SEGRO plc

Application has been made to the Financial Services Authority and the London Stock Exchange plc for a total of 120,000 ordinary shares of 27 1/12p each ("shares") to be admitted to the Official List.

It is expected that admission will be granted on 12 June 2008 and trading will commence on 13 June 2008.

These shares are being reserved under a block listing and will be issued pursuant to the following scheme :

Scheme

SEGRO plc Share Incentive Plan

Shares 120,000

These shares will rank pari passu with the existing Ordinary shares.