



**Final Terms dated 16 September 2010**

**CAISSE DES DÉPÔTS ET CONSIGNATIONS**

Issue of USD 1,000,000,000 1.25 per cent. Notes due 20 September 2013  
under the  
**€12,000,000,000**  
Euro Medium Term Note Programme

**SERIES NO: 58**  
**TRANCHE NO: 1**

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

NOMURA INTERNATIONAL PLC

THE ROYAL BANK OF SCOTLAND PLC

UBS LIMITED

As Joint Lead Managers

J.P. MORGAN SECURITIES LTD.

NATIXIS

As Co-Managers (and together with the Joint Lead Managers, the **Managers**)

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 12 March 2010 which received visa no. 10-045 from the *Autorité des marchés financiers* (AMF) on 12 March 2010 and the Supplement to the Base Prospectus dated 6 July 2010 which received from the AMF visa no. 10-222 on 6 July 2010 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**). This document constitutes the Final Terms of the Notes described herein for the purposes of article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as supplemented. The Base Prospectus and the Supplement to the Base Prospectus are available for viewing free of charge on the website of the AMF "[www.amf-france.org](http://www.amf-france.org)", on the website of the Issuer "[www.caissedesdepots.fr](http://www.caissedesdepots.fr)" and for inspection at the specified offices of the Paying Agents and copies may be obtained from the Issuer, 56 rue de Lille, 75007 Paris, France.

1.	Issuer:	Caisse des dépôts et consignations
2.	(i) Series Number:	58
	(ii) Tranche Number:	1
3.	Specified Currency or Currencies:	US Dollars (USD)
4.	Aggregate Nominal Amount of Notes admitted to trading:	
	(i) Series:	USD 1,000,000,000
	(ii) Tranche:	USD 1,000,000,000
5.	Issue Price:	99.897 per cent. of the Aggregate Nominal Amount
6.	Specified Denomination:	USD 100,000
7.	(i) Issue Date:	20 September 2010
	(ii) Interest Commencement Date:	20 September 2010
8.	Maturity Date:	20 September 2013
9.	Interest Basis:	1.25 per cent. per annum Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/ Call Options:	Not Applicable
13.	(i) Status of the Notes:	Unsubordinated
	(ii) Date of approval for the issuance of Notes obtained:	Decision of Mr Augustin de Romanet in his capacity

as *Directeur général* of the Issuer dated 16 September 2010

14. Method of distribution: Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15. Fixed Rate Note Provisions Applicable
- (i) Rate of Interest: 1.25 per cent. per annum payable annually in arrear
  - (ii) Interest Payment Dates: 20 September in each year from and including 20 September 2011 to and including the Maturity Date
  - (iii) Fixed Coupon Amount: USD 1,250 per USD 100,000 Specified Denomination
  - (iv) Broken Amount: Not Applicable
  - (v) Day Count Fraction (Condition 5(a)): 30/360
  - (vi) Determination Date(s) (Condition 5(a)): Not Applicable
  - (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable
16. Floating Rate Provisions Not Applicable
17. Zero Coupon Note Provisions Not Applicable
18. Index Linked Interest Note Provisions/other variable-linked interest Note Provisions Not Applicable
19. Dual Currency Note Provisions Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

20. Call Option (Issuer Call) Not Applicable
21. Put Option (Investor Put) Not Applicable
22. Final Redemption Amount of each Note: USD 100,000 per Note of USD 100,000 Specified Denomination
23. Early Redemption Amount
- Early Redemption Amount payable on redemption for or an Event of Default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): As per the Conditions

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

24.	Forms of Notes:	Dematerialised Notes
	(i) Form of Dematerialised Notes:	Bearer dematerialised form ( <i>au porteur</i> )
	(ii) Registration Agent:	Not Applicable
	(iii) Temporary Global Certificate:	Not Applicable
	(iv) Applicable TEFRA exemption:	Not Applicable
25.	Financial Centres or other special provisions relating to payment dates:	New York, Paris, TARGET
26.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Not Applicable
27.	Details relating to partly paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not Applicable
28.	Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:	Not Applicable
29.	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
30.	Consolidation provisions:	Not Applicable
31.	<i>Masse</i> (Condition 11):	Applicable
		Initial Representative:
		Laurent Letohic 9 quai du Président Paul Doumer 92920 Paris-la-Défense Cedex France
		Alternate Representative:
		Emmanuel Remenant 9 quai du Président Paul Doumer 92920 Paris-la-Défense Cedex France
		(The Representative will not receive any remuneration)
32.	Other final terms:	Not Applicable

**DISTRIBUTION**

33. (a) If syndicated, names of Managers: CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK  
NOMURA INTERNATIONAL PLC  
THE ROYAL BANK OF SCOTLAND PLC  
UBS LIMITED  
As Joint Lead Managers  
J.P. MORGAN SECURITIES LTD.  
NATIXIS  
As Co-Managers (and together with the Joint Lead Managers, the **Managers**)
- (b) Stabilising Manager (if any): Not Applicable
34. If non-syndicated, name of Dealers: Not Applicable
35. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA not applicable
36. Additional selling restrictions: Not Applicable

**LISTING AND ADMISSION TO TRADING APPLICATION**

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the €12,000,000,000 Euro Medium Term Note Programme of the Issuer.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms

Signed on behalf of the Issuer

By:

Duly authorised



## PART B – OTHER INFORMATION

### 1. LISTING

- |       |  |  |
|-------|--|--|
| (i)   | Listing:   | Paris Stock Exchange (Euronext Paris)  |
| (ii)  | Admission to trading:  | Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date. |
| (iii) | Additional publication of the Base Prospectus and Final Terms:   | Not Applicable   |
| (iv)  | Estimate of total expenses related to admission to trading:  | EUR 2,800  |
| (v)   | Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading: | Not Applicable   |

### 2. RATINGS AND EURO EQUIVALENT

Ratings: The Programme is currently rated AAA/A-1+ by Standard & Poor's Ratings Services, a division of the McGraw Hill Companies Inc, AAA/F1+ by Fitch Ratings and Aaa/P-1 by Moody's. The Notes will not be rated.

Euro equivalent: Euro 770,119,368

The aggregate principal amount of Notes issued has been converted into Euro at the rate of USD 1.2985 for EUR 1, producing a sum of: EUR 770,119,368

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. FIXED RATE NOTES ONLY - YIELD

Indication of yield: 1.285 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

**5. OPERATIONAL INFORMATION**

- |       |   |  |
|-------|---|--|
| (i)   | ISIN Code:  | FR0010945279   |
| (ii)  | Common Code:  | 054310765  |
| (iii) | Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s):  | Not Applicable   |
| (iv)  | Delivery:   | Delivery against payment   |
| (v)   | Names and addresses of additional Paying Agent(s) (if any):   | Not Applicable   |
| (vi)  | Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment. | The Joint Lead Managers signed on 16 September 2010 a firm commitment to provide liquidity through bid and offer rates as provided in the <i>Contrat de Liquidité</i> entered into between the Joint Lead Managers and the Issuer. |