



Q1 2026 revenue: €40.2m (-8.5%)

| Revenue in €m | Q1 2025 | Q1 2026 | Change | Change at constant structure and exchange rates |
|-----------------------|---------|---------|--------|---|
| ASSET MANAGEMENT | 28.2 | 26.0 | -7.8% | -0.4% |
| LENDING & LEASING | 15.8 | 14.2 | -9.8% | -7.6% |
| TOTAL LINEDATA | 44.0 | 40.2 | -8.5% | -3.0% |

Rounded, unaudited figures (€m)

Neuilly-sur-Seine, April 23, 2026 – Linedata (LIN:FP), the global solutions and outsourcing services provider to the investment management and credit finance industries, generated €40.2m in revenue in the first quarter of 2026, down 8.5% on a reported basis. Restated for an unfavorable currency effect of -€2.8m and a scope effect of +€0.4m, revenue in Q1 2026 was down -3.0% on a like-for-like basis compared with Q1 2025.

Recurring revenue for the period amounted to €32.4m, accounting for 81% of total revenue.

Owing to a delay in Q2 2025 sales prospecting following a cyberattack, and to unfavorable currency effects, order intake in Q1 2026 stood at €10.4m, down 28.7% from Q1 2025.

Performance by segment:

ASSET MANAGEMENT (Q1: €26.0m, -7.8%)

The Asset Management segment reported revenue of €26.0m in Q1 2026, almost stable on an organic basis.

Revenue for the Software division totaled €18.1m, down 4.3% on a like-for-like basis. Business activity continues to benefit from the resilience of Funds Services applications, but the consulting business for Front Office clients dipped temporarily.

In contrast, at €7.9m, revenue for the Services Division continued to grow, with an organic increase of 9.3%, driven by co-sourcing offers.



LENDING & LEASING (Q1: €14.2m, -9.8%)

Lending & Leasing revenue decreased in Q1 2026 to €14.2m, down 7.6% at constant scope and exchange rates. This performance was primarily due to unfavorable comparison base in the first quarter.

Outlook

Linedata is continuing to make every effort to return to its growth trajectory.

Next communication: Half-year revenue, July 23, 2026 after trading.

ABOUT LINEDATA

With over 25 years of experience and 700 clients in 50 countries, Linedata's 1,400 employees working in 20 offices provide global and human-centric technological solutions and services for the credit and asset management industries that help its clients to develop and operate at the highest level.

Based in France, Linedata reported revenue of €169.6m in 2025 and is listed on Euronext Paris Compartment B FR0004156297-LIN - Reuters LDSV.PA - Bloomberg LIN:FP. www.linedata.com

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