

Press release

APRR revenue and traffic for Q3 2026

AS OF SEPTEMBER 30, 2026

Consolidated revenue

<i>in millions of euros</i>	As of 30/09/2025	As of 30/09/2026	Variation (%) 2026/2025	As of 30/09/2024
APRR and AREA toll turnover	2,329.5	2,311.2	-0.8%	2,256.7
Revenue from commercial, telecom and other facilities for APRR and AREA	107.9	130.4	+20.8%	106.1
Subtotal APRR and AREA revenue	2,437.5	2,441.6	+0.2%	2,362.9
Aliaé (A79) revenue Of which from commercial facilities	43.5 11.2	45.4 11.8	+4.4% +4.9%	38.3 9.9
Revenue excluding Construction	2,481.0	2,487.0	+0.2%	2,401.2
Construction revenue (Ifric 12)*	103.8	145.7	NS	144.6

APRR's consolidated revenue **excluding Construction** amounted to €2,487.0 million as of September 30, 2026, compared to €2,481.0 million on September 30, 2025, representing an increase of 0.2%, (+4.4% for Aliaé (A79)).

Compared to 2024, APRR and AREA's toll revenue is up 2.4%.

Traffic

APRR and AREA networks

<i>in millions of km travelled</i>	As of 30/09/2025	As of 30/09/2026	Variation (%) 2026/2025	As of 30/09/2024
Light vehicles	17,073	16,442	-3.7%	16,778
Heavy goods vehicles	2,997	3,054	+1.9%	2,969
Total	20,070	19,496	-2.9%	19,746

Compared to 2024, APRR and AREA traffic is down by 1.3%.

A79

<i>in millions of km travelled</i>	As of 30/09/2025	As of 30/09/2026	Variation (%) 2026/2025	As of 30/09/2024
Light vehicles	273.8	273.0	-0.3%	240.9
Heavy goods vehicles	115.3	121.6	+5.5%	108.3
Total	389.1	394.6	+1.4%	349.2

Q3 2026

Consolidated revenue

<i>in millions of euros</i>	Q3 2025	Q3 2026	Change (%) 2026/2025	Q3 2024
APRR and AREA toll turnover	865.0	850.0	-1.7%	843.5
Revenue from commercial, telecom and other facilities for APRR and AREA	43.9	55.1	+25.6%	42.0
Subtotal APRR and AREA revenue	908.8	905.2	-0.4%	885.4
Aliaé (A79) revenue	17.0	17,7	+3.9%	15.0
Of which from commercial facilities	5.2	5.4	+5.3%	4.6
Revenue excluding Construction	925.9	922.9	-0.3%	900.4
Construction revenue (Ifric 12)*	45.4	51.4	NS	39.0

APRR's consolidated revenue **excluding Construction** amounted to €922.9 million in the third quarter of 2026, compared to 925.9 million euros in the 3rd quarter of 2025, i.e. a decrease of 0.3% (+3.9% for Aliaé (A79)). Compared to 2024, APRR and AREA's toll revenue is up by 0.8%.

Traffic

APRR and AREA networks

<i>in millions of km travelled</i>	Q3 2025	Q3 2026	Change (%) 2026/2025	Q3 2024
Light vehicles	6,739	6,463	-4.1%	6,704
Heavy goods vehicles	979	987	+0.8%	961
Total	7,717	7,450	-3.5%	7,664

Compared to 2024, APRR and AREA traffic is down by 2.8%.

A79

<i>in millions of km travelled</i>	Q3 2025	Q3 2026	Change (%) 2026/2025	Q3 2024
Light vehicles	124.7	124.0	-0.6%	110.6
Heavy goods vehicles	37.1	39.0	+5.1%	35.2
Total	161.9	163.0	+0.7%	145.7

(*) Reminder: the application of the Ifric 12 interpretation since 1st January 2009 implies the recognition of a Construction turnover corresponding to the construction services of the infrastructures carried out by the concession companies on behalf of the Grantor and whose works are entrusted to third parties and accounted for in progress.

Highlights

On 14 September 2026, Fitch confirmed APRR's A credit rating with a stable outlook.