Schneider Electric

Advancing Energy Tech

Successful pricing of US$ 10 billion of bonds as part of the financing of the PTC acquisition

Nanterre, France — November 18th 2026

Schneider Electric, a global energy technology leader, priced on November 17, 2026 a US$ 10 billion multi-tranche senior bond offering, with an average maturity of 10.2 years and an average coupon of around 5.7%.

This transaction forms part of the financing of the previously announced acquisition of PTC Inc., as detailed in the press release dated October 5, 2025, and follows the successful completion of the previously announced €6.0 billion capital increase through an Accelerated Bookbuild Offering (ABO), without shareholders' preferential subscription rights, as detailed in the press release dated October 20, 2026 and €6.0 billion bond offering under its EMTN program, as detailed in the press release dated October 28, 2026.

The details of the issuance are the following:

Amount	Maturity	Coupon	Yield to Maturity
US$ 750 million	November 2028	5.125%	5.198%
US$ 1,100 million	November 2029	5.250%	5.338%
US$ 400 million	November 2029	SOFR 3m + 0.67%	NA
US$ 2,000 million	November 2031	5.500%	5.545%
US$ 1,500 million	November 2033	5.625%	5.727%
US$ 2,250 million	November 2036	5.875%	5.939%
US$ 750 million	November 2046	6.250%	6.349%
US$ 1,250 million	November 2056	6.250%	6.355%

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