

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

Slough Estates plc

2. Name of scheme

1981 Saving Related Share Option Scheme

3. Period of return:

From 01.07.06

To 31.12.06

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

382,341 ordinary shares of 25p (restated)

5. Number of shares issued / allotted under scheme during period:

98,502 ordinary shares of 25p

6. Balance under scheme not yet issued / allotted at end of period

283,839 ordinary shares of 25p

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

1,000,000 ordinary shares of 25p A/3886/1997

1,000,000 ordinary shares of 25p RA/Slough Estates plc/0008-001

2,000,000 ordinary shares of 25p

500,000 ordinary shares of 25p RA/Slough Estates plc/00020

300,000 ordinary shares of 25p

Please confirm total number of shares in issue at the end of the period in order for us to update our records

471,950,073 ordinary shares of 25p

Contact for queries

Name Anne-Marie Norman

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Telephone 01753 213414

Person making the return

Name Anne-Marie Norman

Position Company Secretarial Assistant

Signature

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