



DEEZER

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Deezer announces the success of its offer to the public and confirms the transfer of its listing to the general segment of Euronext Paris

Paris, July 4, 2024, at 5:30 p.m. (CEST) – Deezer (Euronext Paris: DEEZR; ISIN: FR001400AYG6), the global music streaming service, announces today the success of its offer to the public in France (the “Offering”), which allows for the transfer of all of the ordinary shares composing the share capital of Deezer S.A. (the “Company”), currently listed and admitted to trading on the regulated market of Euronext in Paris (“Euronext Paris”), from the professional segment (*compartiment professionnel*) to the general segment (*compartiment général*) of Euronext Paris (the “Euronext Segment Transfer”).

The Euronext Segment Transfer will become effective before market opening on the date of the settlement and delivery of the Company’s shares sold in the Offering, currently anticipated to occur on July 8, 2024.

For additional information, please refer to the prospectus relating to the Offering, which was approved by the French Financial Markets Authority (*Autorité des marchés financiers*) on June 28, 2024, under number 24-242, and is available, free of charge, on Deezer’s website (www.deezer-investors.com), on the AMF’s website (www.amf-france.org) and upon request at the Company’s registered office, at 24, rue de Calais, 75009 Paris, France.

Important legal information

The approval of the Prospectus by the AMF should not be understood as an endorsement of the ordinary shares of the Company to be offered pursuant to the Offering. Any potential investor should make their investment solely on the basis of information contained in the Prospectus. Potential investors should read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Company’s shares.

Disclaimer

This press release does not, and shall not, in any circumstances constitute a public offering or an invitation to the public in connection with any offer.

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ABOUT DEEZER

Deezer is one of the world’s largest independent music experiences platforms, connecting fans with artists and creating ways for people to Live the music. The company provides access to a full-range catalog of high quality music, lossless HiFi audio and industry-defining features on a scalable platform available in 180+ countries. Founded in 2007 in Paris, Deezer is now a global company with over 600 people based in France, Germany, UK, Brazil and the US, all brought together by their passion for music, technology and innovation. By building strategic partnerships in key markets across Europe and the Americas, Deezer keeps delivering brand value and end-user engagement across a wide variety of industries, including telecommunications, media, audio hardware and e-retail. As an industry thought leader, Deezer was the first platform to introduce a new monetization model since the inception of music streaming, designed to better reward the artists, and the music that fans value the most. Deezer is listed on Euronext Paris (Ticker: DEEZR. ISIN: FR001400AYG6) and is also part of the Euronext Tech Leaders segment, dedicated to European high-growth tech companies, and its associated index.

Deezer – *Live the music*



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