
FINAL TERMS FOR SHARE CERTIFICATES DATED 11 September 2009**I – GENERAL****Reference of Base Prospectus,
Supplements and *Document de
Référence***

- Base Prospectus approved by the *Autorité des marchés financiers* ("AMF") on 13 March 2009 (*visa* n° 09-057).
- Supplements approved by the AMF on 14 April 2009 under n° 09-088, 14 May 2009 under n° 09-143, 11 June 2009 under n° 09-186, 22 July 2009 under n° 09-228, 12 August 2009 under n° 09-236.
- *Document de Référence* filed with the AMF on 4 March 2009 under n° D.09-0095.
- Amendment ("*rectificatif*") to the *Document de Référence* filed with the AMF on 8 April 2009 under n° D.09-0095-R01.
- First update to the *Document de Référence* filed with the AMF on 12 May 2009 under n° D.09-0095-A01.
- Second update to the *Document de Référence* filed with the AMF on 6 August 2009 under n° D.09-0095-A02.

Issuer

Société Générale Effekten GmbH

Guarantor

Société Générale

The Certificates are guaranteed by Société Générale under the Guarantee dated 20 March 2009.

Commercial Name

Recovery Bonus cappés

Issue Date

15 September 2009

Subscription

Société Générale

Paying Agent

Société Générale, Tours Société Générale, 92987 Paris La Défense Cedex, France.

Calculation Agent

Société Générale, Tours Société Générale, 92987 Paris La Défense Cedex, France.

Clearance Institution

Euroclear Bank (Brussels), Clearstream Banking (Luxembourg) or Euroclear France (Paris), as the case may be.

**Place of listing of the
Certificates**

Euronext Paris

**Minimum number of
Certificates for trading**The minimum number of Certificates for trading on Euronext Paris is 1 (*one*) Certificate.**Delisting**

The Certificates will be delisted from Euronext Paris at opening on the sixth trading day in Paris before the Maturity Date (inclusive).

Assimilation provisions

Not applicable

Investors' contact

Société Générale N° Azur 0810 30 20 20

II – FINANCIAL CHARACTERISTICS

TABLE

Tranche	Number of Certificates	Underlying / Share	Reuters code	Quotation Market	Related Exchange
A	464,900	Air France-KLM	AIRF.PA	Euronext Paris	Euronext.liffe, Paris
B	309,100	AXA	AXAF.PA	Euronext Paris	Euronext.liffe, Paris
C	92,200	BNP Paribas	BNPP.PA	Euronext Paris	Euronext.liffe, Paris
D	149,700	Bouygues	BOUY.PA	Euronext Paris	Euronext.liffe, Paris
E	156,600	Carrefour	CARR.PA	Euronext Paris	Euronext.liffe, Paris
F	270,200	France Télécom	FTE.PA	Euronext Paris	Euronext.liffe, Paris
G	156,300	Compagnie de Saint-Gobain	SGOB.PA	Euronext Paris	Euronext.liffe, Paris
H	123,400	Total S.A.	TOTF.PA	Euronext Paris	Euronext.liffe, Paris
I	205,300	Veolia Environnement	VIE.PA	Euronext Paris	Euronext.liffe, Paris
J	249,400	Vivendi	VIV.PA	Euronext Paris	Euronext.liffe, Paris
K	45,700	Vallourec	VLLP.PA	Euronext Paris	Euronext.liffe, Paris

Tranche	Issue Price per Certificate	Issue amount	Final Valuation Date	Maturity Date
A	EUR 10.76	EUR 5,002,324	30 September 2010	18 October 2010
B	EUR 16.18	EUR 5,001,238	30 September 2010	18 October 2010
C	EUR 54.25	EUR 5,001,850	30 September 2010	18 October 2010
D	EUR 33.40	EUR 4,999,980	30 September 2010	18 October 2010
E	EUR 31.94	EUR 5,001,804	30 September 2010	18 October 2010
F	EUR 18.50	EUR 4,998,700	8 October 2010	26 October 2010
G	EUR 31.99	EUR 5,000,037	30 September 2010	18 October 2010
H	EUR 40.52	EUR 5,000,168	30 September 2010	18 October 2010
I	EUR 24.36	EUR 5,001,108	30 September 2010	18 October 2010
J	EUR 20.05	EUR 5,000,470	30 September 2010	18 October 2010
K	EUR 109.35	EUR 4,997,295	30 September 2010	18 October 2010

Tranche	Parity *	Limit *	Bonus Level *	ISIN code	mnemonic code
A	1	EUR 11.83	EUR 14.50	FR0010801415	0270S
B	1	EUR 17.79	EUR 21.63	FR0010801423	0271S
C	1	EUR 59.68	EUR 69.47	FR0010801431	0272S
D	1	EUR 36.74	EUR 46.13	FR0010801449	0273S
E	1	EUR 35.13	EUR 39.92	FR0010801456	0274S
F	1	EUR 20.36	EUR 23.70	FR0010801464	0275S
G	1	EUR 35.19	EUR 43.41	FR0010801472	0276S
H	1	EUR 44.57	EUR 51.15	FR0010801480	0277S
I	1	EUR 26.80	EUR 32.12	FR0010801498	0278S
J	1	EUR 22.06	EUR 26.05	FR0010801506	0279S
K	1	EUR 120.28	EUR 151.13	FR0010801514	0280S

* subject to adjustments

Aggregate issue amount	EUR 55,004,974
Settlement Currency	EUR
Underlying currency	EUR
Settlement Amount	<p>Each Certificate shall entitle the Certificateholder to receive one of the following Settlement Amounts, as the case may be, on the Settlement Date :</p> <p>(i) if VALUE_f is above the Limit : Parity x Bonus Level</p> <p>(ii) if VALUE_f is less than or equal to the Limit : Parity x VALUE_f</p> <p><i>where</i> VALUE_f means the closing price of the Share on the Final Valuation Date, subject to the provisions of the definition of the Final Valuation Date below.</p>
Final Valuation Date	The date specified in the table above. However, if such date is not a Trading Day, the Final Valuation Date shall be the first Trading Day of the Valuation Period, provided that if there is no Trading Day within the Valuation Period, the last day of the Valuation Period shall be deemed to be the Final Valuation Date and VALUE _f shall be deemed to be the Fair Market Value.
Fair Market Value	The value of the Share determined by the Calculation Agent after consultation with an independent expert designated by Société Générale, on the basis of the market conditions on the last day of the Valuation Period.
Settlement Date	The Maturity Date.
Valuation Period	The period of 5 (<i>five</i>) calendar days which follows the Final Valuation Date.

Remunerations of professional intermediaries:

Société Générale may pay to certain investment services providers or investment financial advisers (each, an "**Interested Party**") an upfront commission of up to 1% of the amount of Certificates held by such entities' clients and/or an annual remuneration of up to 0.50% of the amount of Certificates held by such entities' clients.

Further information in respect of the above remunerations may be provided by Société Générale to its own clients upon request. If, under the Markets in Financial Instruments Directive (MiFID) 2004/39/CE and/or any other laws and regulations, an Interested Party is required to disclose to prospective investors in the Certificates any remuneration that Société Générale pays to, or receives from, such Interested Party in respect of the Certificates, the Interested Party shall be responsible for compliance with such laws and regulations.

The attention of the potential purchasers is drawn to the fact that:

- they must read these Final Terms together with the Base Prospectus, the Supplements, the *Document de Référence*, the amendment ("*rectificatif*") and the updates referred to above,
- at any time, the Certificate value may be less than the Issue Price and Certificateholders may lose some or all of their investment,
- Certificates are not suitable for all investors. Potential purchasers are advised to make their decision only after having carefully considered, with their advisers, whether the planned investment is appropriate to their requirements and resources.

THE CERTIFICATES AND THE GUARANTEE HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, AND TRADING IN THE CERTIFICATES HAS NOT BEEN APPROVED BY THE UNITED STATES COMMODITY FUTURES TRADING COMMISSION UNDER THE UNITED STATES COMMODITY EXCHANGE ACT. CERTIFICATES, OR INTERESTS THEREIN, MAY NOT AT ANY TIME BE OFFERED, SOLD, RESOLD OR DELIVERED, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, A U.S. PERSON. FOR A DESCRIPTION OF THE RESTRICTIONS ON OFFERS AND SALES OF THE CERTIFICATES, SEE THE SECTION "PURCHASE AND SALE" IN THE BASE PROSPECTUS.