

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

Slough Estates Plc

2. Name of scheme

8.25p Cumulative Redeemable Convertible Preference Shares

3. Period of return:

From 01.07.06

To 31.12.06

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

nil

5. Number of shares issued / allotted under scheme during period:

nil

6. Balance under scheme not yet issued / allotted at end of period

nil

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

52,400,000 ordinary shares of 25p to be converted into 8.25p Cumulative Redeemable Convertible Preference Shares of 25p with a conversion rate of 37.0793 per share.

Please confirm total number of shares in issue at the end of the period in order for us to update our records

nil

Contact for queries

Name Anne-Marie Norman

Address Slough Estates Plc, 234 Bath Road, Slough, SL1 4EE

Telephone 01753 213414

Person making the return

Name Anne-Marie Norman

Position Company Secretarial Assistant

Signature

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