

Safran information

Paris, 26 June 2026, 2:30 pm

Following recent market rumors, Safran confirms that it has entered into exclusive negotiations regarding a potential acquisition of Exail Technologies by Safran, at a price of 128,50 euros per share, which would take the form of an acquisition of the controlling stake held by the Gorgé family, followed by a mandatory public offer.

There can be no assurance that these discussions will result in an agreement or in the completion of the contemplated transaction.

Safran is an international high-technology group, operating in the aviation (propulsion, equipment and interiors), defense and space markets. Its core purpose is to contribute to a safer, more sustainable world, where air transport is more environmentally friendly, comfortable and accessible. Safran has a global presence, with more than 110,000 employees and revenue of 31.3 billion euros in 2025, and holds, alone or in partnership, global or regional leadership positions in its core markets. Safran undertakes research and development programs to maintain the environmental priorities of its R&T and Innovation roadmaps. Safran is listed on the Euronext Paris stock exchange and is part of the CAC 40 and Euro Stoxx 50 indices.

For more information: www.safran-group.com



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