Financial Information

Successful issue of a € 1.5 billion bond

Rueil-Malmaison (France), 29th June, 2026

Schneider Electric, a global energy technology leader, launched, on June 25, 2026, a € 1.5 billion EMTN (Euro Medium Term Note) issue in two tranches respectively in July 2028 with floating coupon and 7.4 years with a 3.375% fixed coupon.

This transaction is part of the Group's strategy to pre-finance its upcoming debt maturity over the next twelve months.

The details of the issuance are the following:

Amount	Maturity	Coupon	Implied Rate
€800 million	July 2028	Euribor + 0.30%	NA
€700 million	December 2033	3.375%	3.386%

About Schneider Electric:
Schneider Electric is a global energy technology leader, driving efficiency and sustainability by electrifying, automating, and digitalizing industries, businesses, and homes. Its technologies enable buildings, data centers, factories, infrastructure, and grids to operate as open, interconnected ecosystems, enhancing performance, resilience, and sustainability. The portfolio includes intelligent devices, software-defined architectures, AI-powered systems, digital services, and expert advisory. With 160,000 employees and 1 million partners in over 100 countries, Schneider Electric is consistently ranked among the world's most sustainable companies.

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