



KOROFRANCE S.A.S.

*SAS au capital de 9.906.920 €
23, rue du Roule - 75001 Paris
R.C.S. Paris : 494 925 639*

PRESS RELEASE OF PROVIMI SA AND KOROFRANCE SAS

Acquisition of a majority block of shares in Provimi SA and filing of a simplified public offer

Paris, 18 April 2007, Nutrilux S.à.r.l., an indirect subsidiary of the investment funds managed or advised by Permira Advisers LLP, announced on 30 January 2007 that it had entered into an agreement relating for the acquisition (directly or indirectly) from Provimlux Investments SA, a company under the joint control of the investment funds managed or advised by PAI Partners and CVC Capital Partners, of its 74.05% shareholding in Provimi SA (*Provimi*).

Following the granting of all clearances by the relevant anti-trust authorities, the sale of the Provimi shares was completed on 12 April 2007 to the benefit of KoroFrance SAS, a wholly-owned subsidiary of Nutrilux S.à.r.l. which substituted the latter under the terms of the sale and purchase agreement, for a cash amount of EUR 30 per share without taking into account vendor's costs, therefore an effective price of EUR 30.22 per share.

In accordance with applicable regulations, a simplified public offer will be filed today by KoroFrance SAS with the AMF for all the Provimi shares not held by the offeror, at a price of EUR 34 per share. KoroFrance SAS also envisages launching a squeeze-out procedure at the same price of EUR 34 per share in the event that it shall hold more than 95% of the share capital and the voting rights of Provimi following the simplified public offer.

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Press contacts:

Permira

Philippe Robert
+44 20 7632 1000

Shan (Permira's Public relations agency)

Stéphane Petitbon/Mélina Etorre
+33 (0)1 44 50 58 77

Provimi group

Olivier Leduc
+33 (0)1 34 82 79 04

<http://www.provimi.com>

About Provimi

Provimi is a world player in animal nutrition for all animal species and is a leader in all markets in which it operates. Provimi employs almost 9,000 employees and generates a turnover of 1.8 billion Euros. With over 100 production sites in 30 countries, Provimi exports in over 100 countries. Provimi manufactures products and provides technical assistance for all species: ruminants, poultry, pigs, horses, fish and pets.

About Permira

Permira is a leading private equity firm. In July 2006, Permira raised the largest European fund, totalling 11 billion Euros. Acting as an independent company, Permira is held and controlled by its partners. The team is made up of over 95 professionals based in Frankfurt, London, Madrid, Milan, New York, Paris, Stockholm and Tokyo. Permira Advisers LLP acts as adviser to the 19 Permira Funds, totalling approximately Euro 22 billion, that have been raised since 1985. These funds have invested in over 180 transactions in over 15 different countries, in companies across a variety of sectors and locations, at all stages of the business lifecycle. www.permira.com