

Press Release

## Capital increase reserved for employees

### CORRECTION

Paris, February 20<sup>th</sup>, 2007

The total subscription for Générale de Santé Group's capital increase reserved for employees in France and Italy amounted to €26,209,399.92 which corresponds to the issue of 1,073,276 new shares subscribed at the price of €24.42. The operation was oversubscribed 1.40 times the number of shares that the Management Board decided to issue on 9 February 2007.

On completion of this reserved capital increase, the Group's employees hold 2.33% of the share capital and 2.33% of the voting rights.

The new shares have been created with dividend rights accruing ***as of January 1, 2006***. This issue increases the number of shares comprising the share capital of Générale de Santé as of 5 March 2007 to 54,737,084.

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*Générale de Santé, which has been listed on Eurolist Compartment A of Euronext Paris (formerly known as the Premier Marché) since June 2001, is included in the SBF 120 and Midcac indices. Its shares are eligible for the deferred settlement service ("SRD"). At the end of 2006, Générale de Santé was the leader of the private hospital sector in France with revenue of €1,741 million and a market share of more than 16%. Outside France, the Group is present in Italy. With 196 hospitals and clinics and 15,000 beds and places, Générale de Santé is Europe's leading provider of healthcare services: acute care, mental health, subacute care, oncology and radiation therapy, diagnostics and home care. In France, Générale de Santé offers a unique network of 184 hospitals and clinics, delivering a full spectrum of care to patients.*

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**Générale de Santé is included in the SBF 120 and Midcac indices**

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