

(FREE TRANSLATION OF THE ORIGINAL FRENCH VERSION)

ALSTOM

ANNUAL INFORMATION DOCUMENT

Société Anonyme with a share capital of € 2,058,520,380
Head Office: 3 avenue André Malraux
92300 LEVALLOIS-PERRET (France)
389 058 447 RCS Nanterre

II INFORMATION PUBLISHED AND MADE AVAILABLE

INFORMATION PUBLISHED OR DISCLOSED DURING THE LAST TWELVE MONTHS ⁽¹⁾

(Articles L. 451-1-1 of the French Monetary and Financial Code and 222-7 of the General Regulations of the AMF)

I – PRESS RELEASES

Places where information is available: ALSTOM: www.alstom.com

- 08 June 2010 : Alstom creates a third Sector, Alstom Grid, with the acquisition of the transmission business of Areva
- 07 June 2010 : Alstom and Schneider Electric finalise the acquisition of the transmission and distribution business of Areva^(*)
- 02 June 2010 : Alstom acquires coating services company in the United States^(*)
- 31 May 2010 : 2009/10 Registration Document available
- 28 May 2010 : The anticipated acquisition of Areva T&D by Schneider Electric and Alstom triggers a mandatory offer for 20% of the share capital of Areva T&D India Ltd^(*)
- 20 May 2010 : Alstom enters solar market by investing in BrightSource Energy. Alstom today announces it is investing up to \$55 million in BrightSource Energy Inc., with an equity stake that positions Alstom as one of the main shareholders in the company^(*)
- 11 May 2010 : Alstom to supply 12 Coradia Nordic suburban trains to Sweden - A contract worth over €100 million^(*)
- 06 May 2010 : Disclosure of the total number of voting rights and shares forming the share capital as at 30 April 2010
- 04 May 2010 : In a challenging commercial environment, Alstom posts excellent operational results for the fiscal year 2009/10^(*)
- 13 April 2010 : Disclosure of the total number of voting rights and shares forming the share capital as at 21 mars 2010
- 08 April 2010 : Appointment notice - Henri Poupart-Lafarge - Nicolas Tissot
- 26 March 2010 : The European Commission has approved the proposed acquisition by Schneider Electric and Alstom of Areva's T&D business
- 24 March 2010 : SNCF orders 23 additional Régiolis trains from Alstom for approximately €135 million^(*)
- 18 March 2010 : Brazil : Alstom and Bardella inaugurate a common hydro facility in the Amazonian region^(*)
- 10 March 10 : New Alstom bond issue
- 9 March 2010 : Disclosure of the total number of voting rights and shares forming the share capital as at 28 February 2010
- 01 March 2010 : Alstom acquires 25% of the capital of Transmashholding
- 22 February 2010 : Alstom wins €90 million power plant control system order in South Africa
- 19 February 2010 : Alstom will provide 23 metros to Amsterdam
- 2 February 2010 : Disclosure of the total number of voting rights and shares forming the share capital as at 31 January 2010
- 25 January 2010 : New Alstom Bond Issue

⁽¹⁾ From 1st June 2009 to 14 June 2010

- 20 January 2010 : Schneider Electric and Alstom have signed with Areva the agreement for the acquisition of Areva T&D
- 19 January 2010 : Alstom's orders recovered in the third quarter of 2009/10, whilst sales remained sustained^(*)
- 14 January 2010 : Alstom and Schneider Electric launch a venture capital fund in innovative technologies for energy and the environment^(*)
- 12 January 2010 : Alstom receives an order worth approximately €130 million from SNCF to supply a further 19 Regiolis regional trains^(*)
- 6 January 2010 : Disclosure of the total number of voting rights and shares forming the share capital as at 31 December 2009
- 21 December 2009 : Alstom enters the Brazilian wind power market via installation of a wind turbine assembly factory in Bahia, Brazil
- 10 December 2009 : Alstom signs contract worth around €700 million for a high efficiency steam power plant in Slovenia^(*)
- 09 December 2009 : Disclosure of the total number of voting rights and shares forming the share capital as at 30 November 2009
- 02 December 2009 : Alstom to proceed with the exchange of Bouygues shareholding in Alstom Hydro for 4.4 million Alstom shares
- 30 November 2009 : Schneider Electric and Alstom are pleased to enter into exclusive negotiations with Areva for the acquisition of Areva T&D^(*)
- 23 November 2009 : A contract worth over €100 million in South Africa, Alstom to install its latest automation system on the world's largest coal-fired power plant, South Africa^(*)
- 17 November 2009 : Casablanca chooses Alstom's Citadis for its future tramway network, Morocco^(*)
- 12 November 2009 : Alstom becomes a partner of the Nicolas Hulot Foundation for Nature and Mankind, France
- 09 November 2009 : Disclosure of the total number of voting rights and shares forming the share capital as at 31 October 2009
- 02 November 2009 : 2009 Alstom signs a contract worth €450 million with Grosskraftwerk Mannheim AG to supply innovative steam turbine and boiler technology, Germany^(*)
- 29 October 2009 : Availability of the half-year financial report as of 30 September 2009
- 29 October 2009 : In the difficult economic environment of the first semester 2009/10, Alstom recorded a sound operational performance^(*)
- 28 October 2009 : Alstom signs €178 million variable speed pumped-storage hydro contract, Switzerland^(*)
- 27 October 2009 : SNCF awards Alstom a contract worth €800 million for the supply of 100 Coradia Polyvalent regional trains^(*)
- 27 October 2009 : SNCF awards Alstom a contract worth €800 million for supply of 100 Coradia Polyvalent regional trains
- 26 October 2009 : Alstom wins contracts worth around €100 million to provide power generation equipment to the Middle East^(*)
- 15 October 2009 : Alstom and TransAlta launch Project Pioneer, designed to capture and store 1 million tonnes of CO₂ per year^(*)
- 06 October 2009 : Alstom signs two cooperation agreements for signalling and trams in Kazakhstan^(*)
- 2 October 2009 : Disclosure of the total number of voting rights and shares forming the share capital as at 30 September 2009
- 15 September 2009 : Alstom to supply 52 Citadis tramsets to the Brest and Dijon conurbations for a total of more than €100 million^(*)

- 10 September 2009 : Success of Alstom's bond issue
- 08 September 2009 : Alstom to supply the first modern tramway in Latin America for Brasília^(*)
- 7 September 2009 : A contract worth €140 million Alstom to supply the first modern tramway in Latin America for Brasília
- 7 September 2009 : Disclosure of the total number of voting rights and shares forming the share capital as at 31 August 2009
- 14 August 2009 : Disclosure of the total number of voting rights and shares forming the share capital as at 31 July 2009
- 24 July 2009 : Alstom to supply 48 cars and a signalling system for Brasilia's metro^(*)
- 23 July 2009 : Alstom and Schneider Electric are considering making a joint bid for Areva T&D^(*)
- 16 July 2009 : With orders and sales both at €4.8 billion in the first quarter 2009/10, Alstom recorded a sound commercial performance^(*)
- 6 July 2009 : Disclosure of the total number of voting rights and shares forming the share capital as at 30 June 2009
- 4 June 2009 : Disclosure of the total number of voting rights and shares forming the share capital as at 31 May 2009

II – ANNUAL REPORTS – HALF YEARLY REPORTS – OTHER FINANCIAL INFORMATION

Places where information is available : ALSTOM: www.alstom.com
 AMF: www.amf-france.org

- "Document de référence" in respect of fiscal year 2009/10 filed with the French Autorité des Marchés Financiers ("AMF") on 26 May 2010
- Annual Financial Report 2009/10, incorporated in the "Document de Référence" 2009/10 (see section "Additional Information")
- Report on Internal Control and Corporate Governance 2009/10 (Article L. 225-37 of the French Commercial Code), incorporated in the "Document de Référence" 2009/10 (see section "Corporate Governance")
- Presentation of Alstom's share purchase programme, incorporated in the "Document de Référence" 2009/10 (see section "Additional Information")
- Information on the statutory auditor's fees, incorporated in the "Document de Référence" 2009/10 (see Note 22 to the consolidated financial statements)
- Consolidated financial statements – year ended 31 March 2010 (*)
- Report on the Group's management for fiscal year 2009/10 incorporated in the "Document de Référence" 2009/10 (sections "Group Activity" and "Risks")
- Quarterly financial information (3rd quarter 2009/10) (*)
- Half-year financial report (Half-year ended 30 September 2010) (*)
- Quarterly financial information (1st semester 2009/10) (*)

III – ANALYSTS OR SHAREHOLDERS' PRESENTATIONS

Places where information is available : www.alstom.com

- 17-19 May 2010: Alstom presentation - EPG Conference
- 17 Mars 2010: Cheuvreux Pan-European Paris Conference
- 16 Decembre 2010: Conference by Natixis on European railway transport
- 3 December 2010: CLIFF-FFCI Meeting, Avignon (French)

IV – DOCUMENTS RELATED TO SHAREHOLDERS’ MEETINGS

*Places where information is available: www.alstom.com
and at the head office of the Company*

- Notice of meeting of the 22 June 2010 Ordinary and Extraordinary Shareholders’ Meeting published in the “Bulletin des Annonces Légales Obligatoires” and “Petites Affiches” on 4 June 2010
- Preliminary notice of meeting of the 22 June 2010 Ordinary and Extraordinary Shareholders’ Meeting published in the “Bulletin des Annonces Légales Obligatoires” on 7 May 2010^(*)
- Notice of meeting of the 22 June 2010 Ordinary and Extraordinary Shareholders’ Meeting sent to shareholders holding registered shares^(*)

V – LETTERS TO SHAREHOLDERS

Places where information is available : www.alstom.com

- May 2010 : Letter to Shareholders
- November 2009 : Letter to Shareholders

VI – PUBLICATIONS IN THE “BULLETIN DES ANNONCES LEGALES OBLIGATOIRES”

Places where information is available : www.journal-officiel.gouv.fr

- 4 June 2010 : Convening of the 22 June 2010 Ordinary and Extraordinary Shareholders’ Meeting
- 7 May 2010 : Notice of meeting of the 22 June 2010 Ordinary and Extraordinary Shareholders’ Meeting
- 8 July 2009 : Periodic publication – annual accounts post Ordinary and Extraordinary Shareholders’ Meeting of 23 June 2009

VII – PUBLICATIONS IN FINANCIAL NEWSPAPERS WITH NATIONAL DISTRIBUTION

Places where information is available: www.alstom.com

- Notice of meeting relating to the 22 June 2010 Ordinary and Extraordinary Shareholders’ Meeting : “Les Echos” dated 7 May 2010

VIII – FILINGS AND PUBLICATIONS WITH THE CORPORATE REGISTER (COURT OF NANTERRE)

Places where information is available: at the Court of Nanterre (4, rue Pablo Neruda – 92000 Nanterre) and on the web site www.infogreffe.fr

Filings linked to capital increases in relation to the exercise of bonds reimbursable in shares (ORA) and stock options

- Publication in “La Tribune” dated 11 June 2010 related to the capital increases as of 31 May 2010
- By-laws updated as of 31 May 2010
- Record of the capital increase as of 31 May 2010 by the Chairman & Chief Executive Officer dated 8 June 2010
- Publication in “La Tribune” dated 11 June 2010 related to the capital increases as of 20 May 2010
- By-laws updated as of 20 May 2010
- Record of the capital increase by the Chairman & Chief Executive Officer dated 20 May 2010
- Publication in “La Tribune” dated 11 June 2010 related to the capital increases as of 11 May 2010

- By-laws updated as of 11 May 2010
- Record of the capital increase by the Chairman & Chief Executive Officer dated 11 May 2010
- Publication in “La Tribune” dated 20 April 2010 related to the capital increases as of 31 March 2010
- By-laws updated as of 31 March 2010
- Record of the capital increase as of 31 March 2010 by the Chairman & Chief Executive Officer dated 13 April 2010
- Publication in “La Tribune” dated 16 March 2010 related to the capital increases as of 28 February 2010 and 12 March 2010
- By-laws updated as of 12 March 2010
- Observation by Chairman and Chief Executive Officer of the definitive realization of the capital increase on March 12th, 2010 relative to the contribution in kind by Bouygues to ALSTOM
- Extract of the Minutes of the Board of directors dated December 22nd, 2009 concerning the contribution in kind by Bouygues to ALSTOM
- By-laws updated as of 28 February 2010
- Record of the capital increase as of 28 February 2010 by the Chairman & Chief Executive Officer dated 10 March 2010
- Publication in “La Tribune” dated 2 March 2010 related to the capital increases as of 31 January 2010
- By-laws updated as of 31 January 2010
- Record of the capital increase as of 31 January 2010 by the Chairman & Chief Executive Officer dated 3 February 2010
- Publication in “La Tribune” dated 19 January 2010 related to the capital increases as of 31 December 2009
- By-laws updated as of 31 December 2009
- Record of the capital increase as of 31 December 2009 by the Chairman & Chief Executive Officer dated on 12 January 2010
- Publication in “Les Petites Affiches” dated 8 December 2009 related to the capital increase as of 30 November 2009
- By-laws updated as of 30 November 2009
- Record of the capital increase as of 30 November 2009 by the Chairman & Chief Executive Officer dated 2 December 2009
- Publication in “Les Petites Affiches” dated 16 November 2009 related to the capital increase as of 31 October 2009
- By-laws updated as of 31 October 2009
- Record of the capital increase dated 31 October 2009 by the Chairman & Chief Executive Officer dated 4 November 2009
- Publication in “Les Petites Affiches” dated 7 October 2009 related to the capital increase as of 30 September 2009, rectified on 15 October 2009
- By-laws updated as of 30 September 2009
- Record of the capital increase dated 30 September 2009 by the Chairman & Chief Executive Officer dated 2 October 2009
- By-laws updated as of 9 July 2009
- Publication in “Les Petites Affiches” dated 20 July 2009 related to the capital increase as of 9 July 2009
- Record of the capital increase dated 9 July 2009 by the Chairman & Chief Executive Officer
- Publication in “Les Petites Affiches” dated 10 July 2009 related to the capital increase as of 18 June 2009 and capital decrease as of 23 June 2009
- By-laws updated as of 23 June 2009
- Extract of the minutes of 23 June 2009 concerning the reduction of capital
- By-laws updated as of 18 June 2009
- Record of the capital increase dated 18 June 2009 by the Chairman & Chief Executive Officer

Filings linked to the approval of the accounts (consolidated and statutory accounts)

- Minutes of the Shareholders' Meeting dated 23 June 2009
- Annual report / Document de Référence 2008/2009 and 23 June 2009 Ordinary Shareholders' Meeting Brochure containing the management report and consolidated and statutory accounts
- Originals of the auditors' reports: general report, report on the consolidated accounts

Filings linked to the appointment of new Statutory Auditors (Mazars and PricewaterhouseCoopers as a replacement of Deloitte and Ernst and Young)

- Extracts from the Minutes of the Ordinary general meeting of 23 June 2009
- Publication in "Les Petites Affiches" dated 10 July 2009

IX – MONTHLY INFORMATION RELATING TO THE TOTAL NUMBER OF VOTING RIGHTS AND SHARES

Places where information is available : www.alstom.com

- ALSTOM monthly voting right declaration 31.05.10
- ALSTOM monthly voting right declaration 30.04.10
- ALSTOM monthly voting right declaration 31.03.10
- ALSTOM monthly voting right declaration 28.02.10
- ALSTOM monthly voting right declaration 31.01.10
- ALSTOM monthly voting right declaration 31.12.09
- ALSTOM monthly voting right declaration 30.11.09
- ALSTOM monthly voting right declaration 31.10.09
- ALSTOM monthly voting right declaration 30.09.09
- ALSTOM monthly voting right declaration 31.08.09
- ALSTOM monthly voting right declaration 31.07.09
- ALSTOM monthly voting right declaration 30.06.09

X – FILINGS WITH BANQUE DE FRANCE

Places where information is available : www.banque-france.fr

- 24 August 2009: Annual update of the Financial presentation file

XI – FILINGS WITH AMF

- 16 March 2010: leaflet concerning the bond issue 4,5 % for an amount of €500 millions falling due in 2020

XII – FILINGS WITH LUXEMURG STOCK EXCHANGE

- 28 January 2010: leaflet concerning the bond issue 4,125 % for an amount of €750 millions falling due in 2017
- 23 September 2009: leaflet concerning the bond issue 4 % for an amount of €500 millions falling due in 2010

XI – FILINGS WITH CANADIAN STOCK MARKET AUTHORITIES

The English version of the information identified by (*) have been filed with the following stock market authorities in provinces of Canada :

Alberta Securities Commission
4th Floor, 300 – 5th Avenue S. W.
Calgary, Alberta
T2P 3C4

British Columbia Securities Commission
P.O. Box 10142
12th Floor, Pacific Centre
701 West Georgia Street
Vancouver, B.C. V7Y 1K9
Manitoba Securities Commission
500 – 400 St Mary Avenue
Winnipeg, Manitoba
R3C 4K5

The New Brunswick Securities Commission
Securities Administration Branch
85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2

Securities Commission of Newfoundland and Labrador
Confederation Building West
75 O’Leary Avenue
2nd Floor, P.O. Box 8700
St. John’s, Newfoundland A1B 4J6

Nova Scotia Securities Commission
Joseph Howe Building
1690 Hollis Street
2nd Floor, P.O. Box 458
Halifax, Nova Scotia B3J 2P8

Saskatchewan Financial Services Commission
6th Floor, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 3V7

Office of the Attorney General, Prince Edward Island
Securities Office
Consumer, Corporate and Insurance Services Division
95 Rochford Street, P.O. Box 2000
Charlottetown, PEI C1A 7N8

Ontario Securities Commission
20 Queen Street West
18th Floor, P.O. Box 85
Toronto, Ontario M5H 3S8

Autorité des marchés financiers 800, Square Victoria, 22^e
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C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3

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