7%	77.6%	2,232,956	+15.0%	80.0%
Bodrum	107,340	+9.9%	104.9%	295,727	+11.9%	103.0%
Gazipaşa	47,815	+45.7%	133.2%	135,651	+29.1%	134.4%
Medina	935,439	+8.7%	121.5%	3,066,097	+22.9%	148.1%
Tunisia	92,398	+36.4%	105.1%	247,425	+36.4%	112.7%
Georgia	374,242	+28.7%	111.6%	1,015,610	+28.5%	118.7%
North Macedonia	208,727	+13.7%	118.9%	641,405	+29.9%	133.4%
Zagreb	300,914	+13.7%	129.2%	795,752	+14.5%	131.5%
<b>Total TAV Airports</b>	<b>5,928,108</b>	<b>+19.0%</b>	<b>108.4%</b>	<b>17,146,111</b>	<b>+21.8%</b>	<b>114.5%</b>
New Delhi	6,628,532	+8.1%	120.9%	19,198,091	+8.2%	114.2%
Hyderabad	2,216,402	+12.5%	121.0%	6,475,093	+13.4%	118.0%
Medan	519,697	-13.6%	79.2%	1,703,948	-6.5%	83.7%
Goa	422,640	+50.8%	-	1,339,320	+101.7%	-
<b>Total GMR Airports<sup>3</sup></b>	<b>9,787,271</b>	<b>+9.0%</b>	<b>117.5%</b>	<b>28,716,452</b>	<b>+10.7%</b>	<b>112.5%</b>
Santiago de Chile	2,174,013	+12.5%	100.2%	7,047,137	+18.4%	100.8%
Amman	597,134	-19.2%	88.3%	1,968,993	-4.6%	102.3%
Other airports <sup>4</sup>	72,151	+12.9%	90.1%	206,857	+9.8%	88.8%
<b>GROUPE ADP<sup>3</sup></b>	<b>26,545,589</b>	<b>+10.1%</b>	<b>104.3%</b>	<b>77,062,279</b>	<b>+11.3%</b>	<b>104.9%</b>

## MAIN AIRPORTS – AIRCRAFT MOVEMENTS

	March 2024			January – March 2024		
	Movements	Change 24/23	% of traffic compared to 2019	Movements	Change 24/23	% of traffic compared to 2019
Paris-CDG	36,107	+4.1%	91.1%	99,187	+0.6%	88.5%
Paris-Orly	15,923	+12.3%	88.0%	42,546	-1.4%	84.2%
<b>Total Paris Aéroport</b>	<b>52,030</b>	<b>+6.5%</b>	<b>90.1%</b>	<b>141,733</b>	<b>+0.0%</b>	<b>87.2%</b>
Antalya	8,734	+20.2%	123.3%	22,292	+15.7%	120.4%
Almaty	7,342	+22.0%	145.3%	20,505	+22.5%	145.1%
Ankara	6,267	+4.1%	78.3%	19,353	+13.0%	82.0%
Izmir	4,692	+10.3%	79.7%	13,912	+13.7%	79.2%
Bodrum	678	+1.8%	99.1%	1,903	+6.0%	97.3%
Gazipaşa	391	+3.2%	135.8%	1,096	+20.6%	138.7%
Medina	6,569	+18.0%	127.2%	19,578	+24.5%	135.4%
Tunisia	685	+42.1%	97.2%	1,857	+40.4%	99.3%
Georgia	3,502	+26.2%	103.5%	9,890	+29.8%	107.7%
North Macedonia	1,744	+12.4%	117.8%	5,265	+26.3%	130.2%
Zagreb	3,814	+8.1%	113.6%	10,649	+9.9%	115.4%
<b>Total TAV Airports</b>	<b>44,418</b>	<b>+15.3%</b>	<b>108.1%</b>	<b>126,300</b>	<b>+18.5%</b>	<b>109.5%</b>
New Delhi	37,956	+3.3%	107.1%	108,669	+2.1%	101.7%
Hyderabad	15,949	+7.5%	102.5%	45,497	+8.8%	99.4%
Medan	4,145	-12.6%	77.6%	13,151	-9.9%	84.0%
Goa	2,843	+36.2%	-	8,791	+81.6%	-
<b>Total GMR Airports<sup>3</sup></b>	<b>60,893</b>	<b>+4.2%</b>	<b>103.0%</b>	<b>176,108</b>	<b>+5.0%</b>	<b>99.4%</b>
Santiago de Chile	14,120	+16.5%	103.3%	43,920	+19.7%	101.2%
Amman	5,476	-11.4%	88.9%	16,639	-5.5%	93.8%
Other airports <sup>4</sup>	839	-3.2%	66.5%	2,503	-2.9%	64.4%
<b>GROUPE ADP<sup>3</sup></b>	<b>177,776</b>	<b>+7.8%</b>	<b>99.2%</b>	<b>507,203</b>	<b>+7.3%</b>	<b>97.5%</b>

<sup>3</sup> Recovery rates vs. 2019 here above are calculated on a like-for-like basis without traffic from Goa airport in 2023, opened on January 5th, 2023.

<sup>4</sup> Airports of Antananarivo and Nosy Be.

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## FINANCIAL CALENDAR *(subject to change)*

- ◆ Next **traffic** publication: March 2024 traffic figures – Thursday 16 May 2024, after market opening

### Financial publications

- ◆ **2024 first quarter revenue** - April 26<sup>th</sup>, 2024, before markets opening, at 7:30am (CET)
- ◆ **2024 half-year results** - July 23<sup>rd</sup>, 2024, after markets closing, at 5:45pm (CET)
- ◆ **2024 nine months revenue** - October 24<sup>th</sup>, 2024 - after markets closing, at 5:45pm (CET)

### Annual General Meeting & dividend payment

- ◆ **Annual Shareholders' Meeting**<sup>5</sup> - May 21<sup>st</sup>, 2024
- ◆ **Ex-dividend**<sup>6</sup> date - June 10<sup>th</sup>, 2024
- ◆ **Dividend payment**<sup>6</sup> - June 12<sup>th</sup>, 2024

### Next thematic conferences:

- ◆ **GMR Airports** thematic conference (virtual): Upon completion of the GIL & GAL merger<sup>7</sup> (expected in Q2 2024)

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2023, the group handled through its brand Paris Aéroport 99.7 million passengers at Paris-Charles de Gaulle and Paris-Orly, and nearly 336.4 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2023, group revenue stood at €5,495 million and net income at €631 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628

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<sup>5</sup> Subject to convening of the Annual General Meeting by the Board of Directors

<sup>6</sup> Subject to approval by the Annual Shareholders' Meeting to be held on May 21, 2024 to approve the 2023 financial statements.

<sup>7</sup> See [press release of March 19<sup>th</sup>, 2023](#).