



Press release

Montpellier, 16 July 2026

H1 2026 revenue: €6.1m (+14%)

Continued solid growth driven by the success of the TaaS offering in the Sports business and good momentum in the Industry activity

VOGO (ISIN: FR0011532225 - ALVGO) today published its revenue for the first half of 2026. The Company made revenue for the period of €6.1 million compared with €5.3 million for the same period in 2025, an increase of +14%. This result confirms the acceleration of VOGO's sales momentum, reflected in the signature of major new TaaS contracts.

€m Unaudited figures	H1 2026	H1 2025	% Change
Total revenue	6.1	5.3	+14%
<i>o/w Q2 2026</i>	<i>3.1</i>	<i>2.7</i>	<i>+16%</i>
<i>o/w TaaS</i>	<i>1.8</i>	<i>1.3</i>	<i>+39%</i>
Sports revenue	4.9	4.5	+10%
Industry revenue	1.2	0.9	+36%

Revenue rose sharply in H1 in both Sports and Industry

In the first half of 2026, VOGO made revenue of €6.1 million, an increase of +14%, with an acceleration of +16% in the second quarter following a rise of +13% in the first quarter.

This growth reflects very successful performances in the Sports business, supported by the TaaS model, for which the share of activity continued to grow to 29% of total revenue (vs. 24% in H1 2025) and now stands at 35% of the Sports activity (vs. 28% in H1 2025).

This confirmation of the ramp-up of the TaaS model strengthens visibility on the Group's future revenues.



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The Sports business (€4.9 million) saw growth of +10% compared with the first half of 2025. The first half of the year was marked by the signature of a major six-year contract¹ with the LNR (National Rugby League) under which all of VOGO's solutions will be used in decision-making assistance (refereeing and concussion protocol). This contract illustrates VOGO's positioning as a player able to offer turnkey solutions combining video and audio for world-leading players and leagues.

In the Industry activity (€1.2 million), the sales of which are still based on a traditional sales model, activity rose by 36% to €1.2 million, confirming good sales momentum and the growing appetite of the market for VOKKERO solutions.

An acceleration of activity driven by the EMEA region

€m (unaudited figures)	H1 2026	H1 2025	% Change
Total revenue	6.1	5.3	+14%
EMEA	5.1	4.1	+24%
Americas	0.7	1.0	-30%
Asia Pacific	0.3	0.2	+14%

Revenue in the EMEA region reached €5.1 million (vs. €4.1 million in H1 2025, representing growth of +24%) and accounted for most of the growth in the first half. It represented 84% of total Group revenue, compared with 77% in the first half of 2025.

EMEA revenue reached €5.1 million compared with €4.1 million in the first half of 2025, an increase of +24%.

In the United States, commercial drives gave rise to significant orders being secured that will help support business in the second half of the year. VOGO already anticipates growth in the Americas region over the full year.

¹ See press release of 3 June 2026.



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Outlook: sharp growth in TaaS outstandings to €11.3m (+113% vs. H1 2025)

VOGO is looking to the next few months with confidence. TaaS outstandings at the end of June 2026 stood at €11.3 million and will contribute to the expected growth over the full year with significant development prospects in new sports disciplines outside of football.

During the first half of the year, to support VOGO's current momentum, the Company strengthened its sales organisation and intensified its innovation efforts, particularly in AI, to meet the growing demands of its customers.

In light of these factors, VOGO expects strong revenue growth over the year, with good visibility thanks to the growing contribution of the TaaS model.

About VOGO

VOGO, member of ABEO Group, is a leading international player in the world of sports with its audio and video solutions. The Group serves 25 sports in more than 40 countries. It has three brands: VOGOSPORT for video analysis and decision-making tools (refereeing assistance, medical diagnosis, coaching), which received FIFA certification in 2023, VOKKERO (world leader in audio communications in sports), and VOGOSCOPE for the deployment and distribution of additional video streams. VOGO is also present in the industrial sector, where its audio solutions ensure smooth communication, a vector of performance and safety. All of the Group's technologies are patent-protected.

VOGO is located in France (Montpellier, Grenoble and Paris) and has two subsidiaries in North America and the United Kingdom. VOGO also has an indirect presence in other countries through its network of around thirty distributors.

VOGO has been listed on the Euronext Growth Paris stock market since November 2018 (ISIN code: FR0011532225 – ALVGO).

More information on www.vogo-group.com



www.vogo-group.com



VOGO contacts

VOGO

Christophe Carniel

Tel: +33 (4) 67 50 03 98

Email: c.carniel@vogo-group.com

SEITOSEI.ACTIFIN - Press relations

Jennifer Jullia

Tel: +33 (6) 02 08 45 49

Email: jennifer.jullia@seitosei-actifin.com

SEITOSEI.ACTIFIN - Financial communication

Foucauld Charavay

Tel: +33 (6) 37 83 33 19

Email: foucauld.charavay@seitosei-actifin.com