

Approval of the annual accounts 2022-2023

Strasbourg (France), July 25, 2023 - 2CRSi, a designer and manufacturer of high-performance energy-efficient IT servers, announces the approval by the Board of Directors of the 2022-2023 annual accounts.

On July 17, the Board of Directors approved the consolidated financial statements for the 2022-2023 financial year. The income statement and balance sheet tables are detailed below and show only minor variations from the items presented in the press release of [29 juin 2023](#).

It should be pointed out that the statutory auditors' audit procedures are currently being finalised.

The full 2022-2023 financial statements will shortly be available online on the 2CRSi investor website : <https://investors.2crsi.com/fr/bienvenue/>

Simplified income statement <i>In million of EUR - IFRS</i>	2022-2023	2021-2022
Revenue	184,1	183,6
Consumed purchases	(141,7)	(143,2)
Margin on revenue	42,4	40,4
<i>Gross margin rate</i>	23,0%	22,0%
Other income	0,8	2,5
External expenses	(12,5)	(10,9)
Personal expenses	(27,1)	(23,6)
Taxes	(0,7)	(0,5)
Other operating income and expenses	(0,8)	0,5
EBITDA	2,0	8,4
<i>EBITDA margin</i>	1,1%	4,6%
Current operating income (expense)	(9,2)	1,4
Operating income (expense)	(9,2)	1,4
Net financial income	(2,6)	(3,0)
Income tax	(714)	(0,5)
Consolidated net income (expense)	(12,5)	(1,1)
Consolidated net income, Group share	(11,9)	(1,1)

Simplified consolidated balance sheet		
<i>In million of EUR - IFRS</i>	28/02/2023	28/02/2022
Goodwill	8,0	8,7
Intangible fixed assets	15,4	16,3
Tangible assets	16,3	20
Non-current financial receivables	1,5	4,4
Other non-current assets	4,8	3,9
Total non-current assets	46,1	53,3
Inventories	53,2	56,4
Customers	21,2	26,2
Other current assets	15,1	16,8
Current financial receivables	7,5	5,9
Cash and cash equivalents	6,4	4,7
Total current assets	103,4	110
TOTAL ASSETS	149,5	163,4
Capital attributable to equity holders of the parent	28,7	40,5
Non-controlling interests	(0,9)	(0,3)
Consolidated capital	27,7	40,3
Borrowings and financial liabilities	13,2	26,5
Non-current lease liabilities	10,0	12,3
Other non-current liabilities	3,8	3,1
Total non-current liabilities	27,0	42
Trade payables	21,3	24,8
Current financial liabilities	41,4	29,8
Current lease liabilities	2,5	3
Other current liabilities	29,2	23,5
Total current liabilities	94,8	81,1
TOTAL LIABILITIES	149,5	163,4

About 2CRSi

Founded in Strasbourg (France), 2CRSi group develops, produces and sells customised, high-performance and environmentally-friendly servers. 2CRSi has been listed since 25 November 2022 on the regulated Euronext Growth market (ISIN code: FR0013341781).

More informations : www.2crsi.com



Serveurs haute performance

2crsi

Contacts :

2CRSi

Philippe Steinmetz
Group Chief Financial Officer
investors@2crsi.com
+33 (0)3 68 41 10 70

Actifin

Lucie Morlot
Financial Communication
lucie.morlot@actifin.fr
+33 (0)1 80 18 26 33

Actifin

Michael Scholze
Financial Press Relations
michael.scholze@actifin.fr
+33 (0)1 56 88 11 14