

## **PRESS RELEASE**

### Paris, 18 January 2007:

The information sessions (press and investors) planned within the framework of the Outremer Telecom group's IPO on the Eurolist by Euronext Paris have been postponed. The new schedule will be announced at a later date.

# Availability of the base prospectus

The registration document registered on 11 December 2006 under number I.06-190 is available free of charge on request from Outremer Telecom Group, 14, boulevard Poissonnière, 75009 Paris and on the AMF website (www.amf-france.org) and the Group's website (www.outremer-telecom.fr).

### **Risk factors**

The public's attention is drawn to the section entitled "Risk factors" in the base prospectus registered with the AMF. Further information about these risk factors is provided in chapter 4 of the base prospectus.

This press release and the information contained herein do not constitute an offer to sell or the solicitation of an offer to purchase shares in Groupe Outremer Telecom in any country. No offer to sell shares in Groupe Outremer Telecom has been made or will be made in France prior to official approval from the Autorité des Marchés Financiers (AMF) of a prospectus comprising the base prospectus ("document de base") and the transaction summary ("note d'opération), to be submitted to the AMF at a later date. Shares in Groupe Outremer Telecom have not been and are not intended to be registered under the United States Securities Act of 1933 as amended ("the US Securities Act") and may not be offered in the United States absent registration or an applicable exemption from registration requirements. Groupe Outremer Telecom does not intend to register any securities under the US Securities Act or to offer any securities to the public in the United States. This press release is not for direct or indirect circulation in the United States, Canada, Japan or Australia.

In the United Kingdom, this information is directed only at investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 of the United Kingdom ("the Order") or persons who are "high net worth entities" within the meaning of Article 49(2) (a) to (d) of the Order, or any other person to whom Groupe Outremer Telecom may legally transmit an invitation or solicitation to invest under the Order.

### **Contacts**

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