



J.P.Morgan



Final Terms

**RATP**

**EUR500Mln 2.875%**

**9<sup>th</sup> September 2022**

**Senior Fixed Rate Notes**

**PRIVATE AND CONFIDENTIAL**

Issuer	RATP
Structure	Senior Notes
Form of the Notes	Materialised Bearer Notes
Joint-leads	JP Morgan, HSBC, Natixis
Expected Issue Rating	Aaa (Moody's) / AAA (Fitch)
Size	EUR 500,000,000
Launch Date	2 <sup>nd</sup> September 2010
Settlement Date	9 <sup>th</sup> September 2010
Maturity Date	9 <sup>th</sup> September 2022
Coupon	2.875 % annually from 9 <sup>th</sup> September 2010 (included) to the Maturity Date (included)
First Coupon Date	9 <sup>th</sup> September 2011
Day Count Convention	Actual/Actual ICMA
Business Day Convention	Fixed rate: Following Unadjusted
Business Days	Payments : TARGET Calculation : TARGET
Mid-swap Yield	2.648 %
Re-Offer Yield	2.968 %
Reoffer spread vs. Mid swap	+ 32 bps
Reoffer spread vs. OAT 04/2021	+ 32.2 bps
Re-Offer Price	99.073 %
Net Fees	0.20 cts
All-in Price	98.873 %
Net Proceeds	EUR 494,365,000
Redemption Price	100%
Denominations	EUR 50,000 plus EUR 50,000
Listing	Paris
ISIN	XS0540501359
Law	English
Documentation	EMTN Programme