UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 Date of Report (Date of earliest event reported): **July 31, 2020**

CATERPILLAR INC.

(Exact name of registrant as specified in its charter)

	Delaware	1-768	37-0602744		
	(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S Employer Identification No	o.)	
	510 Lake Cook Ro	oad, Suite 100, Deerfield	d, Illinois 60015		
	(Address of princi	ipal executive offices)	(Zip Code)		
	Registrant's telephone number, inclu	uding area code: (22	4) 551-4000		
	Former name or former address,	if changed since last repor	t: N/A		
☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)					
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)				
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))				
	Pre-commencement communications	pursuant to Rule 13e-4(c) un	der the Exchange Act (17 CFR 240.13e-	4(c))	
Securi	ities registered pursuant to Section 12(b)	of the Act:			
	Title of each class	Trading Symbol (s)	Name of each exchange which reg	istered	
Comm	non Stock (\$1.00 par value)	CAT	The New York Stock Exchange		
9 3/8% Debentures due March 15, 2021		CAT21	The New York Stock Exchange	The New York Stock Exchange	
8% Debentures due February 15, 2023		CAT23	The New York Stock Exchange	The New York Stock Exchange	
5.3% Debentures due September 15, 2035		CAT35	The New York Stock Exchange)	
	the appropriate box below if the Form 8-lant under any of the following provisions:	· ·	eously satisfy the filing obligation of the		
Indica	te by check mark whether the registrant is	an emerging growth compar	y as defined by Rule 405 of the Securities	s Act of	
1933 (chapte	(17 CFR §230.405 of this chapter) or Rul	le 12b-2 of the Securities Exc	change Act of 1934 (17 CFR §240.12b-2	2 of this	
	,		Emerging growth comp	any 🗆	
If an e	merging growth company, indicate by che	eck mark if the registrant has	elected not to use the extended transition	ı period	
for cor	mplying with any new or revised financial	accounting standards provide	d pursuant to Section 13(a) of the Excha	nge 🖂	

Act.

Item 2.02. Results of Operations and Financial Condition.

On July 31, 2020, Caterpillar Inc. issued a press release reporting its financial results for the quarter ended June 30, 2020. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated into this Item 2.02 by reference.

The information in this Current Report on Form 8-K, including Exhibit 99.1, is being furnished in accordance with the provisions of General Instruction B.2 of Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following is furnished as an exhibit to this report:

- 99.1 Caterpillar Inc. press release dated July 31, 2020
- The cover page from this Current Report on Form 8-K, formatted in Inline XBRL.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CATERPILLAR INC.

July 31, 2020

By: /s/ Suzette M. Long

Suzette M. Long Chief Legal Officer, General Counsel & Corporate Secretary