



## Project to simplify the control structure

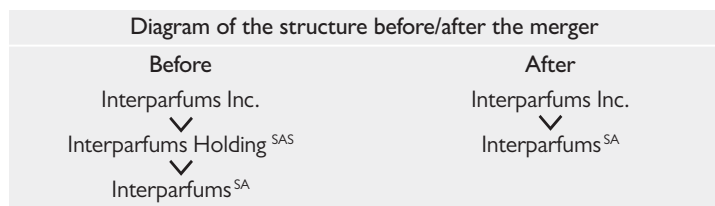
Merger by absorption of the French company Interparfums Holding<sup>SAS</sup>  
by French company Interparfums<sup>SA</sup>

The French company Interparfums<sup>SA</sup>, listed on Euronext Paris, proposes to absorb the French company Interparfums Holding<sup>SAS</sup> in December 2025.

To date, Interparfums Holding<sup>SAS</sup> has no operational activities. Its only asset (excluding cash) consists of shares in Interparfums<sup>SA</sup>. This company has no development objectives of its own, nor any specific investment projects.

This transaction has the advantage of simplifying the shareholding structure of the French company Interparfums<sup>SA</sup> by simply replacing its sole shareholder, the French company Interparfums Holding<sup>SAS</sup>, with the American company Interparfums Inc., whose shares are traded on the Nasdaq in New York.

The Board of Directors of Interparfums<sup>SA</sup> and the Chairman of Interparfums Holding<sup>SAS</sup> have therefore decided to present to their respective shareholders a plan to merge Interparfums<sup>SA</sup> and Interparfums Holding<sup>SAS</sup>, with the former absorbing the latter. It should be noted that Interparfums<sup>SA</sup> is controlled at the highest level by Messrs. Philippe Benacin et Jean Madar.



Simplified structure of Interparfums after the merger (disappearance of Interparfums Holding<sup>SAS</sup>)

Interparfums Holding<sup>SAS</sup>'s only asset (excluding cash) is its Interparfums<sup>SA</sup> shares. Consequently, the merger parity between Interparfums<sup>SA</sup> and Interparfums Holding<sup>SAS</sup> is established on a transparent basis. The share exchange ratio adopted is 25.5852 Interparfums<sup>SA</sup> shares for 1 Interparfums Holding<sup>SAS</sup> share.

In consideration and representation of the net assets of the French company Interparfums Holding<sup>SAS</sup>, transferred as part of the merger, 60,632,062 new shares will be created and fully paid up by the French company Interparfums<sup>SA</sup>. These shares will all be allocated to the American company Interparfums Inc, the sole shareholder of Interparfums Holding<sup>SAS</sup>. The share capital of Interparfums<sup>SA</sup> will thus be increased by a nominal amount of €181,896,186 bringing it from €251,183,547 to €433,079,733.

The President of the Paris Commercial Court has appointed Mr. Robert Bellaiche and Mr. Laurent Benedict as merger commissioners. They have already prepared their reports and concluded that the exchange ratio is fair

and that the net assets contributed by the absorbed company are at least equal to the nominal amount of the capital increase of the absorbing company. As a result of the merger, Interparfums<sup>SA</sup> will receive 60,564,819 of its own shares. These shares are intended to be canceled in their entirety. The share capital of Interparfums<sup>SA</sup> will thus be reduced by €181,694,457 to €251,385,276.

As of August 31, 2025, the capital and voting rights of Interparfums<sup>SA</sup> were distributed as follows:

	Shares held	% of capital	Theoretical voting rights	% of theoretical voting rights	Actual voting rights	% of actual voting rights
Interparfums Holding <sup>SAS</sup>	60,564,819	72.34%	116,964,488	83.14%	116,964,488	83.20%
Public	23,062,323	27.54%	23,623,833	16.79%	23,623,833	16.80%
Treasury shares	100,707	0.12%	100,707	0.07%	-	-
<b>Total</b>	<b>83,727,849</b>	<b>100%</b>	<b>140,689,028</b>	<b>100%</b>	<b>140,588,321</b>	<b>100%</b>

The capital and voting rights of Interparfums<sup>SA</sup> would be distributed as follows following the merger and cancellation of all Interparfums<sup>SA</sup> shares received by the latter in connection with the merger.

	Shares held	% of capital	Theoretical voting rights	% of theoretical voting rights	Actual voting rights	% of actual voting rights
Interparfums Inc.	60,632,062	72.36%	121,264,124	83.64%	121,264,124	83.70%
Public	23,062,323	27.52%	23,623,833	16.29%	23,623,833	16.30%
Treasury shares	100,707	0.12%	100,707	0.07%	-	-
<b>Total</b>	<b>83,795,092</b>	<b>100%</b>	<b>144,988,664</b>	<b>100%</b>	<b>144,887,957</b>	<b>100%</b>

The merger transaction will be described in a merger document filed with the AMF, made available to shareholders, and appended to the report of the Board of Directors of Interparfums<sup>SA</sup>.

The merger will be submitted for approval at the Interparfums<sup>SA</sup> Shareholders' Meeting scheduled for December 17, 2025, subject to obtaining a prior decision from the AMF confirming that this transaction does not require the prior filing of a public withdrawal offer on the basis of Article 236-6 of the AMF's General Regulations.

### About Interparfums<sup>SA</sup>

Founded by Philippe Benacin and Jean Madar in 1982, Interparfums develops, manufactures and distributes prestige perfumes and cosmetics as the exclusive worldwide licensee for Boucheron, Coach, Jimmy Choo, Karl Lagerfeld, Kate Spade, Lacoste, Longchamp, Moncler, Montblanc and Van Cleef & Arpels. The company is the owner of Lanvin, Rochas, Off-White®, Annick Goutal and Solférino brands for international class 3 and the Rochas brand globally. With products sold in over 100 countries worldwide through a selective distribution network, in 2024 Interparfums had consolidated sales of €880m, accompanied by an operating margin of 20% and €180m in cash and cash equivalents. Interparfums is listed on Euronext Paris with a market capitalization above €2,4 billion.

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This press release is available  
in French and English  
on the company's website  
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