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Date: 17 novembre 2009

Communiqué : 15 heures HEC (Heure d'Europe Centrale)

EUROCOMMERCIAL PROPERTIES N.V. CLÔT AVEC SUCCES L'OFFRE ACCELEREE D'EMISSION AYANT PERMIS DE RECUEILLIR 98,8 MILLIONS D'EUROS

Eurocommercial Properties N.V. ("Eurocommercial" ou "la Société") annonce qu'elle a recueilli avec succès 98,8 millions d'euros par le biais d'une offre accélérée d'émission ("l'Offre") - ouverte aux investisseurs institutionnels - de 3.593.000 Certificats de Dépôt ("CD") représentant 35.930.000 nouvelles actions ordinaires à un prix de 27,50 euros par certificat de dépôt.

Le produit net de l'Offre sera affecté au financement de l'acquisition de deux centres commerciaux en Italie du Nord et en France ainsi qu'au financement des travaux d'extension de Växjö prévus sur la période des 18 mois à venir.

Le règlement-livraison des CD aura lieu le 20 novembre, date à laquelle devrait intervenir la cotation des certificats nouvellement issus sur les marchés NYSE Euronext Amsterdam.

JP Morgan assume exclusivement le rôle de coordinateur global et de teneur de livre (bookrunner) pour l'Offre. Fortis Bank Nederland/MeesPierson CFCM agit en tant que chef de file (lead manager).

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In relation to each member State of the European Economic Area which has implemented the Prospectus Directive (as defined below) (each, a “Relevant Member State”), with effect from and including the date on which the Prospectus Directive is implemented in that Relevant Member State (the “Relevant Implementation Date”), no offer of DRs to the public in that Relevant Member State, except, with effect from and including the Relevant Implementation Date:

- (i) to legal entities which are authorized or regulated to operate in the financial markets or, if not so authorized or regulated, whose corporate purpose is solely to invest in securities;*
- (ii) to any legal entity which has two or more of (1) an average of at least 250 employees during the last financial year; (2) a total balance sheet of more than €43,000,000; and (3) an annual net turnover of more than €50,000,000, as shown in its last annual or consolidated accounts;*
- (iii) to fewer than 100 natural or legal persons (other than qualified investors as defined in the Prospectus Directive) subject to prior approval of J.P. Morgan; or*
- (iv) in any other circumstances which do not require the publication by the Company of a prospectus pursuant to Article 3 of the Prospectus Directive.*

For the purposes of this provision, the expression an “offer of DRs to the public” in relation to any DRs in any Relevant Member State means the communication in any form and by any means of sufficient information on the terms of the offer and the DRs to be offered so as to enable an investor to decide to subscribe for the DRs, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression “Prospectus Directive” means Directive 2003/71/EC and includes any relevant implementing measure in each Relevant Member State.

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