

SEGRO plc

Application has been made to the Financial Services Authority and the London Stock Exchange Plc for a total of 400,000 ordinary shares of 27 1/12p each ("shares") to be admitted to the Official List.

It is expected that admission will be granted on 8 May 2008 and trading will commence on 9 May 2008.

These shares are being reserved under a block listing and will be issued pursuant to the following scheme :

Scheme	Shares
1981 Savings-Related Share Option Scheme	400,000

These shares will rank pari passu with the existing Ordinary shares.