This document is a translation of the original French document and is provided for information purposes only. In all matters of interpretation of information, views or opinions expressed therein, the original French version takes precedence over this translation.



DISCLOSURE OF THE TOTAL NUMBER OF VOTING RIGHTS AND OF THE NUMBER OF SHARES MAKING UP THE COMPANY'S CAPITAL AS PROVIDED FOR IN ARTICLES L.233-8 II OF THE FRENCH COMMERCIAL CODE AND 223-16 OF THE GENERAL REGULATIONS OF THE FRENCH FINANCIAL MARKETS AUTHORITY

The Company informs its shareholders that its capital amounts to €118,523,100 as of March 30, 2018. It is divided into:

- $94,815,740^{(1)}$ ordinary shares with a nominal value of $\in 1.25$ and 94,815,740 voting rights;
- 2,740 preferred shares with a nominal value of $\in 1.25$ and no voting rights.
- (1) Including 400,000 new shares issued on 19 January 2018, 250,000 new shares issued on 19 February 2018 and 300,000 new shares issued on 27 March 2018, in the framework of the equity line set up with Crédit Agricole CIB and Société Générale on July 21, 2017.

Paris, March 30, 2018 - 17:35

Name of the Issuer:

RUBIS

Partnership Limited by Shares With a capital of € 118,523,100 Company's register number: 784 393 530 RCS Paris Head Office: 105, avenue Raymond Poincaré, 75116 Paris - FRANCE

Contact:

Maura Tartaglia Phone: +331 44 17 95 95 Mail: <u>m.tartaglia@rubis.fr</u>