



SWORD GROUP

- Consolidated Revenue: **€ 42.05 M** ⁽¹⁾
- Organic Growth: **19.52%**
- Consolidated Growth: **24.70%**
- Current Operating Profit: **15.31%**

> SWORD GROUP

Founded in December 2000

Chairman and Founder:
Jacques Mottard

On 10/04/2007, employs 1 568 staff

Eurolist Compartment B

Isin code: FR0004180578

Next Economy Segment

ICB: 9533 Computer Services

IT CAC, CAC Small 90, CAC Mid and Small 190 and SBF 250

> Upcoming Press Release:

2007 Second quarter revenue: 18 July

> Upcoming Meeting:

General shareholder meeting: 4 May



First Quarter 2007 Revenue

€ M	2007 ⁽¹⁾	2006	%
Revenue	42.05	33.72	24.70%

⁽¹⁾ non audited figures

Analysis:

Revenue:

- The performance of the Group in the 1st quarter confirms the ability of **SWORD GROUP** to generate internal growth
- The consolidated growth takes into account
 - a/ the sale of 3 business units in 2006
 - b/ the acquisition of Stellan and Real Time Engineering in 2006

Profitability:

- The current operating profit of **15.31%** is in line with the budget

Outlook for 2007:

Revenue:

- Organic growth will exceed **15%**
- Consolidated revenue (without acquisitions) will exceed **€ 173M**
- Consolidated revenue will exceed **€ 180M**

Operating profit:

- The 2007 current operating profit: **15.3%**
- The 2007 consolidated current operating profit will exceed **€ 26M**

Summary of the Trading Account (non audited figures):

€ K	Q1- 2007
Revenue	42 050
Current operating profit	6 439
Operating profit	6 455
Consolidated net profit	4 008
Net income – Group share	3 965

New signatures

A press release will be issued at the beginning of May relative to the new contracts signed by the Group during the first quarter of 2007.

> SWORD GROUP Contacts

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Press release available on www.sword-group.com, www.companynewsgroup.com, and www.boursorama.com