

**For immediate release**

**31 July 2009**

**SEGRO plc (the “Company”)**

**Rule 2.10 announcement - number of relevant securities in issue**

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, the Company announces that following its share consolidation becoming effective at the close of business on 30 July 2009 and admission to the Official List and to trading on the London Stock Exchange's main market for listed securities at 8.00 a.m. today of 119,047,619 new ordinary shares of 10 pence each it has 686,784,778 ordinary shares of 10 pence each in issue.

The Company does not hold any shares in Treasury.

The ISIN reference number for these securities is GB00B5ZN1N88.

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**Further information:**

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