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#### SEGRO plc (the "Company") Results of General Meeting

Unless otherwise defined in this announcement, capitalised terms shall have the same meaning as in the circular issued to shareholders on 10 July 2009 in connection with the proposed acquisition of Brixton plc and the proposed Placing and Open Offer (the "Circular").

The Company today held a General Meeting to vote on the Resolutions set out in the Notice of General Meeting contained in the Circular. All Resolutions were passed on a poll by a significant majority.

Commenting on the positive outcome, Ian Coull, Chief Executive of the Company said;

"We are very pleased to have such a large majority of votes in favour of the resolutions passed at the meeting today which demonstrates shareholders' support for us in our proposed acquisition of Brixton"

The results of the poll on each Resolution are set out below:

	For		Against		Withheld
Resolution 1	3,602,824,283	99.96%	1,466,992	0.04%	9,275,941
Resolution 2	3,320,475,253	92.14%	283,130,520	7.86%	10,021,443
Resolution 3	3,602,907,062	99.97%	1,141,741	0.03%	9,578,413
Resolution 4	3,524,326,841	97.79%	79,725,692	2.21%	9,574,683
Resolution 5	3,318,324,483	92.07%	285,786,835	7.93%	9,509,905
Resolution 6	3,387,336,996	96.50%	122,960,074	3.50%	9,573,843
Resolution 7	3,373,707,436	96.11%	136,505,130	3.89%	9,658,347
Resolution 8	3,395,150,282	94.20%	209,146,151	5.80%	9,330,783

Copies of the Resolutions have been submitted to the UK Listing Authority in accordance with paragraph 9.6.2 of the Listing Rules and will shortly be available to the public for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

The Financial Services Authority

25 The North Colonnade  
Canary Wharf  
London E14 5HS

The Document Viewing Facility is open from 9.00 a.m. to 5.30 p.m. on every weekday except bank holidays.

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Further information:

Further information on the Acquisition and Placing and Open Offer is available on the Company's website [www.segro.com](http://www.segro.com)

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The release, publication or distribution of this announcement in certain jurisdictions may be restricted by law. This announcement is not an offer of securities for sale in the United States.

The new SEGRO Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), nor the securities laws of any state or other jurisdiction of the United States. Consequently, the new SEGRO shares may not be offered, sold, taken up, exercised, resold, renounced, transferred or delivered, directly or indirectly, within the United States except pursuant to an applicable exemption from the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or jurisdiction of the United States or pursuant to an effective registration statement.

This announcement, including information included or incorporated by reference in this announcement, may contain "forward looking statements" that are based on current expectations or beliefs, as well as assumptions about future events. Generally, the words "will", "may", "should", "continue", "believes", "expects", "intends", "anticipates" or similar expressions identify forward looking statements. These forward looking statements involve unknown risks and uncertainties that could cause actual results to differ materially from those suggested by them. Many of these risks and uncertainties relate to factors that are beyond the companies' abilities to control or estimate precisely, such as future market conditions and the behaviours of other market participants, and therefore undue reliance should not be placed on such statements which speak only as at the date of this announcement. The Company assumes no obligation, except as required pursuant to applicable law, does not intend to update these forward looking statements regardless of whether that statement is affected as a result of new information.

J.P. Morgan Cazenove, J.P. Morgan Securities, UBS and Merrill Lynch are acting for the Company in relation to the Placing and Open Offer and are not advising any other person and accordingly will not be responsible to any person other than the Company for providing the protections afforded to clients or for providing advice in relation to the matters described in this document.

Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.