



Paris, July 17, 2020 at 5:35 pm

RESULT OF THE OPTION FOR DIVIDEND PAYMENT IN SHARES

Rubis' Ordinary Shareholders' Meeting held on June 11, 2020 approved the payment of a dividend of €1.75 per ordinary share and €0.87 per preferred share. Each shareholder holding ordinary shares had an option of payment in cash or in new Company shares. The price of the new shares to be issued in payment of the dividend to shareholders holding ordinary shares has been set at €37.37. The shareholders holding preferred shares were paid in cash without the possibility of opting for payment in shares.

The option period for the payment of the dividend in shares opened on June 19, 2020 and ended on July 10, 2020. Following the operation, 65.28% of rights were exercised in favor of share-based payments.

As a result, 3,071,828 new shares were created. After the increase, they represent 2.97% of the new share capital. Delivery of the 3,071,828 shares and their admission to trading on Euronext in Paris is scheduled for July 17, 2020.

These shares, which rank for dividend as from January 1, 2020, will be immediately fungible with the Company's existing shares.

Following this transaction, Rubis' share capital will amount to €129,450,511.25 divided into 103,554,889 ordinary shares and 5,520 preferred shares with a par value of €1.25 each.

The Rubis share is traded on Euronext in Paris.
(ISIN code: FR0013269123)