# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



### FORM 8-K

**Current Report** 

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 Date of Report (Date of earliest event reported): **October 27, 2020** 

# CATERPILLAR INC.

(Exact name of registrant as specified in its charter)
1-768

37-0602744

**Delaware** 

(State or other jurisdiction of incorporation)		(Commission File Number)		(I.R.S Employer Identification No.)		
	510 Lake Cook Road	, Suite 100,	Deerfield,	Illinois	60015	
	(Address of principal	executive office	ces)		(Zip Code)	
	Registrant's telephone number, includir	ng area code:	(224)	551-4000	)	
Former name or former address, if changed since last report: N/A						
	Written communications pursuant to Rule	en communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)				
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)					
П	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))					
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))					
Securities registered pursuant to Section 12(b) of the Act:						
	Title of each class	Trading Sy	/mbol (s)	Name of	each exchange which registered	
Common Stock (\$1.00 par value)		CA		The New York Stock Exchange		
9 3/8% Debentures due March 15, 2021		CAT		The New York Stock Exchange		
8% Debentures due February 15, 2023		CAT		The New York Stock Exchange		
5.3% Debentures due September 15, 2035		CAT	35	The New York Stock Exchange		
	the appropriate box below if the Form 8-K fil ant under any of the following provisions:	ing is intended	to simultaneo	ously satisfy	y the filing obligation of the	
Indicate by check mark whether the registrant is an emerging growth company as defined by Rule 405 of the Securities Act of						
1933 (17 CFR §230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2 of this chapter).						
·					Emerging growth company	
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period						
for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange $\Box$ Act.						

### Item 2.02. Results of Operations and Financial Condition.

On October 27, 2020, Caterpillar Inc. issued a press release reporting its financial results for the quarter ended September 30, 2020. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated into this Item 2.02 by reference.

The information in this Current Report on Form 8-K, including Exhibit 99.1, is being furnished in accordance with the provisions of General Instruction B.2 of Form 8-K.

### Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following is furnished as an exhibit to this report:

99.1 <u>Caterpillar Inc. press release dated October 27, 2020</u>

The cover page from this Current Report on Form 8-K, formatted in Inline XBRL.

# **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### CATERPILLAR INC.

October 27, 2020

By: /s/ Suzette M. Long

Suzette M. Long Chief Legal Officer, General Counsel & Corporate Secretary