

Final Terms dated 28 September 2009

Citigroup Funding Inc.

Issue of up to EUR150,000,000 Floored Floating Rate Notes due October 2014

Guaranteed by Citigroup Inc.

Under the U.S.\$30,000,000 Euro Medium Term Note and Certificate Programme

This debt is not guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program

INVESTORS SHOULD NOTE THAT THE ISSUER MAY PUBLISH SUPPLEMENT(S) TO THE BASE PROSPECTUS PRIOR TO THE ISSUE DATE (AS DEFINED BELOW). IN THE EVENT THAT A SUPPLEMENT RELATING TO THE NOTES IS PUBLISHED, INVESTORS WHO HAVE ALREADY AGREED TO PURCHASE OR SUBSCRIBE FOR THE NOTES BEFORE THE DATE OF PUBLICATION OF ANY SUCH SUPPLEMENT WILL HAVE THE RIGHT, EXERCISABLE BEFORE THE END OF THE PERIOD OF NOT LESS THAN TWO WORKING DAYS (OR, IN RELATION TO NOTES OFFERED IN THE REPUBLIC OF AUSTRIA, SEVEN CALENDAR DAYS) BEGINNING WITH THE WORKING DAY (OR, IN THE CASE OF NOTES OFFERED IN AUSTRIA, CALENDAR DAY) AFTER THE DATE ON WHICH SUCH SUPPLEMENT IS PUBLISHED, TO WITHDRAW THEIR ACCEPTANCES, WHICH MAY RESULT IN A DELAY OF THE ISSUE DATE. THE ISSUER SHALL PUBLISH A NOTICE ON THE WEB-SITE OF THE LUXEMBOURG STOCK EXCHANGE (AT WWW.BOURSE.LU) NOTIFYING INVESTORS OF THE PUBLICATION OF ANY SUCH SUPPLEMENT AND THE RIGHTS OF INVESTORS IN RELATION THERETO.

The Base Prospectus referred to below (as completed by this Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (b) below, any offer of Notes in any Member State of the European Economic Area which has implemented the Prospectus Directive (2003/71/EC) (each, a **Relevant Member State**) will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes. Accordingly any person making or intending to make an offer of the Notes may only do so:

- (a) in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (b) in those Public Offer Jurisdictions mentioned in Paragraph 8 of Part B below, provided such person is one of the persons mentioned in Paragraph 8 of Part B below and that such offer is made during the Offer Period specified for such purpose therein.

None of the Issuer, the Guarantor and any Dealer has authorised, nor do any of them authorise, the making of any offer of Notes in any other circumstances.

Any person (an **Investor**) intending to acquire or acquiring any Notes from any person (an **Offeror**) should be aware that, in the context of an offer to the public as defined in the Prospectus Directive, the Issuer may be responsible to the Investor for the Base Prospectus (as defined below) only if the Issuer is acting in association with that Offeror to make the offer to the Investor. Each Investor should therefore verify with the Offeror whether or not the Offeror is acting in association with the Issuer. If the Offeror is not acting in association with the Issuer, the Investor should check with the Offeror whether anyone is responsible for the Base Prospectus for the purposes of Article 6 of the Prospectus Directive in the context of the offer to the public, and, if so, who that person is. If the Investor is in any doubt about whether it can rely on the Base Prospectus and/or who is responsible for its contents it should take legal advice.

An Investor intending to acquire or acquiring any Notes from an Offeror will do so, and offers and sales of the Notes to an Investor by an Offeror will be made, in accordance with any terms and other arrangements in

place between such Offeror and such Investor including as to allocations and settlement arrangements. The Issuer will not be a party to any such arrangements with Investors in connection with the offer or sale of the Notes and, accordingly, this Final Terms will not contain such information and an Investor must obtain such information from the Offeror. Subject as provided above, neither the Issuer nor any of its affiliates shall have any responsibility to an Investor in respect of such information.

The Notes and the Deed of Guarantee have not been and will not be registered under the United States Securities Act of 1933, as amended (the **Securities Act**), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered, sold or, in the case of bearer Notes, delivered within the United States or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act), except in certain transactions exempt from the registration requirements of the Securities Act. For a description of certain restrictions on offers and sales of Notes, see "*Plan of Distribution for Notes*" in the Base Prospectus.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the section entitled "*Terms and Conditions of the Notes*" in the Base Prospectus which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**).

This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Base Prospectus.

The Base Prospectus is available for viewing at the office of the paying agent in London and on the web-site of the Luxembourg Stock Exchange (www.bourse.lu). In addition, this Final Terms and the translation of the Summary into Hungarian are available on the web-site of the Luxembourg Stock Exchange (www.bourse.lu).

For the purposes hereof, **Base Prospectus** means the Base Prospectus in relation to the Programme dated 19 August 2009.

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|----|-----------------------------------|--|
| 1. | (i) Issuer: | Citigroup Funding Inc. |
| | (ii) Guarantor: | Citigroup Inc. |
| | (iii) FDIC Guarantee: | Not Applicable |
| 2. | (i) Series Number: | EMTN0976 |
| | (ii) Tranche Number: | 1 |
| 3. | Specified Currency or Currencies: | Euro (EUR) |
| 4. | Aggregate Principal Amount: | |
| | (i) Series: | Up to EUR150,000,000. It is anticipated that the final Aggregate Principal Amount of the Notes to be issued on the Issue Date will be published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) on or around 5 October 2009. The final Aggregate Principal Amount of the Notes will depend on the outcome of the Offer |

- (ii) Tranche: Up to EUR150,000,000. It is anticipated that the final Aggregate Principal Amount of the Notes to be issued on the Issue Date will be published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) on or around 5 October 2009
5. Issue Price: 100 per cent. of the Aggregate Principal Amount
6. (i) Specified Denominations: EUR1,000
(ii) Calculation Amount: EUR1,000
7. (i) Issue Date: 9 October 2009
(ii) Interest Commencement Date: The Issue Date
8. Maturity Date: The Interest Payment Date falling on or nearest to 9 October 2014
9. Types of Notes: (i) Floating Rate Notes
(ii) The Notes are Cash Settled Notes
10. Interest Basis: The Notes are Floating Rate Notes (subject to a minimum rate of interest) as further specified in item 18 below
11. Redemption/Payment Basis: Redemption at par
12. Change of Interest or Redemption/Payment Basis: Not Applicable
13. Put/Call Options: Not Applicable
14. (i) Status of the Notes: Senior
(ii) Status of the Deed of Guarantee: Senior
15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO UNDERLYING LINKED NOTES

16. **Underlying Linked Notes Provisions:** Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

17. **Fixed Rate Note Provisions** Not Applicable
18. **Floating Rate Note Provisions** Applicable
- (i) Specified Interest Payment Dates: 9 January, 9 April, 9 July and 9 October in each year from (and including) 9 January 2010 to (and including) 9 October 2014, subject to adjustment in accordance with the Business Day Convention specified in item 18(iii)

below

- (ii) Interest Period End Date(s): Each Interest Payment Date
 - (iii) Business Day Convention: Modified Following Business Day Convention
 - (iv) Manner in which the Interest Rate(s) is/are to be determined: Screen Rate Determination
 - (v) Party responsible for calculating the Interest Rate(s) and/or Interest Amount(s) (if not the Calculation Agent): The Calculation Agent
 - (vi) Screen Rate Determination: Applicable
 - Reference Rate: 3 month EURIBOR
 - Interest Determination Date(s): The second day on which the TARGET System is open prior to the start of each Interest Period
 - Page: Reuters Screen: EURIBOR01
 - (vii) ISDA Determination: Not Applicable
 - (viii) Margin(s): +0.5 per cent.
 - (ix) Minimum Interest Rate: Between (and including) 3.75 and 4.25 per cent. per annum as determined by the Issuer on 5 October 2009, acting in its commercially reasonable discretion

It is anticipated that the Issuer will publish the Minimum Interest Rate on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) on or around 2 October 2009
 - (x) Maximum Interest Rate: Not Applicable
 - (xi) Day Count Fraction: Actual/360
 - (xii) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the General Conditions: Not Applicable
19. **Zero Coupon Note Provisions** Not Applicable
20. **Dual Currency Interest Provisions** Not Applicable
21. **Underlying Linked Notes Interest** Not Applicable

Provisions

PROVISIONS RELATING TO REDEMPTION

22.	Issuer Call	Not Applicable
23.	Investor Put	Not Applicable
24.	Redemption Amount of each Note	EUR1,000 per Calculation Amount
25.	Underlying Linked Notes Redemption Provisions	Not Applicable
26.	Mandatory Early Redemption Provisions	Not Applicable
27.	Early Redemption Amount	
	(i) Early Redemption Amount(s) payable on redemption for taxation reasons or illegality (Condition 5(b) of the General Conditions) or on Event of Default (Condition 9 of the General Conditions) and/or the method of calculating the same:	EUR1,000 per Calculation Amount
	(ii) Early Redemption Amount includes amount in respect of accrued interest:	No: together with the Early Redemption Amount accrued interest shall also be paid
28.	Provisions applicable to Physical Delivery	Not Applicable
29.	Variation of Settlement	
	(i) Issuer's option to vary settlement	Not Applicable
	(ii) Holder's option to vary settlement:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

30.	Form of Notes:	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note on or after the Exchange Date which is exchangeable for Definitive Notes on a day falling not less than 60 days after that on which the notice requiring exchange is given by the holder or the Fiscal Agent and on which banks are open for business in London (being the city in which the specified office of the Fiscal Agent is located) and in Brussels and Luxembourg
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Definitive Notes shall not be physically delivered in Belgium, except to a clearing system, a depository or another institution for the purpose of their immobilisation in accordance with article 4 of the Belgian Law of 14 December 2005 on the abolition of securities in bearer form

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|-----|---|---|
| 31. | New Global Note: | No |
| 32. | Business Centres: | London, New York City and TARGET Business Days |
| 33. | Business Day Jurisdiction(s) or other special provisions relating to payment dates: | London, New York City and TARGET Business Days |
| 34. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 35. | Coupons to become void upon the due date for redemption of the Notes: | Yes |
| 36. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 37. | Details relating to Instalment Notes: amount of each Instalment Amount (including any maximum or minimum Instalment Amount), date on which each payment is to be made: | Not Applicable |
| 38. | Redenomination, renominatisation and reconventioning provisions: | Not Applicable |
| 39. | Consolidation provisions: | The provisions in Condition 12 of the General Conditions apply |
| 40. | Other final terms: | Not Applicable |
| 41. | Name and address of Calculation Agent: | Citibank, N.A. London (GTS) at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom |
| 42. | Determinations: | Any matter falling to be determined, considered, elected, selected or otherwise decided upon by the Issuer, the Calculation Agent or any other person shall be determined, considered, elected, selected or otherwise |

decided upon by such person in a commercially reasonable manner

DISTRIBUTION

43. (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable
- (ii) Date of Subscription Agreement: Not Applicable
- (iii) Stabilising Manager(s) (if any): Not Applicable
44. If non-syndicated, name and address of Dealer: Citigroup Global Markets Limited at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom

The Offerors in the Public Offer Jurisdictions (other than Italy) acting in association with the Issuer from whom investors may acquire Notes and the Italian Distributor(s) are not known to the Issuer as of the date hereof

The appointment of any such Offerors and the Italian Distributor(s) by the Issuer will be communicated to investors by means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

For the avoidance of doubt:

- (a) in relation to the Italian Offer, the Dealer will be the lead manager but will not act as an Italian Distributor and will not place any Notes to the public in Italy; and
- (b) in relation to any Public Offer Jurisdiction other than Italy, the Dealer will not act as an Offeror

45. Total commission and concession: The offer price in respect of each Calculation Amount offered by the Dealer to each Offeror is EUR990

In each Public Offer Jurisdiction (other than Germany and Austria), the total commission and concession is 1 per cent. of the Aggregate Principal Amount

In Germany and Austria, the total commission and concession is up to 2 per cent. of the Aggregate Principal Amount of the Notes depending on the amount of the Austrian Offer Price offered by the relevant Austrian Offeror or the German Offer Price offered by the Germany Offeror (see further paragraphs 8.1 and 8.5 of Part B below)

Investors can obtain more information about these commissions and concessions by contacting the Dealer at the address set out in item 44 above or the relevant Offeror or Italian Distributor

46. U.S. Selling Restrictions:

Reg. S Compliance Category; TEFRA D

47. Non-exempt Offer:

Details of the non-exempt Offers are set out in paragraph 8 of Part B below

Offers (if any) in any EEA country other than the Public Offer Jurisdictions will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus

48. Additional selling restrictions:

Not Applicable

PURPOSE OF FINAL TERMS

This Final Terms comprises the final terms required for the issue and public offer in the Public Offer Jurisdictions and admission to trading on the regulated market of the Luxembourg Stock Exchange of the Notes described herein pursuant to the U.S.\$30,000,000,000 Euro Medium Term Note and Certificate Programme of Citigroup Funding Inc.

RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in this Final Terms. Information set out in Part B hereto relating to the description of the ratings has been extracted from the website of the relevant rating agency. Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from such information, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of the Issuer:

By:
Duly authorised

Signed on behalf of the Guarantor:

By:
Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- | | | |
|------|-----------------------|---|
| (i) | Listing | Official List of the Luxembourg Stock Exchange |
| (ii) | Admission to trading: | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from the Issue Date |

Application has also been made for the Notes to be included on the Regulated Unofficial Market (*Freiverkehr*) of the Frankfurt Stock Exchange

2. RATINGS

Ratings: The Issuer's long-term/short-term senior debt is rated:

- | | | |
|-------|----------|-------------------------|
| (i) | S&P: | A/A-1 (Stable Outlook) |
| (ii) | Moody's: | A3/P-1 (Stable Outlook) |
| (iii) | Fitch: | A+/F1+ (Stable Outlook) |

based on the guarantee by Citigroup Inc.

The ratings and outlooks are subject to change during the term of the Notes

Standard & Poor's Ratings Services, a division of The McGraw–Hill Companies, Inc. (S&P)

An obligation rated 'A' by S&P is somewhat susceptible to the adverse effect of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitment on the obligation is still strong. Ratings may be modified by the addition of a plus (+) or minus (-) sign to show the relative standing within the rating category

A short-term obligation rated 'A-1' by S&P is rated in the highest category by S&P. The obligor's capacity to meet its financial commitment on the obligation is strong

An S&P rating outlook assesses the potential direction of a long-term credit rating over the intermediate term (typically six months to two years). In determining a rating outlook, consideration is given to any changes in the economic and/or fundamental business conditions. An outlook is not necessarily a precursor of a rating change or future CreditWatch action. 'Stable' means that a rating is not likely to change

Moody's Investors Service (Moody's)

Obligations rated 'A' by Moody's are considered upper-medium grade and are subject to low credit risk. Moody's appends numerical modifiers 1, 2, and 3 to each generic rating classification from Aa through Caa. The modifier 1 indicates that the obligation ranks in the higher end of its generic rating category; the modifier 2 indicates a mid-range ranking; and the modifier 3 indicates a ranking in the lower end of that generic rating category

Issuers (or supporting institutions) rated Prime-1 (P-1) by Moody's have a superior ability to repay short-term debt obligations

A Moody's rating outlook is an opinion regarding the likely direction of a rating over the medium term. Where assigned, rating outlooks fall into the following four categories: Positive (POS), Negative (NEG), Stable (STA), and Developing (DEV - contingent upon an event)

Fitch Ratings Ltd. (Fitch)

Obligations rated 'A+' by Fitch denote expectations of low credit risk. This rating indicates that the capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to changes in circumstances or in economic conditions than is the case for higher ratings. The modifier '+' appended to the rating denotes relative status within this rating category

Obligations rated 'F1+' denote the highest credit quality and indicate the strongest capacity for timely payment of financial commitments; the '+' denotes an exceptionally strong credit feature

Rating outlook: An outlook indicates the direction a rating is likely to move over a one to two-year period. Outlooks may be positive, stable or negative. A positive or negative rating outlook does not imply a rating change is inevitable. Similarly, ratings for which outlooks are 'stable' could be upgraded or downgraded before an outlook moves to positive or negative if circumstances warrant such an action. Occasionally, Fitch may be unable to identify the fundamental trend. In these cases, the rating outlook may be described as evolving

A credit rating is not a recommendation to buy, sell or hold securities and may be revised or withdrawn by the

rating agency at any time. Each rating should be evaluated independently of any other rating

The Issuer's credit ratings are an assessment of the Issuer's ability to meet its obligations under the Notes, including making payments under the Notes. Consequently, actual or anticipated changes in the Issuer's credit ratings may affect the trading value of the Notes. However, because the Notes' yield is dependent on certain factors in addition to the Issuer's ability to pay its obligations on the Notes, an improvement in the Issuer's credit ratings will not reduce the other investment risks related to the Notes

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to or by the Dealer, the Offerors and the Italian Distributor(s) (as set out in paragraph 45 of Part A above) and save as discussed in "Plan of Distribution for Notes" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the Offer

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the Offer: See "Use of Proceeds" in the Base Prospectus
- (ii) Estimated net proceeds: The estimated net proceeds will depend on the final size of the Offer. It is anticipated that the estimated net proceeds will be published by the Issuer on the website of the Luxembourg Stock Exchange (www.bourse.lu) on or around 5 October 2009
- For the avoidance of doubt, the estimated net proceeds reflect the proceeds to be received by the Issuer on the Issue Date. They are not a reflection of the fees payable by/to the Dealer and/or any Offeror and/or any Italian Distributor
- (iii) Estimated total expenses: Approximately EUR15,000

5. HISTORIC INTEREST RATES

Details of historic EURIBOR rates can be obtained from Reuters Page EURIBOR01.

6. OPERATIONAL INFORMATION

ISIN Code: XS0455645092

Common Code: 045564509

WKN Number: A1AM85

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s) The Notes will also be cleared indirectly through Clearstream Banking AG, Neue Börsenstrasse 1, 60487 Frankfurt am Main, Germany

and details relating to the relevant depository, if applicable:

Delivery:	Delivery against payment See the section entitled "Details of the method and time limits for paying up and delivering the Notes" in Paragraph 8 below for further details
Names and addresses of initial Paying Agent(s):	Citibank, N.A. London (GTS) at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom KBL European Private Bankers S.A. at 43, Boulevard Royale, L-2955 Luxembourg
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
Name and address of Registrar:	Not Applicable
Name and addresses of Transfer Agents:	Not Applicable
Name and address of Representative:	Not Applicable
Intended to be held in a manner which would allow Eurosystem eligibility:	No

7. OTHER INFORMATION

Citigroup Global Markets Limited will endeavour to make a secondary market for the Notes, but does not guarantee that a secondary market will exist

8. TERMS AND CONDITIONS OF THE OFFERS

8.1 Terms and Conditions of the Austrian Offer

Non-exempt Offer

An offer (the **Austrian Offer**) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the Republic of Austria (**Austria**) during the period from (and including) 30 September 2009 (after this Final Terms has been published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)) to (and including) 2 October 2009 (the **Austrian Offer Period**) during the hours in which banks are generally open in Austria

If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the Austrian Offer Period before 2 October 2009

The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate

Principal Amount of EUR150,000,000, as further described below

In the event that the Austrian Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The *Commission de Surveillance du Secteur Financier (CSSF)* has provided the *Finanzmarktaufsicht* (Financial Market Authority) (the competent authority in Austria) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive

Austrian Offer Price:

The Austrian Offer Price in respect of each Calculation Amount offered by the Austrian Offerors to investors in Austria is between EUR1,000 and EUR1,010. Each investor in Austria should ascertain the exact offer price from the relevant Austrian Offeror

Conditions to which the Austrian Offer is subject:

The Issuer reserves the right, in its absolute discretion, to cancel the Austrian Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all application monies relating to applications for Notes under the Austrian Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the Austrian Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the Austrian Offer is cancelled and the Notes are not issued pursuant to the above

Description of the application process:

Applications for the purchase of Notes may be made by a prospective investor in Austria to the relevant Offeror in Austria (each an **Austrian Offeror** and together, the **Austrian Offerors**) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax, or other means of communication during the Austrian Offer Period, as specified by the relevant Austrian Offeror

Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any

	<p>application for Notes, including further identification of the applicant(s), before any Notes are issued</p> <p>Each prospective investor in Austria should ascertain from the relevant Austrian Offeror when such Austrian Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such Austrian Offeror</p>
<p>Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:</p>	<p>It may be necessary to scale back applications under the Austrian Offer</p> <p>The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the Austrian Offer. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied</p> <p>Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate</p> <p>The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000</p> <p>The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the "up to" aggregate principal amount of the Notes of EUR150,000,000 is exceeded</p>
<p>Details of the minimum and/or maximum amount of application:</p>	<p>The minimum amount of any subscription is the Calculation Amount</p>
<p>Details of the method and time limits for paying up and delivering the Notes:</p>	<p>Notes will be available on a delivery versus payment basis</p> <p>The Issuer estimates that the Notes will be delivered to the purchasers' respective book-entry securities accounts on or around the Issue Date</p>
<p>Manner in and date on which results of the Offer are to be made public:</p>	<p>By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)</p>
<p>Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights</p>	<p>Not Applicable</p>

not exercised:

Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:

Offers may be made by the Austrian Offerors to any person in Austria

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Applicants in Austria will be notified directly by the relevant Austrian Offeror of the success of their application

Dealing in the Notes may commence on the Issue Date

Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Apart from the offer price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser in Austria

For details of withholding taxes applicable to subscribers in Austria see the section entitled "Austrian Taxation" under "Taxation of Notes" in the Base Prospectus

Name(s) and address(es), to the extent known to the Issuer, of the placers in Austria:

The entities in Austria acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.2 Terms and Conditions of the Belgian Offer

Non-exempt Offer

An offer (the **Belgian Offer**) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the Kingdom of Belgium (**Belgium**) during the period from (and including) 30 September 2009 (after this Final Terms has been published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)) to (and including) 2 October 2009 (the **Belgian Offer Period**) during the hours in which banks are generally open for business in Brussels

If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the Belgian Offer Period before 2 October 2009

The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate Principal Amount of EUR150,000,000, as further described below

In the event that the Belgian Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The CSSF has provided the Belgian Banking, Finance and Insurance Commission (*Commission Bancaire, Financière et des Assurances* (CBFA)) (the competent authority in Belgium) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive

Belgian Offer Price:

The offer price in respect of each Calculation Amount offered by the Belgian Offerors to investors in Belgium is EUR1,000

Conditions to which the Belgian Offer is subject:

The Issuer reserves the right, in its absolute discretion, to cancel the Belgian Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all application monies relating to applications for Notes under the Belgian Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the Belgian Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the Belgian Offer is cancelled and the Notes are not issued pursuant to the above

Description of the application process:

Applications for the purchase of Notes may be made by a prospective investor in Belgium to the relevant Offeror in Belgium (each a **Belgian Offeror**) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax, or other means of communication during the Belgian Offer Period, as specified by the relevant Belgian Offeror

Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued

Each prospective investor in Belgium should ascertain from the relevant Belgian Offeror when such Belgian Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such Belgian Offeror

Description of possibility to reduce

It may be necessary to scale back applications under

<p>subscriptions and manner for refunding excess amount paid by applicants:</p>	<p>the Belgian Offer</p> <p>The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the Belgian Offer. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied</p> <p>Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate</p> <p>The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000</p> <p>The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the 'up to' aggregate principal amount of the Notes of EUR150,000,000 is exceeded</p>
<p>Details of the minimum and/or maximum amount of application:</p>	<p>The minimum amount of any subscription is the Calculation Amount</p>
<p>Details of the method and time limits for paying up and delivering the Notes:</p>	<p>Notes will be available on a delivery versus payment basis</p> <p>The Issuer estimates that the Notes will be delivered to the purchaser's respective book-entry securities accounts on or around the Issue Date</p>
<p>Manner in and date on which results of the Offer are to be made public:</p>	<p>By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)</p>
<p>Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:</p>	<p>Not Applicable</p>
<p>Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:</p>	<p>Offers may be made by the Belgian Offerors to any person in Belgium</p>

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Applicants in Belgium will be notified directly by the relevant Belgian Offeror of the success of their application

Dealing in the Notes may commence on the Issue Date

Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Apart from the Belgian Offer Price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser in Belgium

For details of withholding taxes applicable to subscribers in Belgium see the section entitled "Belgian Taxation" under "Taxation of Notes" in the Base Prospectus

Name(s) and address(es), to the extent known to the Issuer, of the placers in Belgium:

The entities in Belgium acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.3 Terms and Conditions of the Dutch Offer

Non-exempt Offer:

An offer (the **Dutch Offer**) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the Kingdom of the Netherlands (**The Netherlands**) during the period from (and including) 30 September 2009 (after this Final Terms has been published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)) to (and including) 2 October 2009 (the **Dutch Offer Period**) during the hours in which banks are generally open for business in The Netherlands

If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the Dutch Offer Period before 2 October 2009

The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate Principal Amount of EUR150,000,000, as further described below

In the event that the Dutch Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The CSSF has provided the Dutch Authority for the Financial Markets (*Autoriteit Financiële Markten* (AFM)) (the competent authority in The Netherlands), with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the

Prospectus Directive

Dutch Offer Price:	The offer price in respect of each Calculation Amount offered by the Dutch Offerors to investors in The Netherlands is EUR1,000
Conditions to which the Dutch Offer is subject:	<p>The Issuer reserves the right, in its absolute discretion, to cancel the Dutch Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all application monies relating to applications for Notes under the Dutch Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the Dutch Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate</p> <p>The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the Dutch Offer is cancelled and the Notes are not issued pursuant to the above</p>
Description of the application process:	<p>Applications for the purchase of Notes may be made by a prospective investor in The Netherlands to the relevant Offeror in The Netherlands (each a Dutch Offeror) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax, or other means of communication during the Dutch Offer Period, as specified by the relevant Dutch Offeror</p> <p>Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued</p> <p>Each prospective investor in The Netherlands should ascertain from the relevant Dutch Offeror when such Dutch Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such Dutch Offeror</p>
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	<p>It may be necessary to scale back applications under the Dutch Offer</p> <p>The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the Dutch Offer. Accordingly, an</p>

applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied

Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the 'up to' aggregate principal amount of the Notes of EUR150,000,000 is exceeded

Details of the minimum and/or maximum amount of application:

The minimum amount of any subscription is the Calculation Amount

Details of the method and time limits for paying up and delivering the Notes:

Notes will be available on a delivery versus payment basis

The Issuer estimates that the Notes will be delivered to the purchaser's respective book-entry securities accounts on or around the Issue Date

Manner in and date on which results of the Offer are to be made public:

By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:

Not Applicable

Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:

Offers may be made by the Dutch Offerors to any person in The Netherlands

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Applicants in The Netherlands will be notified directly by the relevant Dutch Offeror of the success of their application

Dealing in the Notes may commence on the Issue Date

Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Apart from the Dutch Offer Price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser in The Netherlands

For details of withholding taxes applicable to subscribers in The Netherlands see the section entitled "Dutch Taxation" under "Taxation of Notes" in the Base Prospectus

Name(s) and address(es), to the extent known to the Issuer, of the placers in The Netherlands: The entities in The Netherlands acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.4 Terms and Conditions of the French Offer

Non-exempt Offer: An offer (the **French Offer**) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the French Republic (**France**) during the period from (and including) a date to be notified to investors by the Issuer by way of a notice to be published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) to (and including) 2 October 2009 (the **French Offer Period**) during the hours in which banks are generally open for business in France

If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the French Offer Period before 2 October 2009

The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate Principal Amount of EUR150,000,000, as further described below

In the event that the French Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The CSSF will provide the *Autorité des Marchés Financiers* (**AMF**) (the competent authority in France) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive. The Notes will only be offered in France after such certificate of approval has been provided to the AMF and the investors have been notified as provided above

French Offer Price: The offer price in respect of each Calculation Amount offered by the French Offerors to investors in France is EUR1,000

Conditions to which the French Offer is subject: The Issuer reserves the right, in its absolute discretion, to cancel the French Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all

application monies relating to applications for Notes under the French Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the French Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the French Offer is cancelled and the Notes are not issued pursuant to the above

Description of the application process:

Applications for the purchase of Notes in France may be made by a prospective investor in France to the relevant Offeror in France (the **French Offeror**) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax, or other means of communication during the French Offer Period, as specified by the relevant French Offeror

Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued

Each prospective investor in France should ascertain from the relevant French Offeror when such French Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such French Offeror

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

It may be necessary to scale back applications under the French Offer

The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the French Offer. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied

Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer

deems to be appropriate

The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the 'up to' aggregate principal amount of the Notes of EUR150,000,000 is exceeded

Details of the minimum and/or maximum amount of application:

The minimum amount of any subscription is the Calculation Amount

Details of the method and time limits for paying up and delivering the Notes:

Notes will be available on a delivery versus payment basis

The Issuer estimates that the Notes will be delivered to the purchaser's respective book-entry securities accounts on or around the Issue Date

Manner in and date on which results of the Offer are to be made public:

By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:

Not Applicable

Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:

Offers may be made by the French Offerors to any person in France

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Applicants in France will be notified directly by the relevant French Offeror of the success of their application

Dealing in the Notes may commence on the Issue Date

Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Apart from the French Offer Price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser

For details of withholding taxes applicable to subscribers in France, see the Annex attached hereto

Name(s) and address(es), to the extent known to the Issuer, of the placers in France:

The entities in France acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.5 Terms and Conditions of the German Offer

Non-exempt Offer

An offer (the **German Offer**) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the Federal Republic of Germany (**Germany**) during the period from (and including) 30 September 2009 (after this Final Terms has been published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)) to (and including) 2 October 2009 (the **German Offer Period**) during the hours in which banks are generally open for business in Germany

If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the German Offer Period before 2 October 2009

The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate Principal Amount of EUR150,000,000, as further described below

In the event that the German Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The CSSF has provided the *Bundesanstalt für Finanzdienstleistungsaufsicht* (BaFin) (the competent authority in Germany) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive

German Offer Price:

The German Offer Price in respect of each Calculation Amount offered by the German Offerors to investors in Germany is between EUR1,000 and EUR1,010. Each investor in Germany should ascertain the exact offer price from the relevant German Offeror

Conditions to which the German Offer is subject:

The Issuer reserves the right, in its absolute discretion, to cancel the German Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all application monies relating to applications for Notes under the German Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the German Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the German Offer is cancelled and the Notes are not issued pursuant to the above

Description of the application process:

Applications for the purchase of Notes may be made by a prospective investor in Germany to the relevant Offeror in Germany (each a **German Offeror** and together, the **German Offerors**) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax, or other means of communication during the German Offer Period as specified by the relevant German Offeror

Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued

Each prospective investor in Germany should ascertain from the relevant German Offeror when such German Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such German Offeror

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

It may be necessary to scale back applications under the German Offer

The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the German Offer. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied

Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the "up to" aggregate principal amount of

	the Notes of EUR150,000,000 is exceeded
Details of the minimum and/or maximum amount of application:	The minimum amount of any subscription is the Calculation Amount
Details of the method and time limits for paying up and delivering the Notes:	Notes will be available on a delivery versus payment basis The Issuer estimates that the Notes will be delivered to the purchasers' respective book-entry securities accounts on or around the Issue Date
Manner in and date on which results of the Offer are to be made public:	By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:	Offers may be made by the German Offerors to any person in Germany
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Applicants in Germany will be notified directly by the relevant German Offeror of the success of their application Dealing in the Notes may commence on the Issue Date
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Apart from the offer price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser in Germany For details of withholding taxes applicable to subscribers in Germany, see the section entitled "German Taxation" under "Taxation of Notes" in the Base Prospectus
Name(s) and address(es), to the extent known to the Issuer, of the placers in Germany:	The entities in Germany acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.6 Terms and Conditions of the Greek Offer

Non-exempt Offer	An offer (the Greek Offer) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the Hellenic Republic (Greece) during the period from (and including) a date to be notified to investors by the Issuer by way of a notice to be published on the web-site of the Luxembourg Stock Exchange
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(www.bourse.lu) to (and including) 2 October 2009 (the **Greek Offer Period**) during the hours in which banks are generally open for business in Greece

If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the Greek Offer Period before 2 October 2009

The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate Principal Amount of EUR150,000,000, as further described below

In the event that the Greek Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The CSSF has provided the Hellenic Capital Markets Commission (the competent authority in Greece), with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive

Greek Offer Price:

The offer price in respect of each Calculation Amount offered by the Greek Offerors to investors in Greece is EUR1,000

Conditions to which the Greek Offer is subject:

The Issuer reserves the right, in its absolute discretion, to cancel the Greek Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all application monies relating to applications for Notes under the Greek Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the Greek Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the Greek Offer is cancelled and the Notes are not issued pursuant to the above

Description of the application process:

Applications for the purchase of Notes in Greece may be made by a prospective investor in Greece to the relevant Offeror in Greece (each a **Greek Offeror**) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax, or other means of communication during the Greek

Offer Period, as specified by the relevant Greek Offeror

Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued

Each prospective investor in Greece should ascertain from the relevant Greek Offeror when such Greek Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such Greek Offeror

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

It may be necessary to scale back applications under the Greek Offer

The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the Greek Offer. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied

Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the 'up to' aggregate principal amount of the Notes of EUR150,000,000 is exceeded

Details of the minimum and/or maximum amount of application:

The minimum amount of any subscription is the Calculation Amount

Details of the method and time limits for paying up and delivering the Notes:

Notes will be available on a delivery versus payment basis

The Issuer estimates that the Notes will be delivered to the purchaser's respective book-entry securities accounts on or around the Issue Date

Manner in and date on which results of the Offer are to be made public:	By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:	Offers may be made by the Greek Offerors to any natural or legal person resident in Greece pursuant to Art. 2(1)(d) of Law 3401/2005 regarding the public offer of securities in Greece
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Applicants in Greece will be notified directly by the relevant Greek Offeror of the success of their application Dealing in the Notes may commence on the Issue Date
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Apart from the Greek Offer Price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser in Greece For details of withholding taxes applicable to subscribers in Greece see the section entitled "Greek Taxation" under "Taxation of Notes" in the Base Prospectus
Name(s) and address(es), to the extent known to the Issuer, of the placers in Greece:	The entities in Greece acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.7 Terms and Conditions of the Irish Offer

Non-exempt Offer:	<p>An offer (the Irish Offer) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the Republic of Ireland (Ireland) during the period from (and including) a date to be notified to investors by the Issuer by way of a notice to be published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) to (and including) 2 October 2009 (the Irish Offer Period) during the hours in which banks are generally open for business in Ireland</p> <p>If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the Irish Offer Period before 2 October 2009</p> <p>The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate</p>
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Principal Amount of EUR150,000,000, as further described below

In the event that the Irish Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The CSSF will provide the Irish Financial Services Regulatory Authority (the **Irish Financial Regulator**) (the competent authority in Ireland) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive. The Notes will only be offered in Ireland after such certificate of approval has been provided to the Irish Financial Regulator and the investors have been notified as provided above

Irish Offer Price:

The offer price in respect of each Calculation Amount offered by the Irish Offerors to investors in Ireland is EUR1,000

Conditions to which the Irish Offer is subject:

The Issuer reserves the right, in its absolute discretion, to cancel the Irish Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all application monies relating to applications for Notes under the Irish Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the Irish Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the Irish Offer is cancelled and the Notes are not issued pursuant to the above

Description of the application process:

Applications for the purchase of Notes in Ireland may be made by a prospective investor in Ireland to the relevant Offeror in Ireland (the **Irish Offeror**) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax, or other means of communication during the Irish Offer Period, as specified by the relevant Irish Offeror

Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued

	Each prospective investor in Ireland should ascertain from the relevant Irish Offeror when such Irish Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such Irish Offeror
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	<p>It may be necessary to scale back applications under the Irish Offer</p> <p>The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the Irish Offer. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied</p> <p>Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate</p> <p>The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000</p> <p>The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the 'up to' aggregate principal amount of the Notes of EUR150,000,000 is exceeded</p>
Details of the minimum and/or maximum amount of application:	The minimum amount of any subscription is the Calculation Amount
Details of the method and time limits for paying up and delivering the Notes:	<p>Notes will be available on a delivery versus payment basis</p> <p>The Issuer estimates that the Notes will be delivered to the purchaser's respective book-entry securities accounts on or around the Issue Date</p>
Manner in and date on which results of the Offer are to be made public:	By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable

Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries: Offers may be made by the Irish Offerors to any person in Ireland

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Applicants in Ireland will be notified directly by the relevant Irish Offeror of the success of their application
Dealing in the Notes may commence on the Issue Date

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Apart from the Irish Offer Price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser

For details of withholding taxes applicable to subscribers in Ireland, see the Annex attached hereto

Name(s) and address(es), to the extent known to the Issuer, of the placers in Ireland: The entities in Ireland acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.8 Terms and Conditions of the Italian Offer

Non-exempt Offer

An offer (the **Italian Offer**) of the Notes may be made other than pursuant to Article 3(2) of the Prospectus Directive in the Republic of Italy (**Italy**) during the period from (and including) a date to be notified to investors by the Issuer by way of a notice to be published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) to (and including) 2 October 2009 (the **Italian Offer Period**) during the hours in which banks are generally open for business in Italy

The Notes may be offered in Italy only in accordance with applicable laws and regulations and, in particular, pursuant to Articles 9 and 11 of the CONSOB Regulation 14 May 1999, n. 11971, as amended (the **Regulation**), Articles 14, 17 and 18 of the Prospectus Directive and in accordance with this Final Terms

If the Offerors and the Italian Distributors receive subscription requests for Notes with an Aggregate Principal Amount of EUR150,000,000, the Italian Distributors, in agreement with the Issuer, may close the Italian Offer Period before 2 October 2009

The Italian Distributors, in agreement with the Issuer, may also decline applications and/or accept subscription requests in Italy which would exceed the Aggregate Principal Amount of EUR150,000,000, as

further described below

In the event that the Italian Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The CSSF has provided CONSOB (the Italian Securities Exchange Commission) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive. The Base Prospectus has been passported into Italy pursuant to Article 11 of the Regulation

The Notes will be placed into Italy without any underwriting commitment by the Italian Distributors and no undertakings have been made by third parties in Italy to guarantee the subscription of the Notes

Italian Offer Price:

The offer price in respect of each Calculation Amount placed by the Italian Distributors to investors in Italy is EUR1,000 of which up to EUR10 is represented by a commission payable by the Dealer and on-paid to the Italian Distributors

It is anticipated that the final amount of such commission will be published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) on or around 5 October 2009

Conditions to which the Italian Offer is subject:

Offers of the Notes in Italy are conditional on their issue

The Issuer reserves the right, in its absolute discretion, to cancel the Italian Offer and the issue of the Notes at any time prior to the Issue Date

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the Italian Offer is cancelled and the Notes are not issued pursuant to the above

For the avoidance of doubt, if any application has been made by a potential investor in Italy and the Issuer exercises its right to cancel the Italian Offer, such potential investor shall not be entitled to receive any Notes

Description of the application process:

Investors may apply to subscribe for Notes during the Italian Offer Period. The Italian Offer Period may be discontinued at any time. In such case the Issuer shall give immediate notice to the public before the end of the Italian Offer Period by means of a notice published on the web-site of the Luxembourg Stock

Exchange (www.bourse.lu)

Applications for the Notes can be made in Italy during the Italian Offer Period through the relevant distributor in Italy (each an **Italian Distributor**). The applications can be made in accordance with the relevant Italian Distributor's usual procedures. Prospective investors in Italy will not be required to enter into any contractual arrangements directly with the Issuer or the Dealer related to the subscription for the Notes

A prospective investor in Italy should contact the relevant Italian Distributor prior to the end of the Italian Offer Period. A prospective investor in Italy will subscribe for Notes in accordance with the arrangements agreed with the relevant Italian Distributor relating to the subscription of securities generally

There are no pre-identified allotment criteria. The Italian Distributors will adopt allotment criteria that ensure equal treatment of prospective investors in Italy. All of the Notes requested through the Italian Distributors during the Italian Offer Period will be assigned except as otherwise specified herein

Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

Not Applicable

The Italian Distributors, in agreement with the Issuer, reserve the right to accept any subscription requests for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the 'up to' aggregate principal amount of the Notes of EUR150,000,000 is exceeded

Details of the minimum and/or maximum amount of application:

The minimum amount of any subscription is the Calculation Amount

Details of the method and time limits for paying up and delivering the Notes:

Notes will be available on a delivery versus payment basis

The Notes offered to investors in Italy will be issued on the Issue Date against payment by the relevant

	Italian Distributor, via the Dealer, to the Issuer of the gross subscription moneys. Each such investor will be notified by the relevant Italian Distributor of the settlement arrangements in respect of the Notes at the time of such investor's application
	The Issuer estimates that the Notes will be delivered to the purchaser's respective book-entry securities accounts on or around the Issue Date
Manner in and date on which results of the Offer are to be made public:	By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) on or prior to the Issue Date
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:	Offers may be made by the Italian Distributors to any person in Italy in compliance with all relevant selling restrictions, as described in the Base Prospectus Qualified Investors (<i>investitori qualificati</i> , as defined in Article 100 of the Financial Services Act) may be assigned only those Notes remaining after the allocation of all the Notes requested by the public during the Offer Period Any investor not located in a Public Offer Jurisdiction should contact its financial adviser, bank or financial intermediary for more information and may only purchase Notes offered in Italy from its financial adviser, bank or financial intermediary which are remaining after the allocation of all the Notes subscribed by the public in Italy during the Italian Offer Period
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Applicants in Italy will be notified directly by the relevant Italian Distributor of the success of their application Dealing in the Notes may commence on the Issue Date
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Responsibility for any tax implications of investing in these Notes rests entirely with the subscriber or purchaser The Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser For details of the Italian Offer Price, which includes the commissions payable to the Dealer and on-paid to

the Italian Distributors, see the section above entitled "Italian Offer Price"

For details of withholding taxes applicable to subscribers in Italy see the section entitled "Italian Taxation" under "Taxation of Notes" in the Base Prospectus

Name(s) and address(es), to the extent known to the Issuer, of the placers in Italy: The Italian Distributors from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.9 Terms and Conditions of the Portuguese Offer

Non-exempt Offer

An offer (the **Portuguese Offer**) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the Portuguese Republic (**Portugal**) during the period from (and including) 30 September 2009 (after this Final Terms has been published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) and on the web-site of the CMVM (www.cmvm.pt)) to (and including) 2 October 2009 (the **Portuguese Offer Period**), during the hours in which banks are generally open for business in Portugal

If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the Offer Period before 2 October 2009

The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate Principal Amount of EUR150,000,000, as further described below

In the event that the Portuguese Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) and on the web-site of the CMVM (www.cmvm.pt)

The CSSF has provided the Portuguese Securities Commission (*Comissão do Mercado de Valores Mobiliários (CMVM)*) (the competent authority in Portugal) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive

Portuguese Offer Price:

The offer price in respect of each Calculation Amount offered by the Portuguese Offerors to investors in Portugal is EUR1,000

Conditions to which the Portuguese Offer

The Issuer reserves the right, in its absolute discretion,

is subject:

to cancel the Portuguese Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all subscription monies relating to applications for Notes under the Portuguese Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the Portuguese Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) and on the web-site of the CMVM (www.cmvm.pt) in the event that the Portuguese Offer is cancelled or the Notes are not issued pursuant to the above

Description of the application process:

Applications to purchase Notes may be made by a prospective investor in Portugal to the relevant Offeror in Portugal (each a **Portuguese Offeror** and together the **Portuguese Offerors**) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax, or other means of communication during the Portuguese Offer Period, as specified by the relevant Portuguese Offeror

Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued

Each prospective investor in Portugal should ascertain from the relevant Portuguese Offeror when such Portuguese Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such Portuguese Offeror

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

It may be necessary to scale back applications under the Portuguese Offer

The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the Portuguese Offer. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied

Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's

address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) and on the web-site of the CMVM (www.cmvm.pt) in the event that the "up to" aggregate principal amount of the Notes of EUR150,000,000 is exceeded

Details of the minimum and/or maximum amount of application:

The minimum amount of any application is the Calculation Amount

Details of the method and time limits for paying up and delivering the Notes:

Notes will be available on a delivery versus payment basis

The Issuer estimates that the Notes will be delivered to the purchaser's respective book-entry securities accounts on or around the Issue Date

Manner in and date on which results of the Offer are to be made public:

By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) and on the web-site of the CMVM (www.cmvm.pt)

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:

Not Applicable

Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:

Offers may be made by the Portuguese Offerors to any person in Portugal

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Applicants in Portugal will be notified directly by the relevant Portuguese Offeror of the success of their application

Dealing in the Notes may commence on the Issue Date

Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Apart from the Offer Price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser in Portugal

For details of withholding taxes applicable to subscribers in Portugal, see the section entitled "Portuguese Taxation" under "Taxation of the Notes"

in the Base Prospectus

Name(s) and address(es), to the extent known to the Issuer, of the placers in Portugal: The entities in Portugal acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.10 Terms and Conditions of the Spanish Offer

Non-exempt Offer:

An offer (the **Spanish Offer**) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the Kingdom of Spain (**Spain**) during the period from (and including) 30 September 2009 (after this Final Terms has been published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)) to (and including) 2 October 2009 (the **Spanish Offer Period**) during the hours in which banks are generally open for business in Spain

If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the Spanish Offer Period before 2 October 2009

The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate Principal Amount of EUR150,000,000, as further described below

In the event that the Spanish Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The CSSF has provided the *Comisión Nacional del Mercado de Valores* (the CNMV) (the competent authority in Spain) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive

Spanish Offer Price:

The offer price in respect of each Calculation Amount offered by the Spanish Offerors to investors in Spain is EUR1,000

Conditions to which the Spanish Offer is subject:

The Issuer reserves the right, in its absolute discretion, to cancel the Spanish Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all application monies relating to applications for Notes under the Spanish Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the Spanish Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to

the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the Spanish Offer is cancelled and the Notes are not issued pursuant to the above

Description of the application process:

Applications for the purchase of Notes in Spain may be made by a prospective investor in Spain to the relevant Offeror in Spain (each a **Spanish Offeror**) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax, or other means of communication during the Spanish Offer Period, as specified by the relevant Spanish Offeror

Pursuant to anti-money laundering laws and regulations in force in Spain, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued

Each prospective investor in Spain should ascertain from the relevant Spanish Offeror when such Spanish Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such Spanish Offeror

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

It may be necessary to scale back applications under the Spanish Offer

The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the Spanish Offer. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied

Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000

The Issuer shall publish a notice on the web-site of the

	Luxembourg Stock Exchange (www.bourse.lu) in the event that the 'up to' aggregate principal amount of the Notes of EUR150,000,000 is exceeded
Details of the minimum and/or maximum amount of application:	The minimum amount of any subscription is the Calculation Amount
Details of the method and time limits for paying up and delivering the Notes:	Notes will be available on a delivery versus payment basis The Issuer estimates that the Notes will be delivered to the purchasers' respective book-entry securities accounts on or around the Issue Date
Manner in and date on which results of the Offer are to be made public:	By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:	Offers may be made by the Spanish Offerors to any person in Spain
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Applicants in Spain will be notified directly by the relevant Spanish Offeror of the success of their application Dealing in the Notes may commence on the Issue Date
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Apart from the Spanish Offer Price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser For details of withholding taxes applicable to subscribers in Spain, see the section entitled "Spanish Taxation" under "Taxation of Notes" in the Base Prospectus
Name(s) and address(es), to the extent known to the Issuer, of the placers in Spain:	The entities in Spain acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.11 Terms and Conditions of the UK Offer

Non-exempt Offer:	An offer (the UK Offer) of the Notes may be made by parties authorised by the Issuer other than pursuant to Article 3(2) of the Prospectus Directive in the United Kingdom (the UK) during the period from (and including) 30 September 2009 (after this Final Terms
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has been published on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) to (and including) 2 October 2009 (the **UK Offer Period**) during the hours in which banks are generally open for business in the UK

If the Issuer receives subscriptions for Notes with an Aggregate Principal Amount of EUR150,000,000, the Issuer may close the UK Offer Period before 2 October 2009

The Issuer may also decline applications and/or accept subscriptions which would exceed the Aggregate Principal Amount of EUR150,000,000, as further described below

In the event that the UK Offer Period is shortened as described above, the Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)

The CSSF has provided the Financial Services Authority (the UKLA) (the competent authority in the UK) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive

UK Offer Price:

The offer price in respect of each Calculation Amount offered by the UK Offerors to investors in the UK is EUR1,000

Conditions to which the UK Offer is subject:

The Issuer reserves the right, in its absolute discretion, to cancel the UK Offer and the issue of the Notes at any time prior to the Issue Date. In such an event all application monies relating to applications for Notes under the UK Offer will be returned (without interest) to applicants at the applicant's risk by no later than 30 days after the date on which the UK Offer of the Notes is cancelled. Application monies will be returned by cheque mailed to the applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the UK Offer is cancelled and the Notes are not issued pursuant to the above

Description of the application process:

Applications for the purchase of Notes in the UK may be made by a prospective investor in the UK to the relevant Offeror in the UK (each a **UK Offeror**) directly or, if applicable, under any relevant procedures, through the internet or by telephone, fax,

or other means of communication during the UK Offer Period, as specified by the relevant UK Offeror

Pursuant to anti-money laundering laws and regulations in force in the UK, the Issuer, Citigroup Global Markets Limited or any of their authorised agents may require evidence in connection with any application for Notes, including further identification of the applicant(s), before any Notes are issued

Each prospective investor in the UK should ascertain from the relevant UK Offeror when such UK Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to such UK Offeror

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

It may be necessary to scale back applications under the UK Offer

The Issuer therefore reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the UK Offer. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied

Excess application monies will be returned (without interest) by cheque mailed to the relevant applicant's address as indicated on the application form, or by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the 'up to' aggregate principal amount of the Notes of EUR150,000,000

The Issuer shall publish a notice on the web-site of the Luxembourg Stock Exchange (www.bourse.lu) in the event that the 'up to' aggregate principal amount of the Notes of EUR150,000,000 is exceeded

Details of the minimum and/or maximum amount of application:

The minimum amount of any subscription is the Calculation Amount

Details of the method and time limits for paying up and delivering the Notes:

Notes will be available on a delivery versus payment basis

The Issuer estimates that the Notes will be delivered to the purchaser's respective book-entry securities accounts on or around the Issue Date

Manner in and date on which results of the Offer are to be made public:	By means of a notice published by the Issuer on the web-site of the Luxembourg Stock Exchange (www.bourse.lu)
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:	Offers may be made by the UK Offerors to any person in the UK
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Applicants in the UK will be notified directly by the relevant UK Offeror of the success of their application Dealing in the Notes may commence on the Issue Date
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Apart from the UK Offer Price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser For details of withholding taxes applicable to subscribers in the UK, see the section entitled "United Kingdom Taxation" under "Taxation of Notes" in the Base Prospectus
Name(s) and address(es), to the extent known to the Issuer, of the placers in the UK:	The entities in the UK acting in association with the Issuer from whom investors may acquire Notes are not known to the Issuer as of the date hereof

8.12 Defined Terms

Offers:	Each of the Austrian Offer, the Belgian Offer, the Dutch Offer, the French Offer, the German Offer, the Greek Offer, the Irish Offer, the Italian Offer, the Portuguese Offer, the Spanish Offer and the UK Offer
Offer Periods:	Each of the Austrian Offer Period, the Belgian Offer Period, the Dutch Offer Period, the French Offer Period, the German Offer Period, the Greek Offer Period, the Irish Offer Period, the Italian Offer Period, the Portuguese Offer Period, the Spanish Offer Period and the UK Offer Period
Public Offer Jurisdictions:	Each of Austria, Belgium, The Netherlands, France, Germany, Greece, Ireland, Italy, Portugal, Spain and the UK

ANNEX

FRENCH TAXATION

The following is a summary addressing only the French compulsory withholding tax treatment of income arising from the Notes. This summary is (i) based on the laws and regulations in full force and effect in France as at the date of these Final Terms, which may be subject to change in the future, potentially with retroactive effect, and (ii) prepared on the assumption that the Issuer and the Guarantor are not French residents for French tax purposes and are not acting from a French branch or permanent establishment in connection with the Notes. Investors should be aware that the comments below are of a general nature and do not constitute legal or tax advice and should not be understood as such. Prospective investors are therefore advised to consult their own qualified advisors so as to determine, in the light of their individual situation, the tax consequences of the purchase, holding, redemption or sale of the Notes.

All payments by the Issuer and the Guarantor in respect of the Notes will be made free of any compulsory withholding or deduction for or on account of any taxes of whatsoever nature imposed, levied, withheld, or assessed by France or any political subdivision or taxing authority thereof or therein.

The EC Council Directive 2003/48/EC on the taxation of savings income has been implemented into French law under article 242 *ter* of the French tax code (*Code général des impôts*), which imposes on paying agents based in France an obligation to report to the French tax authorities certain information with respect to interest payments made to beneficial owners resident in another Member State, including, the identity and address of the beneficial owner and a detailed list of different categories of interest paid to the beneficial owner.

IRISH TAXATION

The following is a summary of the principal Irish tax consequences of ownership of the Notes for individuals who are resident and ordinarily resident in Ireland for tax purposes and for companies that are resident in Ireland for tax purposes. It is based on the laws of Ireland and the practice of the Revenue Commissioners currently in force in Ireland and may be subject to change. The statements in this summary are based on the understanding that the Notes will be treated as debt for Irish tax purposes. It deals with Noteholders who beneficially own their Notes as an investment. Particular rules not discussed below may apply to certain classes of taxpayers holding Notes, including dealers in securities and trusts. The summary does not constitute tax or legal advice and the comments below are of a general nature only. Prospective investors in the Notes should consult their professional advisers on the tax implications of the purchase, holding, redemption or sale of the Notes and the receipt of payments thereon under any laws applicable to them.

TAXATION OF NOTEHOLDERS

Withholding Tax from payments on the Notes

Tax at the standard rate of income tax (currently 20 per cent.), is required to be withheld from payments of Irish source interest. The Issuer will not be obliged to withhold Irish income tax from payments on the Notes so long as such payments do not constitute Irish source income. Payments on the Notes should not be treated as having an Irish source unless:

- (a) the Issuer is resident in Ireland for tax purposes;
- (b) the Issuer has a branch or agency or a permanent establishment in Ireland, the assets or income of which is used to fund the payments on the Notes; or
- (c) the Issuer is not resident in Ireland for tax purposes but the register for the Notes is maintained in Ireland or (if the Notes are in bearer form) the Notes are physically located in Ireland.

It is anticipated that (i) the Issuer is not and will not be resident in Ireland for tax purposes, (ii) the Issuer will not have a branch or agency or a permanent establishment in Ireland, the assets or income of which is used to fund the payments on the Notes (iii) that bearer Notes will not be physically located in Ireland and (iv) the Issuer will not maintain a register of any registered Notes in Ireland.

Withholding Tax from payments under the Guarantee

Payments under the Guarantee may be regarded as taking their nature from the payment which they replace (including, potentially, interest) or may be annual payments however. The Guarantor will not be obliged to withhold Irish income tax from payments under the Guarantee so long as such payments do not constitute Irish source income. Payments under the Guarantee should not be treated as having an Irish source unless:

- (a) the Guarantor is resident in Ireland for tax purposes;
- (b) the Guarantor has a branch or agency or a permanent establishment in Ireland, the assets or income of which is used to fund the payments under the Guarantee; or
- (c) the Guarantor is not resident in Ireland for tax purposes but the Guarantee is in bearer form and is physically located in Ireland.

It is anticipated that (i) the Guarantor is not and will not be resident in Ireland for tax purposes, (ii) the Guarantor will not have a branch or agency or a permanent establishment in Ireland, the assets or income of which is used to fund the payments under the Guarantee; and (iii) that a bearer Guarantee will not be physically located in Ireland.

Tax on Income

Individual Noteholders that are resident or ordinarily resident for tax purposes in Ireland are liable to Irish income tax and levies on interest and/or any premium in the nature of interest received on the Notes at the applicable marginal rate of tax (currently up to 41 per cent.).

Noteholders that are companies resident for tax purposes in Ireland are liable to Irish corporation tax (generally at the rate of 25 per cent.) on interest received on the Notes.

Encashment Tax

In certain circumstances, Irish tax will be required to be withheld at the standard rate of income tax (currently 20 per cent.) from any interest paid on Notes issued by a company not resident in Ireland, where such interest is collected or realised by a bank or encashment agent in Ireland on behalf of any Noteholder who is Irish resident.

Encashment tax does not apply where the Noteholder is not resident in Ireland and has made a declaration in the prescribed form to the encashment agent or bank.

Capital Gains Tax

A Noteholder will be subject to Irish tax on capital gains on a disposal of Notes (currently 25 per cent.) unless such holder is neither resident nor ordinarily resident in Ireland and does not carry on a trade or business in Ireland through a permanent establishment, branch or agency in respect of which the Notes are or were held.

Capital Acquisitions Tax

A gift or inheritance comprising of Notes will not be within the charge to capital acquisitions tax (which, subject to available exemptions and reliefs, is currently levied at 25 per cent.) if either (i) the disponent or the donee/successor in relation to the gift or inheritance is resident or ordinarily resident in Ireland or (ii) if the Notes are regarded as property situate in Ireland. A foreign domiciled individual will not be regarded as being resident or ordinarily resident in Ireland at the date of the gift or inheritance unless that individual (i) has been resident in

Ireland for the five consecutive tax years preceding that date, and (ii) is either resident or ordinarily resident in Ireland on that date.

Stamp Duty on Transfer Of Notes

No stamp duty or similar tax is imposed in Ireland on the transfer or redemption of the Notes unless (i) the Notes are regarded as property situate in Ireland; or (ii) a document of transfer of the Notes is executed in Ireland; or (iii) the transfer relates to Irish property or to any matter or thing done or to be done in Ireland.

If you are in any doubt as to the consequences of your acquiring, holding or disposing of Notes you should consult an appropriate professional advisor.