

Finalisation of the agreement on the restructuring of Kerlink's debt

PRESS RELEASE

Thorigné-Fouillard, France – 05 November 2025, 6 p.m.

[Kerlink](#) (AKLK FR0013156007), a specialist provider of networks and solutions for the Internet of Things (IoT), announces the finalisation of the agreement with all of its banking partners on the restructuring of the Group's financial debts.

In order to support the current sales momentum and meet the cash requirements to launch its growth drivers, the management team has announced, on 14 October 2025, that it had obtained agreements in principle with the Group's banking partners as part of a renegotiation of the terms of its debt repayment.

The negotiations initiated with the banking partners on 17 September 2025 resulted in a comprehensive agreement on 05 November 2025. The Kerlink Group has thus obtained the following adjustments:

- For one loan subject to amortisation as of 17 September 2025 and with a balance to be repaid of €100k: capital exemption of loan instalments for a period of 6 months from 17 September 2025, the maturity of this loan having been extended by 6 months.
- For the other loans subject to amortisation as of 17 September 2025: capital exemption of loan instalments for a period of 18 months from 17 September 2025, with the maturity of said loans extended by 12 months.

One loan for which the balance to be repaid is €39k is excluded from restructuring.

The financial debts covered by this agreement amounted to €9.7m¹ at 30 June 2025.

Under the agreement, €2.4m in current financial debt at 30 June 2025 will be reclassified as non-current debt in the presentation of the financial statements at 31 December 2025.

The amount of bank debt at 17 September 2025 is €9m.

¹ The amount of financial debt (excluding lease liabilities pursuant to IFRS16) mentioned in the press release of 14 October 2025 included €0.6 million in factoring (short-term debt not affected by the transaction).

About Kerlink

Kerlink Group is one of the world's leading providers of connectivity solutions for the design, rollout and operation of public and private networks dedicated to the Internet of Things (IoT). Its comprehensive portfolio of solutions includes industrial-grade network equipment, best-of-breed network core, network operations and management software, value-added applications and expert professional services, backed by strong R&D capabilities. More than 250,000 Kerlink installations have been deployed at more than 550 customers in 75 countries. Kerlink is a founding member and board member of the LoRa® Alliance. It is listed on Euronext Growth Paris under the symbol ALKLK.

For more information, please visit our website at www.kerlink.com.

Kerlink®, Wirnet® and Wanesy® are registered trademarks of Kerlink SA and its subsidiaries around the world and must not be used without authorisation. All rights reserved.

SEITOSEI.ACTIFIN

Financial press contact:

Isabelle Dray

+33 (0) 1 56 88 11 29

isabelle.dray@seitosei-actifin.com

Investor contact:

Benjamin Lehari

+33 (0)6 07 30 93 72

benjamin.lehari@seitosei-actifin.com



Press contact and market analysts:

Sarah-Lyle Dampoux

+33 (0) 6 74 93 23 47

sldampoux@mahoneylyle.com



Next publication

2025 full-year revenue

22 January 2026 after the market closes

www.kerlink.com

