



## PRESS RELEASE

### ENTERING INTO A NEW SYNDICATED CREDIT FACILITY

**Orléans, France - February 12 2026, 5:45pm CET - Mr.Bricolage SA, which groups together local independent home improvement and gardening stores, announces that it has obtained the approval of all its banking partners for a new syndicated credit facility totaling €110.2 million. The banks' renewed confidence and the financing terms secured strengthen the Group's financial capacity, in line with the priorities of the Puissance 1000 plan (2026–2028).**

With a maturity set to 2032, it provides for principal repayments starting in 2027, meaning there will be no principal amortization in 2026 (interest payments only). It replaces the facilities set up in September 2022 by Mr.Bricolage for €100 million and by SIMB (company merged with Mr.Bricolage on December 17, 2025) for €22.7 million. As with the facility contracted by Mr.Bricolage in 2022, it comprises a mix of senior debt, investment financing (capex) and working capital financing. The financial covenants are defined on the basis of a Net Debt / EBITDA ratio of 2.5x, unchanged from the previous syndicated credit agreements.

These new resources strengthen Mr.Bricolage's financial capacity and support the implementation of the Puissance 1000 plan, focused on growth, the environmental transition, close relationships with customers and member retailers, and the commitment of the Group's teams.

The term sheet signed today with the Group's long-standing French partner banks is expected to lead to final documentation by the end of February 2026, subject to the completion of customary conditions and the finalization of the contractual documentation.

## FINANCIAL CALENDER

2025 Earnings: Wednesday, March 18, 2026, after the market.

## ABOUT THE MR.BRICOLAGE GROUP

The Mr.Bricolage Group, which develops the well-known banners Mr.Bricolage and Mr.Bricolage Relais, is the specialist for local independent home improvement retail in France. As of June 30<sup>th</sup>, 2025, the Group has 1091 stores operating under the banners or through affiliates, including 77 international stores across eleven countries. Mr.Bricolage SA is listed on Euronext Growth Paris (ISIN: FR0004034320 - ALMRB).

## CONTACTS

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