

Implementation of the share buyback program

As part of the implementation of the current share buyback program of Imerys (the "**Company**"), as published by the Company on March 26, 2024 and as authorized by the Shareholders' Meeting of May 14, 2024, on June 12, 2024, the Company entered into a share purchase mandate with an investment services provider.

Under the terms of this mandate, a certain number of the Company's shares will be acquired, up to a maximum of 18 million euros, at a price not exceeding the price set by the Company's Annual General Meeting, over a period ending no later than October 31, 2024.

In accordance with the current share buyback program, the purpose of the share buyback program is to implement and cover bonus share allocation plans, as well as any allocations of shares under shareholding plans set up by the Company (or similar plans) or under profit-sharing schemes, to employees, former employees and/or corporate officers of the Company and/or companies affiliated to it under Articles L. 225-180, L. 225-197-2 and L. 233-16 of the French Commercial Code, within the framework of the legal schemes in force or ad hoc plans set up by the Company.

Imerys is the world's leading supplier of mineral-based specialty solutions for the industry with €3.8 billion in revenue and 13,700 employees in 54 countries in 2023. The Group offers high value-added and functional solutions to a wide range of industries and fast-growing markets such as solutions for the energy transition and sustainable construction, as well as natural solutions for consumer goods. Imerys draws on its understanding of applications, technological knowledge, and expertise in material science to deliver solutions which contribute essential properties to customers' products and their performance. As part of its commitment to responsible development, Imerys promotes environmentally friendly products and processes in addition to supporting its customers in their decarbonization efforts.

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