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Neuilly-sur-Seine, July 8, 2025

# Peugeot Invest successfully completes the sale of its remaining stake in SPIE

Peugeot Invest announces the successful sale of its remaining shareholding in SPIE, representing 4,250,000 shares, or approximately 2.5% of the company's share capital as of December 31, 2024. The placement was carried out through an accelerated bookbuilding process with institutional investors at a price of  $\in$ 45.4 per share, generating total proceeds of approximately  $\in$ 193 million (the "Placement").

This Placement follows the sale of approximately 2.5% SPIE shares carried out on March 18, 2025. Following the Placement, Peugeot Invest no longer holds any shares in SPIE.

Since its investment in SPIE in 2017, Peugeot Invest has been supporting the group through a remarkable period of development. Over this period, operating income has doubled, driven by robust structural market dynamics, particularly related to energy transition and the increased digitalization of infrastructure. This performance is also the result of an ambitious external growth strategy combining targeted value-accretive acquisitions with exemplary discipline in integration and execution.

This strategic and operational evolution has led to a substantial increase in the value of the asset for Peugeot Invest, generating nearly €196 million in total value creation on this investment, corresponding a 2x return and a 10% IRR.

**Jean-Charles Douin, CEO of Peugeot Invest, commented:** "We are proud to have supported the development of the SPIE Group alongside its management team, whose strategic vision and operational discipline we commend. The quality of our partnership fully reflects our ability to identify high-potential investments and pursue a long-term investment strategy. This transaction exemplifies our real agility in seizing opportunities offered by favorable market conditions, as well as our dynamic investment approach to crystallize value in a volatile market environment."

Settlement and delivery of the shares are scheduled for July 10, 2025.

SPIE shares are listed on the Euronext Paris regulated market (ISIN: FR0012757854).

BNP Paribas and Morgan Stanley acted as joint bookrunners for the Placement.

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# **ABOUT PEUGEOT INVEST**

Peugeot Invest is an investment company listed on Euronext and is majority-owned by Établissements Peugeot Frères. Peugeot Invest is one of the leading shareholders in Stellantis, and it follows a minority and long-term investment strategy. Peugeot Invest has shareholdings in listed companies (such as Robertet), unlisted companies (such as International SOS and Rothschild & Co) and investment funds.

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