

CONDITIONS DEFINITIVES POUR LES BONS D'OPTION SUR ACTION

EN DATE DU 30 janvier 2012

Bons d'Option émis par

**SOCIETE GENERALE
(en qualité d'Emetteur)**

Les modalités applicables aux Bons d'Option figurent dans le Prospectus de Base (visa de l'Autorité des marchés financiers (l'"AMF") n° 11-283 du 30 juin 2011) et les Suppléments (visa AMF n° 11-356 du 8 août 2011, n° 11-413 du 15 septembre 2011, n° 11-520 du 10 novembre 2011, n° 11-574 du 13 décembre 2011, n° 12-035 du 25 janvier 2012).

Les Conditions Définitives, le Prospectus de Base et les Suppléments sont disponibles sur le site internet de l'AMF <http://www.amf-france.org> et sur le site internet <http://www.sgbourse.fr>, ou tout autre site qui viendrait à lui succéder.

L'attention des acheteurs potentiels est attirée sur le fait que :

- ils doivent lire ces Conditions Définitives en liaison avec le Prospectus de Base et les Suppléments,
- de par leur nature, les Bons d'Option sont susceptibles de connaître des variations de valeur considérables pouvant aboutir, dans certains cas, à la perte de la totalité du prix d'achat des Bons d'Option. Il est recommandé aux acheteurs potentiels de ne prendre leur décision qu'après avoir soigneusement examiné, avec leurs conseillers, si l'investissement envisagé correspond bien à leurs besoins et à leurs moyens.
- seule la version française du Prospectus de Base et des Suppléments a reçu un visa de l'AMF. La traduction anglaise est pour information uniquement.

LES BONS D'OPTION N'ONT PAS ÉTÉ ET NE SERONT PAS ENREGISTRÉS EN VERTU DU *UNITED STATES SECURITIES ACT 1933*, TEL QU'AMENDÉ, ET LA NÉGOCIATION DES BONS D'OPTION N'A PAS ÉTÉ APPROUVÉE PAR LA *UNITED STATES COMMODITY FUTURES TRADING COMMISSION* EN VERTU DU *UNITED STATES COMMODITY EXCHANGE ACT*. NI LES BONS D'OPTION, NI AUCUN DROIT SUR CEUX-CI, NE POURRONT À AUCUN MOMENT ÊTRE OFFERTS, VENDUS, REVENDUS, NÉGOCIÉS OU LIVRÉS, DIRECTEMENT OU INDIRECTEMENT, AUX ETATS-UNIS NI À DES RESSORTISSANTS DES ETATS-UNIS OU POUR LEUR COMPTE OU À LEUR PROFIT. SUR LA DESCRIPTION DES RESTRICTIONS EN MATIÈRE D'OFFRE ET DE VENTE DES BONS D'OPTION, VOIR LE CHAPITRE « ACHAT ET RESTRICTIONS DE VENTE » DU PROSPECTUS DE BASE.

Emetteur Société Générale
Date d'émission 1^{er} février 2012
Preneur Ferme SG Option Europe
Agent Financier Société Générale – Tours Société Générale – 92987 Paris La Défense Cedex
Agent de Calcul Société Générale – Tours Société Générale – 92987 Paris La Défense Cedex
Cotation Euronext Paris

Action Accor (Code ISIN FR0000120404)

- Marché de Cotation : Euronext Paris
 - Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 20,00 | 15-juin-12 | 5 Bons | EUR 0,37 |
| B | 5.000.000 | vente | EUR 20,00 | 21-sept.-12 | 5 Bons | EUR 0,55 |
| C | 5.000.000 | vente | EUR 20,00 | 21-déc.-12 | 5 Bons | EUR 0,66 |
| D | 5.000.000 | achat | EUR 25,00 | 15-mars-13 | 5 Bons | EUR 0,73 |
| E | 5.000.000 | achat | EUR 30,00 | 15-mars-13 | 5 Bons | EUR 0,41 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195049 | 0019S |
| B | FR0011195056 | 0020S |
| C | FR0011195064 | 0021S |
| D | FR0011195072 | 0022S |
| E | FR0011195080 | 0023S |

Action Aéroports de Paris (Code ISIN FR0010340141)

- Marché de Cotation : Euronext Paris
 - Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 50,00 | 15-juin-12 | 10 Bons | EUR 0,42 |
| B | 5.000.000 | vente | EUR 50,00 | 21-déc.-12 | 10 Bons | EUR 0,73 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195098 | 0024S |
| B | FR0011195106 | 0025S |

Action Air France-KLM (Code ISIN FR0000031122)

- Marché de Cotation : Euronext Paris
 - Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 7,00 | 15-mars-13 | 2 Bons | EUR 0,27 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195114 | 0026S |

Action Alcatel Lucent (Code ISIN FR0000130007)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 1,50 | 15-juin-12 | 2 Bons | EUR 0,15 |
| B | 5.000.000 | achat | EUR 2,50 | 21-déc.-12 | 2 Bons | EUR 0,08 |
| C | 5.000.000 | vente | EUR 1,50 | 21-déc.-12 | 2 Bons | EUR 0,21 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195130 | 0028S |
| B | FR0011195148 | 0040S |
| C | FR0011195155 | 0041S |

Action ALSTOM (Code ISIN FR0010220475)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 40,00 | 21-déc.-12 | 5 Bons | EUR 0,28 |
| B | 5.000.000 | achat | EUR 40,00 | 15-mars-13 | 5 Bons | EUR 0,40 |
| C | 5.000.000 | achat | EUR 40,00 | 21-mars-14 | 5 Bons | EUR 0,79 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195163 | 0042S |
| B | FR0011195171 | 0043S |
| C | FR0011195189 | 0044S |

Action Arcelor Mittal (Code ISIN LU0323134006)

- Marché de Cotation : Euronext Amsterdam N.V.
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 25,00 | 21-déc.-12 | 5 Bons | EUR 0,13 |
| B | 5.000.000 | achat | EUR 25,00 | 15-mars-13 | 5 Bons | EUR 0,18 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195197 | 0088S |
| B | FR0011195205 | 0092S |

Action ARKEMA (Code ISIN FR0010313833)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 75,00 | 21-déc.-12 | 10 Bons | EUR 0,86 |
| B | 5.000.000 | achat | EUR 75,00 | 15-mars-13 | 10 Bons | EUR 1,03 |
| C | 5.000.000 | achat | EUR 75,00 | 21-mars-14 | 10 Bons | EUR 1,52 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195213 | 0093S |
| B | FR0011195221 | 0094S |
| C | FR0011195239 | 0095S |

Action AXA (Code ISIN FR0000120628)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 13,00 | 21-déc.-12 | 2 Bons | EUR 0,74 |
| B | 5.000.000 | achat | EUR 14,00 | 21-déc.-12 | 2 Bons | EUR 0,53 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195247 | 0096S |
| B | FR0011195254 | 0097S |

Action BNP Paribas (Code ISIN FR0000131104)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 55,00 | 21-déc.-12 | 10 Bons | EUR 0,09 |
| B | 5.000.000 | achat | EUR 45,00 | 15-mars-13 | 10 Bons | EUR 0,35 |
| C | 5.000.000 | achat | EUR 50,00 | 15-mars-13 | 10 Bons | EUR 0,22 |
| D | 5.000.000 | achat | EUR 55,00 | 15-mars-13 | 10 Bons | EUR 0,14 |
| E | 5.000.000 | achat | EUR 60,00 | 21-mars-14 | 10 Bons | EUR 0,25 |
| F | 5.000.000 | achat | EUR 60,00 | 20-mars-15 | 10 Bons | EUR 0,42 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195262 | 0098S |
| B | FR0011195270 | 0099S |
| C | FR0011195288 | 0157S |
| D | FR0011195296 | 0158S |
| E | FR0011195304 | 0197S |
| F | FR0011195312 | 0198S |

Action Bouygues (Code ISIN FR0000120503)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 20,00 | 15-juin-12 | 5 Bons | EUR 0,24 |
| B | 5.000.000 | vente | EUR 20,00 | 21-déc.-12 | 5 Bons | EUR 0,46 |
| C | 5.000.000 | achat | EUR 30,00 | 15-mars-13 | 5 Bons | EUR 0,25 |
| D | 5.000.000 | achat | EUR 35,00 | 21-mars-14 | 5 Bons | EUR 0,24 |
| E | 5.000.000 | achat | EUR 40,00 | 20-mars-15 | 5 Bons | EUR 0,22 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195320 | 0199S |
| B | FR0011195338 | 0200S |
| C | FR0011195346 | 0233S |
| D | FR0011195353 | 0234S |
| E | FR0011195361 | 0235S |

Action Cap Gemini (Code ISIN FR0000125338)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 30,00 | 15-juin-12 | 5 Bons | EUR 0,35 |
| B | 5.000.000 | vente | EUR 25,00 | 15-juin-12 | 5 Bons | EUR 0,48 |
| C | 5.000.000 | achat | EUR 35,00 | 21-déc.-12 | 5 Bons | EUR 0,38 |
| D | 5.000.000 | vente | EUR 25,00 | 21-déc.-12 | 5 Bons | EUR 0,82 |
| E | 5.000.000 | achat | EUR 40,00 | 15-mars-13 | 5 Bons | EUR 0,27 |
| F | 5.000.000 | achat | EUR 40,00 | 21-mars-14 | 5 Bons | EUR 0,59 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195379 | 0236S |
| B | FR0011195387 | 0237S |
| C | FR0011195395 | 0316S |
| D | FR0011195403 | 0317S |
| E | FR0011195411 | 0318S |
| F | FR0011195429 | 0319S |

Action Carrefour (Code ISIN FR0000120172)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 15,00 | 15-juin-12 | 5 Bons | EUR 0,22 |
| B | 5.000.000 | vente | EUR 15,00 | 21-déc.-12 | 5 Bons | EUR 0,45 |
| C | 5.000.000 | achat | EUR 25,00 | 20-mars-15 | 5 Bons | EUR 0,42 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195437 | 0366S |
| B | FR0011195445 | 0367S |
| C | FR0011195452 | 0368S |

Action Casino, Guichard-Perrachon (Code ISIN FR0000125585)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 80,00 | 21-sept.-12 | 10 Bons | EUR 0,18 |
| B | 5.000.000 | achat | EUR 80,00 | 21-déc.-12 | 10 Bons | EUR 0,28 |
| C | 5.000.000 | achat | EUR 80,00 | 15-mars-13 | 10 Bons | EUR 0,36 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195460 | 0374S |
| B | FR0011195478 | 0375S |
| C | FR0011195486 | 0380S |

Action CGG VERITAS (Code ISIN FR0000120164)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 25,00 | 15-juin-12 | 4 Bons | EUR 0,45 |
| B | 5.000.000 | achat | EUR 25,00 | 21-sept.-12 | 4 Bons | EUR 0,73 |
| C | 5.000.000 | achat | EUR 25,00 | 21-déc.-12 | 4 Bons | EUR 0,93 |
| D | 5.000.000 | achat | EUR 25,00 | 15-mars-13 | 4 Bons | EUR 1,09 |
| E | 5.000.000 | achat | EUR 30,00 | 15-mars-13 | 4 Bons | EUR 0,75 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195569 | 0399S |
| B | FR0011195577 | 0400S |
| C | FR0011195585 | 0445S |
| D | FR0011195593 | 0589S |
| E | FR0011195601 | 0887S |

Action Compagnie de Saint-Gobain (Code ISIN FR0000125007)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 40,00 | 15-juin-12 | 5 Bons | EUR 0,21 |
| B | 5.000.000 | achat | EUR 45,00 | 21-sept.-12 | 5 Bons | EUR 0,20 |
| C | 5.000.000 | achat | EUR 45,00 | 21-déc.-12 | 5 Bons | EUR 0,33 |
| D | 5.000.000 | vente | EUR 30,00 | 21-déc.-12 | 5 Bons | EUR 0,88 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195494 | 0385S |
| B | FR0011195502 | 0386S |
| C | FR0011195510 | 0390S |
| D | FR0011195528 | 0391S |

Action Compagnie Générale Des Etablissements Michelin (Code ISIN FR0000121261)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 50,00 | 15-juin-12 | 10 Bons | EUR 0,55 |
| B | 5.000.000 | vente | EUR 50,00 | 21-déc.-12 | 10 Bons | EUR 0,87 |
| C | 5.000.000 | achat | EUR 70,00 | 20-mars-15 | 10 Bons | EUR 0,84 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195536 | 0396S |
| B | FR0011195544 | 0397S |
| C | FR0011195551 | 0398S |

Action Crédit Agricole S.A. (Code ISIN FR0000045072)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 5,00 | 15-juin-12 | 2 Bons | EUR 0,40 |
| B | 5.000.000 | achat | EUR 8,00 | 21-déc.-12 | 2 Bons | EUR 0,11 |
| C | 5.000.000 | achat | EUR 7,00 | 15-mars-13 | 2 Bons | EUR 0,28 |
| D | 5.000.000 | achat | EUR 8,00 | 21-mars-14 | 2 Bons | EUR 0,36 |
| E | 5.000.000 | achat | EUR 8,00 | 20-mars-15 | 2 Bons | EUR 0,49 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195619 | 0888S |
| B | FR0011195627 | 0889S |
| C | FR0011195635 | 0890S |
| D | FR0011195643 | 0891S |
| E | FR0011195650 | 0892S |

Action Electricité de France (Code ISIN FR0010242511)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 20,00 | 15-mars-13 | 5 Bons | EUR 0,29 |
| B | 5.000.000 | achat | EUR 25,00 | 21-mars-14 | 5 Bons | EUR 0,19 |
| C | 5.000.000 | achat | EUR 25,00 | 20-mars-15 | 5 Bons | EUR 0,29 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195692 | 0928S |
| B | FR0011195700 | 0929S |
| C | FR0011195718 | 0930S |

Action Établissements Maurel & Prom (Code ISIN FR0000051070)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 16,00 | 15-mars-13 | 2 Bons | EUR 0,85 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195726 | 1024S |

Action European Aeronautic Defence and Space Company EADS N.V. (Code ISIN NL0000235190)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 35,00 | 21-mars-14 | 4 Bons | EUR 0,77 |
| B | 5.000.000 | achat | EUR 35,00 | 20-mars-15 | 4 Bons | EUR 1,14 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195734 | 1025S |
| B | FR0011195742 | 1026S |

Action France Télécom (Code ISIN FR0000133308)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 12,00 | 16-mars-12 | 2 Bons | EUR 0,12 |
| B | 5.000.000 | achat | EUR 12,00 | 15-juin-12 | 2 Bons | EUR 0,18 |
| C | 5.000.000 | achat | EUR 12,00 | 21-sept.-12 | 2 Bons | EUR 0,26 |
| D | 5.000.000 | achat | EUR 12,00 | 21-déc.-12 | 2 Bons | EUR 0,31 |
| E | 5.000.000 | achat | EUR 13,00 | 15-mars-13 | 2 Bons | EUR 0,26 |
| F | 5.000.000 | achat | EUR 14,00 | 21-mars-14 | 2 Bons | EUR 0,28 |
| G | 5.000.000 | achat | EUR 14,00 | 20-mars-15 | 2 Bons | EUR 0,34 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195759 | 1027S |
| B | FR0011195767 | 1028S |
| C | FR0011195775 | 1043S |
| D | FR0011195783 | 1045S |
| E | FR0011195791 | 1112S |
| F | FR0011195809 | 1138S |
| G | FR0011195817 | 1151S |

Action GDF SUEZ (Code ISIN FR0010208488)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 20,00 | 15-juin-12 | 4 Bons | EUR 0,56 |
| B | 5.000.000 | achat | EUR 25,00 | 15-mars-13 | 4 Bons | EUR 0,37 |
| C | 5.000.000 | achat | EUR 25,00 | 21-mars-14 | 4 Bons | EUR 0,58 |
| D | 5.000.000 | achat | EUR 30,00 | 20-mars-15 | 4 Bons | EUR 0,40 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195825 | 1160S |
| B | FR0011195833 | 1166S |
| C | FR0011195841 | 1167S |
| D | FR0011195858 | 1172S |

Action GROUPE DANONE (Code ISIN FR0000120644)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 40,00 | 15-juin-12 | 5 Bons | EUR 0,31 |
| B | 5.000.000 | achat | EUR 50,00 | 21-déc.-12 | 5 Bons | EUR 0,78 |
| C | 5.000.000 | vente | EUR 40,00 | 21-déc.-12 | 5 Bons | EUR 0,64 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195668 | 0893S |
| B | FR0011195676 | 0894S |
| C | FR0011195684 | 0927S |

Action Iliad (Code ISIN FR0004035913)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 110,00 | 21-déc.-12 | 10 Bons | EUR 0,53 |
| B | 5.000.000 | achat | EUR 120,00 | 15-mars-13 | 10 Bons | EUR 0,41 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195866 | 1175S |
| B | FR0011195874 | 1176S |

Action L'Air Liquide (Code ISIN FR0000120073)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 120,00 | 21-déc.-12 | 10 Bons | EUR 0,26 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195122 | 0027S |

Action L'Oréal (Code ISIN FR0000120321)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 100,00 | 21-déc.-12 | 10 Bons | EUR 0,21 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195882 | 1181S |

Action Lafarge S.A. (Code ISIN FR0000120537)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 35,00 | 16-mars-12 | 10 Bons | EUR 0,08 |
| B | 5.000.000 | achat | EUR 40,00 | 15-juin-12 | 10 Bons | EUR 0,09 |
| C | 5.000.000 | achat | EUR 40,00 | 21-mars-14 | 10 Bons | EUR 0,49 |
| D | 5.000.000 | achat | EUR 40,00 | 20-mars-15 | 10 Bons | EUR 0,64 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195890 | 1208S |
| B | FR0011195908 | 1209S |
| C | FR0011195916 | 1210S |
| D | FR0011195924 | 1211S |

Action LAGARDÈRE SCA (Code ISIN FR0000130213)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 25,00 | 16-mars-12 | 5 Bons | EUR 0,10 |
| B | 5.000.000 | achat | EUR 25,00 | 15-juin-12 | 5 Bons | EUR 0,19 |
| C | 5.000.000 | achat | EUR 25,00 | 21-déc.-12 | 5 Bons | EUR 0,44 |
| D | 5.000.000 | achat | EUR 30,00 | 21-déc.-12 | 5 Bons | EUR 0,18 |
| E | 5.000.000 | achat | EUR 30,00 | 15-mars-13 | 5 Bons | EUR 0,25 |
| F | 5.000.000 | achat | EUR 30,00 | 21-mars-14 | 5 Bons | EUR 0,43 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195932 | 1221S |
| B | FR0011195940 | 1222S |
| C | FR0011195957 | 1223S |
| D | FR0011195965 | 1224S |
| E | FR0011195973 | 1228S |
| F | FR0011195981 | 1267S |

Action LVMH Moët Hennessy-Louis Vuitton (Code ISIN FR0000121014)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 150,00 | 21-déc.-12 | 10 Bons | EUR 0,56 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011195999 | 1268S |

Action NATIXIS (Code ISIN FR0000120685)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 3,00 | 15-juin-12 | 2 Bons | EUR 0,05 |
| B | 5.000.000 | achat | EUR 3,00 | 15-mars-13 | 2 Bons | EUR 0,18 |
| C | 5.000.000 | achat | EUR 3,00 | 21-mars-14 | 2 Bons | EUR 0,28 |
| D | 5.000.000 | achat | EUR 3,00 | 20-mars-15 | 2 Bons | EUR 0,33 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196005 | 1269S |
| B | FR0011196013 | 1270S |
| C | FR0011196021 | 1271S |
| D | FR0011196039 | 1283S |

Action Pernod Ricard (Code ISIN FR0000120693)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 90,00 | 21-sept.-12 | 10 Bons | EUR 0,21 |
| B | 5.000.000 | achat | EUR 100,00 | 20-mars-15 | 10 Bons | EUR 0,85 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196047 | 1284S |
| B | FR0011196054 | 1285S |

Action Peugeot S.A. (Code ISIN FR0000121501)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 12,00 | 15-juin-12 | 5 Bons | EUR 0,21 |
| B | 5.000.000 | vente | EUR 12,00 | 21-déc.-12 | 5 Bons | EUR 0,38 |
| C | 5.000.000 | achat | EUR 30,00 | 21-mars-14 | 5 Bons | EUR 0,17 |
| D | 5.000.000 | achat | EUR 30,00 | 20-mars-15 | 5 Bons | EUR 0,29 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196062 | 1290S |
| B | FR0011196070 | 1307S |
| C | FR0011196088 | 1308S |
| D | FR0011196096 | 1309S |

Action Rémy Cointreau S.A. (Code ISIN FR0000130395)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 75,00 | 15-juin-12 | 10 Bons | EUR 0,42 |
| B | 5.000.000 | achat | EUR 75,00 | 21-sept.-12 | 10 Bons | EUR 0,61 |
| C | 5.000.000 | achat | EUR 75,00 | 21-déc.-12 | 10 Bons | EUR 0,79 |
| D | 5.000.000 | achat | EUR 80,00 | 15-mars-13 | 10 Bons | EUR 0,77 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196104 | 1310S |
| B | FR0011196112 | 1382S |
| C | FR0011196120 | 1383S |
| D | FR0011196138 | 1384S |

Action Renault (Code ISIN FR0000131906)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 40,00 | 15-juin-12 | 5 Bons | EUR 0,22 |
| B | 5.000.000 | achat | EUR 40,00 | 21-sept.-12 | 5 Bons | EUR 0,45 |
| C | 5.000.000 | achat | EUR 45,00 | 21-sept.-12 | 5 Bons | EUR 0,23 |
| D | 5.000.000 | achat | EUR 45,00 | 21-déc.-12 | 5 Bons | EUR 0,38 |
| E | 5.000.000 | achat | EUR 45,00 | 15-mars-13 | 5 Bons | EUR 0,51 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196146 | 1387S |
| B | FR0011196153 | 1410S |
| C | FR0011196161 | 1411S |
| D | FR0011196179 | 1412S |
| E | FR0011196187 | 1416S |

Action sanofi-aventis (Code ISIN FR0000120578)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 50,00 | 21-déc.-12 | 10 Bons | EUR 0,52 |
| B | 5.000.000 | achat | EUR 80,00 | 20-mars-15 | 10 Bons | EUR 0,28 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196195 | 1417S |
| B | FR0011196203 | 1418S |

Action Schneider Electric SA (Code ISIN FR0000121972)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 55,00 | 15-juin-12 | 5 Bons | EUR 0,46 |
| B | 5.000.000 | achat | EUR 60,00 | 21-sept.-12 | 5 Bons | EUR 0,50 |
| C | 5.000.000 | achat | EUR 60,00 | 21-déc.-12 | 5 Bons | EUR 0,74 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196211 | 1419S |
| B | FR0011196229 | 1420S |
| C | FR0011196237 | 1421S |

Action Société Générale (Code ISIN FR0000130809)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 35,00 | 21-déc.-12 | 10 Bons | EUR 0,09 |
| B | 5.000.000 | achat | EUR 35,00 | 15-mars-13 | 10 Bons | EUR 0,13 |
| C | 5.000.000 | achat | EUR 35,00 | 21-mars-14 | 10 Bons | EUR 0,30 |
| D | 5.000.000 | achat | EUR 40,00 | 20-mars-15 | 10 Bons | EUR 0,34 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196245 | 1422S |
| B | FR0011196252 | 1423S |
| C | FR0011196260 | 1424S |
| D | FR0011196278 | 1425S |

Action Soitec (Code ISIN FR0004025062)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 6,00 | 15-juin-12 | 2 Bons | EUR 0,33 |
| B | 5.000.000 | achat | EUR 8,00 | 15-juin-12 | 2 Bons | EUR 0,11 |
| C | 5.000.000 | achat | EUR 6,00 | 21-sept.-12 | 2 Bons | EUR 0,49 |
| D | 5.000.000 | achat | EUR 8,00 | 21-sept.-12 | 2 Bons | EUR 0,25 |
| E | 5.000.000 | achat | EUR 6,00 | 21-déc.-12 | 2 Bons | EUR 0,60 |
| F | 5.000.000 | achat | EUR 8,00 | 21-déc.-12 | 2 Bons | EUR 0,37 |

| Tranche | Code ISIN | Code mnémorique |
|---------|--------------|-----------------|
| A | FR0011196286 | 1426S |
| B | FR0011196294 | 1427S |
| C | FR0011196302 | 1448S |
| D | FR0011196310 | 1449S |
| E | FR0011196328 | 1450S |
| F | FR0011196336 | 1458S |

Action STMicroelectronics N.V. (Code ISIN NL0000226223)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 6,00 | 15-juin-12 | 2 Bons | EUR 0,16 |
| B | 5.000.000 | achat | EUR 7,00 | 21-sept.-12 | 2 Bons | EUR 0,12 |
| C | 5.000.000 | achat | EUR 7,00 | 21-déc.-12 | 2 Bons | EUR 0,17 |

| Tranche | Code ISIN | Code mnémorique |
|---------|--------------|-----------------|
| A | FR0011196344 | 1459S |
| B | FR0011196351 | 1464S |
| C | FR0011196369 | 1465S |

Action Suez Environnement SA (Code ISIN FR0010613471)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 10,00 | 15-juin-12 | 2 Bons | EUR 0,18 |
| B | 5.000.000 | achat | EUR 12,00 | 21-mars-14 | 2 Bons | EUR 0,35 |

| Tranche | Code ISIN | Code mnémorique |
|---------|--------------|-----------------|
| A | FR0011196377 | 1469S |
| B | FR0011196385 | 1471S |

Action TELEVISION FRANCAISE 1-TF1 (Code ISIN FR0000054900)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 10,00 | 15-juin-12 | 2 Bons | EUR 0,14 |
| B | 5.000.000 | achat | EUR 10,00 | 21-sept.-12 | 2 Bons | EUR 0,29 |
| C | 5.000.000 | achat | EUR 10,00 | 21-déc.-12 | 2 Bons | EUR 0,40 |
| D | 5.000.000 | achat | EUR 12,00 | 21-déc.-12 | 2 Bons | EUR 0,17 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196393 | 1472S |
| B | FR0011196401 | 1473S |
| C | FR0011196419 | 1474S |
| D | FR0011196427 | 1479S |

Action Ubisoft (Code ISIN FR0000054470)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 8,00 | 15-juin-12 | 2 Bons | EUR 0,12 |
| B | 5.000.000 | achat | EUR 8,00 | 21-sept.-12 | 2 Bons | EUR 0,24 |
| C | 5.000.000 | achat | EUR 8,00 | 21-déc.-12 | 2 Bons | EUR 0,34 |
| D | 5.000.000 | achat | EUR 8,00 | 15-mars-13 | 2 Bons | EUR 0,42 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196435 | 1481S |
| B | FR0011196443 | 1482S |
| C | FR0011196450 | 1483S |
| D | FR0011196468 | 1488S |

Action UNIBAIL (Code ISIN FR0000124711)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 180,00 | 15-mars-13 | 20 Bons | EUR 0,30 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196476 | 1489S |

Action Valeo (Code ISIN FR0000130338)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 40,00 | 16-mars-12 | 5 Bons | EUR 0,24 |
| B | 5.000.000 | achat | EUR 40,00 | 15-juin-12 | 5 Bons | EUR 0,62 |
| C | 5.000.000 | achat | EUR 40,00 | 21-sept.-12 | 5 Bons | EUR 0,85 |
| D | 5.000.000 | achat | EUR 40,00 | 21-déc.-12 | 5 Bons | EUR 1,06 |
| E | 5.000.000 | achat | EUR 50,00 | 21-déc.-12 | 5 Bons | EUR 0,47 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196484 | 1490S |
| B | FR0011196492 | 1503S |
| C | FR0011196500 | 1505S |
| D | FR0011196518 | 1506S |
| E | FR0011196526 | 1515S |

Action Vallourec (Code ISIN FR0000120354)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 60,00 | 16-mars-12 | 10 Bons | EUR 0,18 |
| B | 5.000.000 | achat | EUR 65,00 | 21-sept.-12 | 10 Bons | EUR 0,46 |
| C | 5.000.000 | achat | EUR 70,00 | 21-déc.-12 | 10 Bons | EUR 0,48 |
| D | 5.000.000 | vente | EUR 45,00 | 21-déc.-12 | 10 Bons | EUR 0,76 |
| E | 5.000.000 | achat | EUR 70,00 | 15-mars-13 | 10 Bons | EUR 0,62 |
| F | 5.000.000 | achat | EUR 80,00 | 21-mars-14 | 10 Bons | EUR 0,78 |
| G | 5.000.000 | achat | EUR 100,00 | 20-mars-15 | 10 Bons | EUR 0,68 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196534 | 1516S |
| B | FR0011196542 | 1521S |
| C | FR0011196559 | 1522S |
| D | FR0011196567 | 1523S |
| E | FR0011196575 | 1528S |
| F | FR0011196583 | 1529S |
| G | FR0011196591 | 1530S |

Action Veolia Environnement (Code ISIN FR0000124141)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 8,00 | 16-mars-12 | 4 Bons | EUR 0,19 |
| B | 5.000.000 | achat | EUR 8,00 | 15-juin-12 | 4 Bons | EUR 0,22 |
| C | 5.000.000 | achat | EUR 8,00 | 21-sept.-12 | 4 Bons | EUR 0,30 |
| D | 5.000.000 | achat | EUR 8,00 | 21-déc.-12 | 4 Bons | EUR 0,35 |
| E | 5.000.000 | achat | EUR 12,00 | 21-mars-14 | 4 Bons | EUR 0,22 |
| F | 5.000.000 | achat | EUR 12,00 | 20-mars-15 | 4 Bons | EUR 0,25 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196609 | 1531S |
| B | FR0011196617 | 1575S |
| C | FR0011196625 | 1576S |
| D | FR0011196633 | 1584S |
| E | FR0011196641 | 1614S |
| F | FR0011196658 | 1615S |

Action Vinci (Code ISIN FR0000125486)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 45,00 | 21-sept.-12 | 5 Bons | EUR 0,23 |
| B | 5.000.000 | achat | EUR 45,00 | 21-déc.-12 | 5 Bons | EUR 0,33 |
| C | 5.000.000 | achat | EUR 50,00 | 15-mars-13 | 5 Bons | EUR 0,25 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196666 | 1621S |
| B | FR0011196674 | 1623S |
| C | FR0011196682 | 1628S |

Action Vivendi (Code ISIN FR0000127771)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | vente | EUR 15,00 | 21-déc.-12 | 4 Bons | EUR 0,58 |
| B | 5.000.000 | achat | EUR 20,00 | 15-mars-13 | 4 Bons | EUR 0,13 |
| C | 5.000.000 | achat | EUR 20,00 | 21-mars-14 | 4 Bons | EUR 0,23 |

| Tranche | Code ISIN | Code mnémonique |
|---------|--------------|-----------------|
| A | FR0011196690 | 1629S |
| B | FR0011196708 | 1639S |
| C | FR0011196716 | 1640S |

Action Zodiac (Code ISIN FR0000125684)

- Marché de Cotation : Euronext Paris
- Taux de Conversion : Non applicable

| Tranche | Nombre de Bons | Nature du Bon | Prix d'Exercice | Date de Maturité | Lot de Bons d'Option | Prix d'émission |
|---------|----------------|---------------|-----------------|------------------|----------------------|-----------------|
| A | 5.000.000 | achat | EUR 80,00 | 21-sept.-12 | 10 Bons | EUR 0,64 |
| B | 5.000.000 | achat | EUR 70,00 | 21-déc.-12 | 10 Bons | EUR 1,23 |
| C | 5.000.000 | achat | EUR 80,00 | 21-déc.-12 | 10 Bons | EUR 0,86 |
| D | 5.000.000 | achat | EUR 70,00 | 15-mars-13 | 10 Bons | EUR 1,32 |
| E | 5.000.000 | achat | EUR 80,00 | 15-mars-13 | 10 Bons | EUR 0,93 |

| Tranche | Code ISIN | Code mnémorique |
|---------|--------------|-----------------|
| A | FR0011196724 | 1642S |
| B | FR0011196732 | 1643S |
| C | FR0011196740 | 1644S |
| D | FR0011196757 | 1645S |
| E | FR0011196765 | 1646S |

| | |
|--|--|
| Forme des Bons d'Option | Les Bons d'Option sont émis au porteur. La propriété des Bons d'Option sera établie par une inscription en compte, conformément à l'article L 211-4 du Code monétaire et financier. |
| Devise de Règlement | EUR |
| Modalités de règlement | Paiement en numéraire. |
| Type de Bons d'Option | Européen avec exercice automatique à la Date de Maturité |
| Organisme(s) de Compensation | Euroclear France (Paris), Euroclear Bank (Bruxelles), Clearstream Banking (Luxembourg) |
| Modalités d'assimilation | Non applicable |
| Nombre minimum de Bons d'Option négociables | Un Bon d'Option par tranche (ou, au-delà de ce minimum, négociation par multiple entier de un Bon d'Option par tranche) |
| Nombre minimum de Bons d'Option exerçables (sauf pour l'exercice automatique à la Date de Maturité) | Non applicable |
| Radiation | A l'ouverture du sixième jour de bourse à Paris précédant la Date de Maturité (incluse) |
| Site internet de l'Emetteur | www.sgbourse.fr |
| Animation du marché | Transactions en continu |
| Contact investisseurs | Société Générale N° Azur 0810 30 20 20 |

FINAL TERMS FOR WARRANTS ON SHARE

DATED 30 January 2012

Warrants issued by

**Société Générale
(as Issuer)**

The provisions applicable to the Warrants appear in the Base Prospectus (*visa* from the *Autorité des marchés financiers* ("AMF") n° 11-283 dated 30 June 2011) and the Supplements (*visa* AMF n° 11-356 dated 8 August 2011, n° 11-413 dated 15 September 2011, n° 11-520 dated 10 November 2011, n° 11-574 dated 13 December 2011, n° 12-035 dated 25 January 2012).

The Final Terms, the Base Prospectus and the Supplements are available on the website of the AMF <http://www.amf-france.org> and on the website <http://www.sgbourse.fr>, or any other successor website.

The attention of prospective purchasers is drawn to the fact that:

- they should read this Final Terms in conjunction with the Base Prospectus and the Supplements,
- due to their nature, Warrants may be subject to considerable fluctuations in value, which may, in certain circumstances, result in a total loss of the purchase price of the Warrants. Prospective purchasers are advised to make their decision only after having carefully considered, with their advisers, whether the planned investment is appropriate to their requirements and resources,
- solely the French version of the Base Prospectus and the Supplements has received a *visa* from the AMF. The English translation is for information purposes only.

THE WARRANTS HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, AND TRADING IN THE WARRANTS HAS NOT BEEN APPROVED BY THE UNITED STATES COMMODITY FUTURES TRADING COMMISSION UNDER THE UNITED STATES COMMODITY EXCHANGE ACT. WARRANTS, OR INTERESTS THEREIN, MAY NOT AT ANY TIME BE OFFERED, SOLD, RESOLD OR DELIVERED, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, A U.S. PERSON. FOR A DESCRIPTION OF THE RESTRICTIONS ON OFFERS AND SALES OF THE WARRANTS, SEE THE SECTION "PURCHASE AND SELLING RESTRICTIONS" IN THE BASE PROSPECTUS.

| | |
|--------------------------|--|
| Issuer | Société Générale |
| Issue date | 1 February 2012 |
| Manager | SG Option Europe |
| Warrant Agent | Société Générale – Tours Société Générale – 92987 Paris La Défense Cedex |
| Calculation Agent | Société Générale – Tours Société Générale – 92987 Paris La Défense Cedex |
| Listing | Euronext Paris |

Share of Accor (ISIN code : FR0000120404)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 20.00 | 15-Jun-12 | 5 Warrants | EUR 0.37 |
| B | 5,000,000 | Put | EUR 20.00 | 21-Sep-12 | 5 Warrants | EUR 0.55 |
| C | 5,000,000 | Put | EUR 20.00 | 21-Dec-12 | 5 Warrants | EUR 0.66 |
| D | 5,000,000 | Call | EUR 25.00 | 15-Mar-13 | 5 Warrants | EUR 0.73 |
| E | 5,000,000 | Call | EUR 30.00 | 15-Mar-13 | 5 Warrants | EUR 0.41 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195049 | 0019S |
| B | FR0011195056 | 0020S |
| C | FR0011195064 | 0021S |
| D | FR0011195072 | 0022S |
| E | FR0011195080 | 0023S |

Share of Aéroports de Paris (ISIN code : FR0010340141)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 50.00 | 15-Jun-12 | 10 Warrants | EUR 0.42 |
| B | 5,000,000 | Put | EUR 50.00 | 21-Dec-12 | 10 Warrants | EUR 0.73 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195098 | 0024S |
| B | FR0011195106 | 0025S |

Share of Air France-KLM (ISIN code : FR0000031122)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 7.00 | 15-Mar-13 | 2 Warrants | EUR 0.27 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195114 | 0026S |

Share of Alcatel Lucent (ISIN code : FR0000130007)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 1.50 | 15-Jun-12 | 2 Warrants | EUR 0.15 |
| B | 5,000,000 | Call | EUR 2.50 | 21-Dec-12 | 2 Warrants | EUR 0.08 |
| C | 5,000,000 | Put | EUR 1.50 | 21-Dec-12 | 2 Warrants | EUR 0.21 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195130 | 0028S |
| B | FR0011195148 | 0040S |
| C | FR0011195155 | 0041S |

Share of ALSTOM (ISIN code : FR0010220475)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 40.00 | 21-Dec-12 | 5 Warrants | EUR 0.28 |
| B | 5,000,000 | Call | EUR 40.00 | 15-Mar-13 | 5 Warrants | EUR 0.40 |
| C | 5,000,000 | Call | EUR 40.00 | 21-Mar-14 | 5 Warrants | EUR 0.79 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195163 | 0042S |
| B | FR0011195171 | 0043S |
| C | FR0011195189 | 0044S |

Share of Arcelor Mittal (ISIN code : LU0323134006)

- Quotation Market : Euronext Amsterdam N.V.
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 25.00 | 21-Dec-12 | 5 Warrants | EUR 0.13 |
| B | 5,000,000 | Call | EUR 25.00 | 15-Mar-13 | 5 Warrants | EUR 0.18 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195197 | 0088S |
| B | FR0011195205 | 0092S |

Share of ARKEMA (ISIN code : FR0010313833)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 75.00 | 21-Dec-12 | 10 Warrants | EUR 0.86 |
| B | 5,000,000 | Call | EUR 75.00 | 15-Mar-13 | 10 Warrants | EUR 1.03 |
| C | 5,000,000 | Call | EUR 75.00 | 21-Mar-14 | 10 Warrants | EUR 1.52 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195213 | 0093S |
| B | FR0011195221 | 0094S |
| C | FR0011195239 | 0095S |

Share of AXA (ISIN code : FR0000120628)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 13.00 | 21-Dec-12 | 2 Warrants | EUR 0.74 |
| B | 5,000,000 | Call | EUR 14.00 | 21-Dec-12 | 2 Warrants | EUR 0.53 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195247 | 0096S |
| B | FR0011195254 | 0097S |

Share of BNP Paribas (ISIN code : FR0000131104)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 55.00 | 21-Dec-12 | 10 Warrants | EUR 0.09 |
| B | 5,000,000 | Call | EUR 45.00 | 15-Mar-13 | 10 Warrants | EUR 0.35 |
| C | 5,000,000 | Call | EUR 50.00 | 15-Mar-13 | 10 Warrants | EUR 0.22 |
| D | 5,000,000 | Call | EUR 55.00 | 15-Mar-13 | 10 Warrants | EUR 0.14 |
| E | 5,000,000 | Call | EUR 60.00 | 21-Mar-14 | 10 Warrants | EUR 0.25 |
| F | 5,000,000 | Call | EUR 60.00 | 20-Mar-15 | 10 Warrants | EUR 0.42 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195262 | 0098S |
| B | FR0011195270 | 0099S |
| C | FR0011195288 | 0157S |
| D | FR0011195296 | 0158S |
| E | FR0011195304 | 0197S |
| F | FR0011195312 | 0198S |

Share of Bouygues (ISIN code : FR0000120503)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 20.00 | 15-Jun-12 | 5 Warrants | EUR 0.24 |
| B | 5,000,000 | Put | EUR 20.00 | 21-Dec-12 | 5 Warrants | EUR 0.46 |
| C | 5,000,000 | Call | EUR 30.00 | 15-Mar-13 | 5 Warrants | EUR 0.25 |
| D | 5,000,000 | Call | EUR 35.00 | 21-Mar-14 | 5 Warrants | EUR 0.24 |
| E | 5,000,000 | Call | EUR 40.00 | 20-Mar-15 | 5 Warrants | EUR 0.22 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195320 | 0199S |
| B | FR0011195338 | 0200S |
| C | FR0011195346 | 0233S |
| D | FR0011195353 | 0234S |
| E | FR0011195361 | 0235S |

Share of Cap Gemini (ISIN code : FR0000125338)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 30.00 | 15-Jun-12 | 5 Warrants | EUR 0.35 |
| B | 5,000,000 | Put | EUR 25.00 | 15-Jun-12 | 5 Warrants | EUR 0.48 |
| C | 5,000,000 | Call | EUR 35.00 | 21-Dec-12 | 5 Warrants | EUR 0.38 |
| D | 5,000,000 | Put | EUR 25.00 | 21-Dec-12 | 5 Warrants | EUR 0.82 |
| E | 5,000,000 | Call | EUR 40.00 | 15-Mar-13 | 5 Warrants | EUR 0.27 |
| F | 5,000,000 | Call | EUR 40.00 | 21-Mar-14 | 5 Warrants | EUR 0.59 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195379 | 0236S |
| B | FR0011195387 | 0237S |
| C | FR0011195395 | 0316S |
| D | FR0011195403 | 0317S |
| E | FR0011195411 | 0318S |
| F | FR0011195429 | 0319S |

Share of Carrefour (ISIN code : FR0000120172)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 15.00 | 15-Jun-12 | 5 Warrants | EUR 0.22 |
| B | 5,000,000 | Put | EUR 15.00 | 21-Dec-12 | 5 Warrants | EUR 0.45 |
| C | 5,000,000 | Call | EUR 25.00 | 20-Mar-15 | 5 Warrants | EUR 0.42 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195437 | 0366S |
| B | FR0011195445 | 0367S |
| C | FR0011195452 | 0368S |

Share of Casino, Guichard-Perrachon (ISIN code : FR0000125585)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 80.00 | 21-Sep-12 | 10 Warrants | EUR 0.18 |
| B | 5,000,000 | Call | EUR 80.00 | 21-Dec-12 | 10 Warrants | EUR 0.28 |
| C | 5,000,000 | Call | EUR 80.00 | 15-Mar-13 | 10 Warrants | EUR 0.36 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195460 | 0374S |
| B | FR0011195478 | 0375S |
| C | FR0011195486 | 0380S |

Share of CGG VERITAS (ISIN code : FR0000120164)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 25.00 | 15-Jun-12 | 4 Warrants | EUR 0.45 |
| B | 5,000,000 | Call | EUR 25.00 | 21-Sep-12 | 4 Warrants | EUR 0.73 |
| C | 5,000,000 | Call | EUR 25.00 | 21-Dec-12 | 4 Warrants | EUR 0.93 |
| D | 5,000,000 | Call | EUR 25.00 | 15-Mar-13 | 4 Warrants | EUR 1.09 |
| E | 5,000,000 | Call | EUR 30.00 | 15-Mar-13 | 4 Warrants | EUR 0.75 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195569 | 0399S |
| B | FR0011195577 | 0400S |
| C | FR0011195585 | 0445S |
| D | FR0011195593 | 0589S |
| E | FR0011195601 | 0887S |

Share of Compagnie de Saint-Gobain (ISIN code : FR0000125007)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 40.00 | 15-Jun-12 | 5 Warrants | EUR 0.21 |
| B | 5,000,000 | Call | EUR 45.00 | 21-Sep-12 | 5 Warrants | EUR 0.20 |
| C | 5,000,000 | Call | EUR 45.00 | 21-Dec-12 | 5 Warrants | EUR 0.33 |
| D | 5,000,000 | Put | EUR 30.00 | 21-Dec-12 | 5 Warrants | EUR 0.88 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195494 | 0385S |
| B | FR0011195502 | 0386S |
| C | FR0011195510 | 0390S |
| D | FR0011195528 | 0391S |

Share of Compagnie Générale Des Etablissements Michelin (ISIN code : FR0000121261)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 50.00 | 15-Jun-12 | 10 Warrants | EUR 0.55 |
| B | 5,000,000 | Put | EUR 50.00 | 21-Dec-12 | 10 Warrants | EUR 0.87 |
| C | 5,000,000 | Call | EUR 70.00 | 20-Mar-15 | 10 Warrants | EUR 0.84 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195536 | 0396S |
| B | FR0011195544 | 0397S |
| C | FR0011195551 | 0398S |

Share of Crédit Agricole S.A. (ISIN code : FR0000045072)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 5.00 | 15-Jun-12 | 2 Warrants | EUR 0.40 |
| B | 5,000,000 | Call | EUR 8.00 | 21-Dec-12 | 2 Warrants | EUR 0.11 |
| C | 5,000,000 | Call | EUR 7.00 | 15-Mar-13 | 2 Warrants | EUR 0.28 |
| D | 5,000,000 | Call | EUR 8.00 | 21-Mar-14 | 2 Warrants | EUR 0.36 |
| E | 5,000,000 | Call | EUR 8.00 | 20-Mar-15 | 2 Warrants | EUR 0.49 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195619 | 0888S |
| B | FR0011195627 | 0889S |
| C | FR0011195635 | 0890S |
| D | FR0011195643 | 0891S |
| E | FR0011195650 | 0892S |

Share of Electricité de France (ISIN code : FR0010242511)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 20.00 | 15-Mar-13 | 5 Warrants | EUR 0.29 |
| B | 5,000,000 | Call | EUR 25.00 | 21-Mar-14 | 5 Warrants | EUR 0.19 |
| C | 5,000,000 | Call | EUR 25.00 | 20-Mar-15 | 5 Warrants | EUR 0.29 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195692 | 0928S |
| B | FR0011195700 | 0929S |
| C | FR0011195718 | 0930S |

Share of Établissements Maurel & Prom (ISIN code : FR0000051070)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 16.00 | 15-Mar-13 | 2 Warrants | EUR 0.85 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195726 | 1024S |

Share of European Aeronautic Defence and Space Company EADS N.V. (ISIN code : NL0000235190)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 35.00 | 21-Mar-14 | 4 Warrants | EUR 0.77 |
| B | 5,000,000 | Call | EUR 35.00 | 20-Mar-15 | 4 Warrants | EUR 1.14 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195734 | 1025S |
| B | FR0011195742 | 1026S |

Share of France Télécom (ISIN code : FR0000133308)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 12.00 | 16-Mar-12 | 2 Warrants | EUR 0.12 |
| B | 5,000,000 | Call | EUR 12.00 | 15-Jun-12 | 2 Warrants | EUR 0.18 |
| C | 5,000,000 | Call | EUR 12.00 | 21-Sep-12 | 2 Warrants | EUR 0.26 |
| D | 5,000,000 | Call | EUR 12.00 | 21-Dec-12 | 2 Warrants | EUR 0.31 |
| E | 5,000,000 | Call | EUR 13.00 | 15-Mar-13 | 2 Warrants | EUR 0.26 |
| F | 5,000,000 | Call | EUR 14.00 | 21-Mar-14 | 2 Warrants | EUR 0.28 |
| G | 5,000,000 | Call | EUR 14.00 | 20-Mar-15 | 2 Warrants | EUR 0.34 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195759 | 1027S |
| B | FR0011195767 | 1028S |
| C | FR0011195775 | 1043S |
| D | FR0011195783 | 1045S |
| E | FR0011195791 | 1112S |
| F | FR0011195809 | 1138S |
| G | FR0011195817 | 1151S |

Share of GDF SUEZ (ISIN code : FR0010208488)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 20.00 | 15-Jun-12 | 4 Warrants | EUR 0.56 |
| B | 5,000,000 | Call | EUR 25.00 | 15-Mar-13 | 4 Warrants | EUR 0.37 |
| C | 5,000,000 | Call | EUR 25.00 | 21-Mar-14 | 4 Warrants | EUR 0.58 |
| D | 5,000,000 | Call | EUR 30.00 | 20-Mar-15 | 4 Warrants | EUR 0.40 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195825 | 1160S |
| B | FR0011195833 | 1166S |
| C | FR0011195841 | 1167S |
| D | FR0011195858 | 1172S |

Share of GROUPE DANONE (ISIN code : FR0000120644)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 40.00 | 15-Jun-12 | 5 Warrants | EUR 0.31 |
| B | 5,000,000 | Call | EUR 50.00 | 21-Dec-12 | 5 Warrants | EUR 0.78 |
| C | 5,000,000 | Put | EUR 40.00 | 21-Dec-12 | 5 Warrants | EUR 0.64 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195668 | 0893S |
| B | FR0011195676 | 0894S |
| C | FR0011195684 | 0927S |

Share of Iliad (ISIN code : FR0004035913)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 110.00 | 21-Dec-12 | 10 Warrants | EUR 0.53 |
| B | 5,000,000 | Call | EUR 120.00 | 15-Mar-13 | 10 Warrants | EUR 0.41 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195866 | 1175S |
| B | FR0011195874 | 1176S |

Share of L'Air Liquide (ISIN code : FR0000120073)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 120.00 | 21-Dec-12 | 10 Warrants | EUR 0.26 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195122 | 0027S |

Share of L'Oréal (ISIN code : FR0000120321)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 100.00 | 21-Dec-12 | 10 Warrants | EUR 0.21 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195882 | 1181S |

Share of Lafarge S.A. (ISIN code : FR0000120537)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 35.00 | 16-Mar-12 | 10 Warrants | EUR 0.08 |
| B | 5,000,000 | Call | EUR 40.00 | 15-Jun-12 | 10 Warrants | EUR 0.09 |
| C | 5,000,000 | Call | EUR 40.00 | 21-Mar-14 | 10 Warrants | EUR 0.49 |
| D | 5,000,000 | Call | EUR 40.00 | 20-Mar-15 | 10 Warrants | EUR 0.64 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195890 | 1208S |
| B | FR0011195908 | 1209S |
| C | FR0011195916 | 1210S |
| D | FR0011195924 | 1211S |

Share of LAGARDÈRE SCA (ISIN code : FR0000130213)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 25.00 | 16-Mar-12 | 5 Warrants | EUR 0.10 |
| B | 5,000,000 | Call | EUR 25.00 | 15-Jun-12 | 5 Warrants | EUR 0.19 |
| C | 5,000,000 | Call | EUR 25.00 | 21-Dec-12 | 5 Warrants | EUR 0.44 |
| D | 5,000,000 | Call | EUR 30.00 | 21-Dec-12 | 5 Warrants | EUR 0.18 |
| E | 5,000,000 | Call | EUR 30.00 | 15-Mar-13 | 5 Warrants | EUR 0.25 |
| F | 5,000,000 | Call | EUR 30.00 | 21-Mar-14 | 5 Warrants | EUR 0.43 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195932 | 1221S |
| B | FR0011195940 | 1222S |
| C | FR0011195957 | 1223S |
| D | FR0011195965 | 1224S |
| E | FR0011195973 | 1228S |
| F | FR0011195981 | 1267S |

Share of LVMH Moët Hennessy-Louis Vuitton (ISIN code : FR0000121014)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 150.00 | 21-Dec-12 | 10 Warrants | EUR 0.56 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011195999 | 1268S |

Share of NATIXIS (ISIN code : FR0000120685)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 3.00 | 15-Jun-12 | 2 Warrants | EUR 0.05 |
| B | 5,000,000 | Call | EUR 3.00 | 15-Mar-13 | 2 Warrants | EUR 0.18 |
| C | 5,000,000 | Call | EUR 3.00 | 21-Mar-14 | 2 Warrants | EUR 0.28 |
| D | 5,000,000 | Call | EUR 3.00 | 20-Mar-15 | 2 Warrants | EUR 0.33 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196005 | 1269S |
| B | FR0011196013 | 1270S |
| C | FR0011196021 | 1271S |
| D | FR0011196039 | 1283S |

Share of Pernod Ricard (ISIN code : FR0000120693)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 90.00 | 21-Sep-12 | 10 Warrants | EUR 0.21 |
| B | 5,000,000 | Call | EUR 100.00 | 20-Mar-15 | 10 Warrants | EUR 0.85 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196047 | 1284S |
| B | FR0011196054 | 1285S |

Share of Peugeot S.A. (ISIN code : FR0000121501)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 12.00 | 15-Jun-12 | 5 Warrants | EUR 0.21 |
| B | 5,000,000 | Put | EUR 12.00 | 21-Dec-12 | 5 Warrants | EUR 0.38 |
| C | 5,000,000 | Call | EUR 30.00 | 21-Mar-14 | 5 Warrants | EUR 0.17 |
| D | 5,000,000 | Call | EUR 30.00 | 20-Mar-15 | 5 Warrants | EUR 0.29 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196062 | 1290S |
| B | FR0011196070 | 1307S |
| C | FR0011196088 | 1308S |
| D | FR0011196096 | 1309S |

Share of Rémy Cointreau S.A. (ISIN code : FR0000130395)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 75.00 | 15-Jun-12 | 10 Warrants | EUR 0.42 |
| B | 5,000,000 | Call | EUR 75.00 | 21-Sep-12 | 10 Warrants | EUR 0.61 |
| C | 5,000,000 | Call | EUR 75.00 | 21-Dec-12 | 10 Warrants | EUR 0.79 |
| D | 5,000,000 | Call | EUR 80.00 | 15-Mar-13 | 10 Warrants | EUR 0.77 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196104 | 1310S |
| B | FR0011196112 | 1382S |
| C | FR0011196120 | 1383S |
| D | FR0011196138 | 1384S |

Share of Renault (ISIN code : FR0000131906)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 40.00 | 15-Jun-12 | 5 Warrants | EUR 0.22 |
| B | 5,000,000 | Call | EUR 40.00 | 21-Sep-12 | 5 Warrants | EUR 0.45 |
| C | 5,000,000 | Call | EUR 45.00 | 21-Sep-12 | 5 Warrants | EUR 0.23 |
| D | 5,000,000 | Call | EUR 45.00 | 21-Dec-12 | 5 Warrants | EUR 0.38 |
| E | 5,000,000 | Call | EUR 45.00 | 15-Mar-13 | 5 Warrants | EUR 0.51 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196146 | 1387S |
| B | FR0011196153 | 1410S |
| C | FR0011196161 | 1411S |
| D | FR0011196179 | 1412S |
| E | FR0011196187 | 1416S |

Share of sanofi-aventis (ISIN code : FR0000120578)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 50.00 | 21-Dec-12 | 10 Warrants | EUR 0.52 |
| B | 5,000,000 | Call | EUR 80.00 | 20-Mar-15 | 10 Warrants | EUR 0.28 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196195 | 1417S |
| B | FR0011196203 | 1418S |

Share of Schneider Electric SA (ISIN code : FR0000121972)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 55.00 | 15-Jun-12 | 5 Warrants | EUR 0.46 |
| B | 5,000,000 | Call | EUR 60.00 | 21-Sep-12 | 5 Warrants | EUR 0.50 |
| C | 5,000,000 | Call | EUR 60.00 | 21-Dec-12 | 5 Warrants | EUR 0.74 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196211 | 1419S |
| B | FR0011196229 | 1420S |
| C | FR0011196237 | 1421S |

Share of Société Générale (ISIN code : FR0000130809)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 35.00 | 21-Dec-12 | 10 Warrants | EUR 0.09 |
| B | 5,000,000 | Call | EUR 35.00 | 15-Mar-13 | 10 Warrants | EUR 0.13 |
| C | 5,000,000 | Call | EUR 35.00 | 21-Mar-14 | 10 Warrants | EUR 0.30 |
| D | 5,000,000 | Call | EUR 40.00 | 20-Mar-15 | 10 Warrants | EUR 0.34 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196245 | 1422S |
| B | FR0011196252 | 1423S |
| C | FR0011196260 | 1424S |
| D | FR0011196278 | 1425S |

Share of Soitec (ISIN code : FR0004025062)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 6.00 | 15-Jun-12 | 2 Warrants | EUR 0.33 |
| B | 5,000,000 | Call | EUR 8.00 | 15-Jun-12 | 2 Warrants | EUR 0.11 |
| C | 5,000,000 | Call | EUR 6.00 | 21-Sep-12 | 2 Warrants | EUR 0.49 |
| D | 5,000,000 | Call | EUR 8.00 | 21-Sep-12 | 2 Warrants | EUR 0.25 |
| E | 5,000,000 | Call | EUR 6.00 | 21-Dec-12 | 2 Warrants | EUR 0.60 |
| F | 5,000,000 | Call | EUR 8.00 | 21-Dec-12 | 2 Warrants | EUR 0.37 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196286 | 1426S |
| B | FR0011196294 | 1427S |
| C | FR0011196302 | 1448S |
| D | FR0011196310 | 1449S |
| E | FR0011196328 | 1450S |
| F | FR0011196336 | 1458S |

Share of STMicroelectronics N.V. (ISIN code : NL0000226223)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 6.00 | 15-Jun-12 | 2 Warrants | EUR 0.16 |
| B | 5,000,000 | Call | EUR 7.00 | 21-Sep-12 | 2 Warrants | EUR 0.12 |
| C | 5,000,000 | Call | EUR 7.00 | 21-Dec-12 | 2 Warrants | EUR 0.17 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196344 | 1459S |
| B | FR0011196351 | 1464S |
| C | FR0011196369 | 1465S |

Share of Suez Environnement SA (ISIN code : FR0010613471)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 10.00 | 15-Jun-12 | 2 Warrants | EUR 0.18 |
| B | 5,000,000 | Call | EUR 12.00 | 21-Mar-14 | 2 Warrants | EUR 0.35 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196377 | 1469S |
| B | FR0011196385 | 1471S |

Share of TELEVISION FRANCAISE 1-TF1 (ISIN code : FR0000054900)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 10.00 | 15-Jun-12 | 2 Warrants | EUR 0.14 |
| B | 5,000,000 | Call | EUR 10.00 | 21-Sep-12 | 2 Warrants | EUR 0.29 |
| C | 5,000,000 | Call | EUR 10.00 | 21-Dec-12 | 2 Warrants | EUR 0.40 |
| D | 5,000,000 | Call | EUR 12.00 | 21-Dec-12 | 2 Warrants | EUR 0.17 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196393 | 1472S |
| B | FR0011196401 | 1473S |
| C | FR0011196419 | 1474S |
| D | FR0011196427 | 1479S |

Share of Ubisoft (ISIN code : FR0000054470)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 8.00 | 15-Jun-12 | 2 Warrants | EUR 0.12 |
| B | 5,000,000 | Call | EUR 8.00 | 21-Sep-12 | 2 Warrants | EUR 0.24 |
| C | 5,000,000 | Call | EUR 8.00 | 21-Dec-12 | 2 Warrants | EUR 0.34 |
| D | 5,000,000 | Call | EUR 8.00 | 15-Mar-13 | 2 Warrants | EUR 0.42 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196435 | 1481S |
| B | FR0011196443 | 1482S |
| C | FR0011196450 | 1483S |
| D | FR0011196468 | 1488S |

Share of UNIBAIL (ISIN code : FR0000124711)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 180.00 | 15-Mar-13 | 20 Warrants | EUR 0.30 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196476 | 1489S |

Share of Valeo (ISIN code : FR0000130338)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 40.00 | 16-Mar-12 | 5 Warrants | EUR 0.24 |
| B | 5,000,000 | Call | EUR 40.00 | 15-Jun-12 | 5 Warrants | EUR 0.62 |
| C | 5,000,000 | Call | EUR 40.00 | 21-Sep-12 | 5 Warrants | EUR 0.85 |
| D | 5,000,000 | Call | EUR 40.00 | 21-Dec-12 | 5 Warrants | EUR 1.06 |
| E | 5,000,000 | Call | EUR 50.00 | 21-Dec-12 | 5 Warrants | EUR 0.47 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196484 | 1490S |
| B | FR0011196492 | 1503S |
| C | FR0011196500 | 1505S |
| D | FR0011196518 | 1506S |
| E | FR0011196526 | 1515S |

Share of Vallourec (ISIN code : FR0000120354)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 60.00 | 16-Mar-12 | 10 Warrants | EUR 0.18 |
| B | 5,000,000 | Call | EUR 65.00 | 21-Sep-12 | 10 Warrants | EUR 0.46 |
| C | 5,000,000 | Call | EUR 70.00 | 21-Dec-12 | 10 Warrants | EUR 0.48 |
| D | 5,000,000 | Put | EUR 45.00 | 21-Dec-12 | 10 Warrants | EUR 0.76 |
| E | 5,000,000 | Call | EUR 70.00 | 15-Mar-13 | 10 Warrants | EUR 0.62 |
| F | 5,000,000 | Call | EUR 80.00 | 21-Mar-14 | 10 Warrants | EUR 0.78 |
| G | 5,000,000 | Call | EUR 100.00 | 20-Mar-15 | 10 Warrants | EUR 0.68 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196534 | 1516S |
| B | FR0011196542 | 1521S |
| C | FR0011196559 | 1522S |
| D | FR0011196567 | 1523S |
| E | FR0011196575 | 1528S |
| F | FR0011196583 | 1529S |
| G | FR0011196591 | 1530S |

Share of Veolia Environnement (ISIN code : FR0000124141)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 8.00 | 16-Mar-12 | 4 Warrants | EUR 0.19 |
| B | 5,000,000 | Call | EUR 8.00 | 15-Jun-12 | 4 Warrants | EUR 0.22 |
| C | 5,000,000 | Call | EUR 8.00 | 21-Sep-12 | 4 Warrants | EUR 0.30 |
| D | 5,000,000 | Call | EUR 8.00 | 21-Dec-12 | 4 Warrants | EUR 0.35 |
| E | 5,000,000 | Call | EUR 12.00 | 21-Mar-14 | 4 Warrants | EUR 0.22 |
| F | 5,000,000 | Call | EUR 12.00 | 20-Mar-15 | 4 Warrants | EUR 0.25 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196609 | 1531S |
| B | FR0011196617 | 1575S |
| C | FR0011196625 | 1576S |
| D | FR0011196633 | 1584S |
| E | FR0011196641 | 1614S |
| F | FR0011196658 | 1615S |

Share of Vinci (ISIN code : FR0000125486)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 45.00 | 21-Sep-12 | 5 Warrants | EUR 0.23 |
| B | 5,000,000 | Call | EUR 45.00 | 21-Dec-12 | 5 Warrants | EUR 0.33 |
| C | 5,000,000 | Call | EUR 50.00 | 15-Mar-13 | 5 Warrants | EUR 0.25 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196666 | 1621S |
| B | FR0011196674 | 1623S |
| C | FR0011196682 | 1628S |

Share of Vivendi (ISIN code : FR0000127771)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Put | EUR 15.00 | 21-Dec-12 | 4 Warrants | EUR 0.58 |
| B | 5,000,000 | Call | EUR 20.00 | 15-Mar-13 | 4 Warrants | EUR 0.13 |
| C | 5,000,000 | Call | EUR 20.00 | 21-Mar-14 | 4 Warrants | EUR 0.23 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196690 | 1629S |
| B | FR0011196708 | 1639S |
| C | FR0011196716 | 1640S |

Share of Zodiac (ISIN code : FR0000125684)

- Quotation Market : Euronext Paris
- Conversion Rate : Not applicable

| Tranche | Number of Warrants | Type of Warrant | Exercise Price | Expiration Date | Set of Warrants | Issue price |
|---------|--------------------|-----------------|----------------|-----------------|-----------------|-------------|
| A | 5,000,000 | Call | EUR 80.00 | 21-Sep-12 | 10 Warrants | EUR 0.64 |
| B | 5,000,000 | Call | EUR 70.00 | 21-Dec-12 | 10 Warrants | EUR 1.23 |
| C | 5,000,000 | Call | EUR 80.00 | 21-Dec-12 | 10 Warrants | EUR 0.86 |
| D | 5,000,000 | Call | EUR 70.00 | 15-Mar-13 | 10 Warrants | EUR 1.32 |
| E | 5,000,000 | Call | EUR 80.00 | 15-Mar-13 | 10 Warrants | EUR 0.93 |

| Tranche | ISIN code | mnemonic code |
|---------|--------------|---------------|
| A | FR0011196724 | 1642S |
| B | FR0011196732 | 1643S |
| C | FR0011196740 | 1644S |
| D | FR0011196757 | 1645S |
| E | FR0011196765 | 1646S |

| | |
|--|--|
| Form of the Warrants | The Warrants are in bearer form. The Warrants' ownership will be denoted by a registration in an account, in accordance with article L 211-4 of the French <i>Code monétaire et financier</i> . |
| Settlement Currency | EUR |
| Settlement provisions | Payment in cash |
| Type of Warrants | European with automatic exercise on the Expiration Date |
| Clearance Institution(s) | Euroclear France (Paris), Euroclear Bank (Brussels), Clearstream Banking (Luxembourg) |
| Provisions for fungibility | Not applicable |
| Minimum number of Warrants for trading | One Warrant per tranche (or, above this minimum, trading by integral multiple of one Warrant per tranche) |
| Minimum number of Warrants exercisable (except for the automatic exercise on the Expiration Date) | Not applicable |
| Delisting | At opening of the sixth trading day in Paris preceding the Expiration Date (inclusive) |
| Issuer's website | www.sgbourse.fr |
| Market making | Trading in continuous |
| Investors' contact | Société Générale N° Azur 0810 30 20 20 |