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Final Terms dated 17 October 2011

REGIE AUTONOME DES TRANSPORTS PARISIENS

Issue of €450,000,000 3.75 per cent. Notes due 2026
under the Euro 5,000,000,000
Euro Medium Term Note Programme

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 27 July 2011 and the Supplement to the Base Prospectus dated 29 September 2011 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) as amended by Directive 2010/73/EU (the "2010 PD Amending Directive") to the extent implemented in the Relevant Member State (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available for viewing at the office of the Fiscal Agent or each of the Paying Agents during normal business hours and on the website of the *Autorité des marchés financiers* (www.amf-france.org) and copies may be obtained from the Issuer.

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|---------------------------------------|--|
| 1. Issuer: | Régie Autonome des Transports Parisiens |
| 2. (i) Series Number: | 29 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies: | Euro ("€") |
| 4. Aggregate Nominal Amount of Notes: | |
| (i) Series: | €450,000,000 |
| (ii) Tranche: | €450,000,000 |
| 5. Issue Price: | 99.56 per cent. in respect of €400,000,000 in Aggregate Nominal Amount and 99.537 per cent. in respect of €50,000,000 in |

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| | Aggregate Nominal Amount |
|--|--|
| Net proceeds: | €447,108,500 |
| 6. Specified Denominations: | €100,000 |
| 7. (i) Issue Date: | 19 October 2011 |
| (ii) Interest Commencement Date: | Issue Date |
| 8. Maturity Date: | 19 October 2026 |
| 9. Interest Basis: | 3.75 per cent. Fixed Rate (further particulars specified below) |
| 10. Redemption/Payment Basis: | Redemption at par |
| 11. Change of Interest Redemption/Payment Basis: | or Not Applicable |
| 12. Put/Call Options: | Not Applicable |
| 13. (i) Status of the Notes: | Senior |
| (ii) Date of Board approval for issuance of Notes obtained: | 25 November 2010 |
| 14. Method of distribution: | Syndicated |
| PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE | |
| 15. Fixed Rate Note Provisions | Applicable |
| (i) Rate of Interest: | 3.75 per cent. per annum payable annually in arrear |
| (ii) Interest Payment Date(s): | 19 October in each year |
| (iii) First Interest Payment Date: | 19 October 2012 |
| (iv) Fixed Coupon Amount: | €3,750 per Note of €100,000 Specified Denomination |
| (v) Broken Amount(s): | Not Applicable |
| (vi) Day Count Fraction: | Actual/Actual (ICMA) |

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- (vii) Determination Dates: 19 October in each year
- (viii) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable
16. **Floating Rate Note Provisions** Not Applicable
17. **Zero Coupon Note Provisions** Not Applicable
18. **Index-Linked Interest Note** Not Applicable
19. **Dual Currency Note Provisions** Not Applicable
- PROVISIONS RELATING TO REDEMPTION**
20. **Call Option** Not Applicable
21. **Put Option** Not Applicable
22. **Final Redemption Amount of each Note** €100,000 per Note of €100,000 Specified Denomination
23. **Early Redemption Amount**
- (i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): As set out in the Conditions
- (ii) Redemption for taxation reasons permitted on days other than Interest Payment Dates: Yes
- (iii) Unmatured Coupons to become void upon early redemption (Bearer Notes only): No

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24. **Form of Notes:** **Bearer Notes**

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|---|---|
| (i) Temporary or permanent global | Temporary Global Note exchangeable for a permanent Global Note which is exchangeable for definitive Notes in the limited circumstances specified in the permanent Global Note |
| (ii) Applicable TEFRA exemption | D Rules |
| 25. Financial Centre(s) or other special provisions relating to payment dates: | Not Applicable |
| 26. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 27. Details relating to Partly Paid Notes: | Not Applicable |
| 28. Details relating to Instalment Notes | Not Applicable |
| 29. Redenomination, renominalisation and reconventioning provisions: | Not Applicable |
| 30. Consolidation provisions: | Not Applicable |
| 31. Other final terms: | Not Applicable |

DISTRIBUTION

- | | |
|---|---|
| 32. (i) If syndicated, names of the Managers: | Joint Lead Managers: BNP Paribas Crédit Agricole Corporate and Investment Bank HSBC France |
| (ii) Stabilising Manager(s) (if any): | BNP Paribas |
| 33. If non-syndicated, name of Dealer: | Not Applicable |
| 34. Dealer's Commission: | 0.20 per cent. of the Aggregate Nominal Amount |
| 35. Non-exempt Offer: | Not Applicable |
| 36. U.S. Selling Restrictions | Reg. S Category 2; TEFRA D |
| 37. Additional selling restrictions: | Not Applicable |

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PURPOSE OF FINAL TERMS

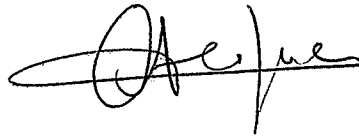
These Final Terms comprise the final terms required for issue and admission to trading on Euronext Paris of the Notes described herein pursuant to the Euro 5,000,000,000 Euro Medium Term Note Programme of the Régie Autonome des Transports Parisiens

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: **A. LE DUC – CFO**
Duly authorised

A handwritten signature in black ink, appearing to read 'A. Le Duc', written over a horizontal line.

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PART B – OTHER INFORMATION

1 RISK FACTORS

Not applicable

2 LISTING AND ADMISSION TO TRADING

- (i) Listing: Euronext Paris
- (ii) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from 19 October 2011.
- (iii) Estimate of total expenses related to admission to trading: EUR 14,200

3 RATINGS

Ratings: Not Applicable

4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

So far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

5 YIELD

Indication of yield: 3.789 per cent. per annum in respect of €400,000,000 in Aggregate Nominal Amount of the Notes and 3.791 per cent. per annum in respect of €50,000,000 in Aggregate Nominal Amount of the Notes

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 OPERATIONAL INFORMATION

ISIN Code: XS0693164500

Common Code: 069316450

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking Société Anonyme and the relevant identification Not Applicable

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number(s):

Delivery:

Delivery against payment

Names and addresses of additional Paying
Agent(s) (if any):

Not Applicable

7 GENERAL

The aggregate principal amount of Notes has been translated into Euro at the rate of [●], producing a sum of (for Notes not denominated in Euro):

Not Applicable