



Carrefour announces the launch of a tender offer on its existing notes maturing in December 2027 and announces its intention to issue a new note

Carrefour (the "Company") announces today the launch of a tender offer on its existing €1,000,000,000 2.625 per cent. Notes maturing on 15 December 2027 (ISIN: FR0013505260).

In parallel, the Company announces its intention to issue new euro denominated fixed rate notes under its EMTN programme (the "New Notes").

The tender offer is subject to the terms and conditions set out in the Tender Offer Memorandum dated 29 April 2025. In particular, the offer is subject to a maximum acceptance amount equal to the aggregate principal amount of the New Notes minus €300,000,000, which the Company may increase or decrease in its sole and absolute discretion, and to the pricing and signing of the New Notes.

The purpose of the Tender Offer is to manage the Company's debt maturity profile and liquidity in an efficient manner.

The tender offer will run from 29 April 2025 to 4:00 p.m. (CEST) on 06 May 2025. The results of the offer are intended to be announced on 07 May 2025.

About the Carrefour Group

With a multi-format network of over 15,000 stores in more than 40 countries, the Carrefour Group is one of the world's leading food retailers. In 2024, Carrefour generated €94.6 billion in revenue. Its network of integrated stores employs over 300,000 people, who contribute to making Carrefour the global leader in the food transition for all, providing high-quality, accessible, and affordable food every day. In total, more than 500,000 people work under the Carrefour banner worldwide. For more information, visit www.carrefour.com, or find us on X ([@news_carrefour](https://twitter.com/news_carrefour)) and LinkedIn ([Carrefour](https://www.linkedin.com/company/carrefour)).

Contacts

Investor Relations

Sébastien Valentin, Andrei Dragolici, Mathilde Novick

Tel: +33 (0)1 64 50 79 81

Shareholder relations

Tel: 0 805 902 902 (toll-free in France)

Group Communications

Tel: +33 (0)1 58 47 88 80