



FINANCIAL RELEASE

May 7th, 2024

Aéroports de Paris SA

€500 million 7-year new bond issue

On May 7th, 2024, Aéroports de Paris successfully placed its **first bond issue since 2020** for an amount of **500 million euros**, with the following characteristics:

- ◆ Maturity: 7 years
- ◆ Format: Fixed rate
- ◆ Redemption: in fine
- ◆ Annual rate: 3.375%
- ◆ Re-offer spread: 67 bps over mid swap
- ◆ Re-offer yield: 3.390%
- ◆ Payment date: 16 May 2024
- ◆ Maturity date: 16 May 2031

Aéroports de Paris is rated A (negative outlook) by Standard and Poor's.

The net proceeds of this issuance will be used for general corporate purposes.

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2023, the group handled through its brand Paris Aéroport 99.7 million passengers at Paris-Charles de Gaulle and Paris-Orly, and nearly 336.4 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2023, group revenue stood at €5,495 million and net income at €631 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

[groupe-adp.com](https://www.groupe-adp.com)