

Saint-Quentin-Fallavier - July 13, 2026 - 6pm

TURNOVER	+11.3%
2026 HALF YEAR	+5.6%
	at constant scope*

ESTIMATED EFFECT OF THE VARIATION IN OUR SELLING PRICES: -0.9%

IN THOUSANDS OF EUROS	2026	2026 constant scope*	2025	VARIATION 2026/2025	VARIATION 2026/2025 constant scope*
TOTAL FIRST HALF YEAR - ACCORDING TO IFRS 15	287,951	273,248	258,681	11.3%	5.6%
1 ST QUARTER	142,434	135,403	129,913	9.6%	4.2%
2 ND QUARTER	145,517	137,845	128,768	13.0%	7.0%
BREAKDOWN BY BUSINESS					
Mecafer and Domac, air compressors, generators, power packs, solar panels, welding stations and high-pressure cleaners	15,271	15,271	13,972	9.3%	9.3%
Odrea, pumps, technical plumbing accessories and taps	24,838	24,838	27,851	-10.8%	-10.8%
Isocel, supply of components to OEM	4,424	4,424	3,661	20.8%	20.8%
Aello, equipment for swimming pools	14,503	14,503	12,577	15.3%	15.3%
DPI, plastic piping for wet and dry networks	18,729	18,729	14,803	26.5%	26.5%
Jetly, pumps, tanks and lifting stations	30,538	30,538	29,867	2.2%	2.2%
Thermador, central heating, solar and domestic water accessories	33,313	33,313	32,078	3.8%	3.8%
PBtub	11,936	11,936	11,237	6.2%	6.2%
Thermacome	7,955	7,955	7,375	7.9%	7.9%
Heating-cooling surfaces and piping systems					
Axelair, ventilation equipment and accessories	5,471	5,471	4,349	25.8%	25.8%
Alto Metering remote reader systems and electricity, water, gas, domestic fuel and energy meters	1,900	1,900	1,762	7.8%	7.8%
Sferaco, valves, meters and fittings	44,823	44,823	41,485	8.0%	8.0%
Sectoriel, motorised valves and air compressors	14,913	14,913	15,172	-1.7%	-1.7%
Distrilabo, instrumentation for measurement and control	4,112	4,112	3,733	10.2%	10.2%
C2AI ⁽¹⁾ , temperature probes and fluid regulation	5,454	-	-	-	-
FGinox, stainless steel connectors, flanges, valves and accessories	9,343	9,343	7,948	17.6%	17.6%
Quilinox ⁽²⁾ , sanitary pumps, aseptic valves and industrial equipment	9,249	-	-	-	-
Syveco, international	19,654	19,654	18,921	3.9%	3.9%
Sodeco Valves, industrial valves	11,360	11,360	11,633	-2.3%	-2.3%
Other structures	165	165	257	-35.8%	-35.8%

* 2026 turnover includes:

⁽¹⁾ the acquisition of C2AI by Thermador Groupe on 30 June 2025, with its turnover consolidated from 1 July 2025

⁽²⁾ the acquisition of Quilinox by Thermador Groupe on 30 September 2025, with its turnover consolidated from 1 October 2025

The half-year results for 2026 will be published on our website on July 29 after the close of trading.

A web conference presenting the results will take place on July 30 at 4 p.m. CEST - register [here](#).

