

PRESS RELEASE

Marseille, 17 September 2025 – 6:00 p.m.

H1 2025 results

Continued growth in revenue: up 20% at constant currency¹
Strong improvement in profitability (net attributable income: up 143% at CC¹)

(€m)	Reported data			At CC ¹	
	H1 2025	H1 2024	Change	H1 2025	Change
Revenue	236.5	199.5	+18.6%	238.9	+19.8%
Cost of sales	(100.5)	(81.4)		(102.1)	
Staff costs	(81.0)	(71.4)		(81.7)	
External charges	(34.0)	(29.9)		(34.1)	
Taxes other than on income	(2.1)	(3.4)		(2.2)	
EBITDA	19.2	12.6	+52.5%	19.1	+51.6%
Allowances for depreciation and amortisation, provisions	(6.7)	(5.5)		(6.7)	
Current Operating Profit	12.2	7.9		12.1	
Operating Profit	12.6	7.1	+77.3%	12.4	+74.9%
Net Financial Income (Expense)	(3.0)	(1.6)		(2.9)	
Corporate income tax	(4.7)	(2.9)		(4.6)	
Consolidated Net Profit / (Loss)	4.9	2.6	+90.4%	4.9	+90.0%
Net Profit / (Loss) attributable to shareholders	4.0	1.6	+145.9%	4.0	+143.3%

The Board of Directors met on 17 September 2025 to adopt the financial statements for the six-month period ended 30 June 2025. The Statutory Auditors have completed their procedures for these accounts and the issuance of their report is pending.

Business: first half of 2025 driven by ramp-up of major contracts in Africa and Eurasia

CIS posted revenue on a constant currency basis of €238.9 million for the first half of 2025, showing growth of 19.8% from the first half of 2024.

On a reported basis, revenue totalled €236.5 million, for growth of 18.6%. This figure included a negative currency impact of €2.4 million, as opposed to a negative impact of €13.0 million in the first half of 2024.

Business was driven by the ramp-up of major contracts in Africa and Eurasia, as well as the renegotiation of contractual terms. These regions now account for 54.7% and 42.0% of revenue respectively. Due to the end of certain contracts in the public sector in Brazil, South America now only represents 3.3% of the Group's total business.

¹ CC: constant currencies

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Results: positive effect of new contracts and performance plans

CIS reported EBITDA of €19.2 million, up 52.5% compared with the first half of 2024, leading to a significantly higher margin of 8.1% of revenue (6.3% in H1 2024). The growing contribution of new contracts and the impact of performance plans offer strong control over the structure of operating expenses.

Net income rose 90.4% to €4.9 million, while net profit or loss attributable to Group shareholders grew by 145.9% to €4.0 million (up 143.3% at constant currency¹).

This growth resulted in higher cash flow (up 38%), which enabled the Group to significantly reduce its bank debt by 28%.

At 30 June 2025, CIS reported shareholders' equity of €67.6 million and unrestricted cash of €40.0 million.

2025: a year of consolidation with improved profitability and cash flow

The targeted performance plans (promotion of CIS's range of services, alignment of pricing strategy, cost optimisation, etc.) associated with the ramp-up of recently signed contracts will improve the Group's profitability over the full year in 2025.

In the medium term, CIS now aims to reach €500 million in revenue by stepping its business development while remaining on the lookout for potential external growth opportunities.

About CIS

CIS was created in 1992 by Régis Arnoux, the Founder and Chairman. Today, the Group manages remote sites in the four corners of the globe, in the most isolated onshore and offshore environments. CIS supports major players in energy, mining and construction as well as institutions and governments through every step of their projects.

As a service integrator, CIS provides turnkey solutions to bring all of its residents well-being, comfort and a friendly atmosphere, so that its customers can focus on their core businesses.

The Group is committed to the sustainable development of the countries where it operates, by hiring, training its staff, forming partnerships with suppliers close to its sites, and engaging in local community initiatives.

CIS's approach is proactive, based on innovation and continuous improvement to reduce its impact on the environment. Every day, the Group works to improve its practices and guarantee its transparency.

For more information, go to: www.cis-integratedservices.com

Euronext Growth Paris: ISIN FR0000064446 / **Reuters:** ALCIS.PA - **Bloomberg:** ALCIS:FP

Next press release: 15 October 2025, after the close of trading: Q3 2025 revenue

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