

Final Terms dated 6 March 2012



CRÉDIT AGRICOLE HOME LOAN SFH

Issue of CHF 200,000,000 Floating Rate Covered Bonds due 8 March 2018
under the €35,000,000,000 Covered Bond Program

Issue Price :

100 per cent.

Sole Manager

J.P. Morgan

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PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 13 April 2011 which received visa no. 11-103 from the *Autorité des marchés financiers* (the "AMF") on 13 April 2011, the supplement to the Base Prospectus dated 30 May 2011 which received visa no. 11-192 from the AMF on 30 May 2011, the supplement to the Base Prospectus dated 21 September 2011 which received visa no. 11-420 from the AMF on 21 September 2011, the supplement to the Base Prospectus dated 19 December 2011 which received visa no. 11-584 from the AMF on 19 December 2011, the supplement to the Base Prospectus dated 26 December 2011 which received visa no. 11-591 from the AMF on 26 December 2011 and the supplement to the Base Prospectus dated 27 January 2012 which received visa no. 12-046 from the AMF on 27 January 2012, which together constitute a base prospectus for the purposes of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003, as amended by Directive 2010/73/EU of 24 November 2010 (the "**Prospectus Directive**").

This document constitutes the Final Terms of the Covered Bonds described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the Covered Bonds is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus, the supplements to the Base Prospectus and these Final Terms are available for viewing on the websites of the Issuer (www.credit-agricole.com) and of the AMF (www.amf-france.org), and during normal business hours at the registered office of the Issuer and at the specified office of the Paying Agent(s) where copies may be obtained.

1.	Issuer:	Crédit Agricole Home Loan SFH
2.	(i) Series Number:	39
	(ii) Tranche Number:	1
3.	Specified Currency or Currencies:	Swiss Francs ("CHF")
4.	Aggregate Nominal Amount of Covered Bonds:	
	(i) Series:	CHF 200,000,000
	(ii) Tranche:	CHF 200,000,000
5.	Issue Price:	100 per cent. of the Aggregate Nominal Amount
6.	Specified Denomination:	CHF 200,000
7.	(i) Issue Date:	8 March 2012
	(ii) Interest Commencement Date:	Issue Date
8.	Final Maturity Date:	The Specified Interest Payment Date falling on or nearest to 8 March 2018

9. **Interest Basis:** 3 Month CHF LIBOR + 1.06 per cent. Floating Rate
(further particulars specified below)
10. **Redemption/Payment Basis:** Redemption at par
11. **Change of Interest or Redemption/Payment Basis:** Not Applicable
12. **Put/Call Options:** Not Applicable
13. (i) **Status of the Covered Bonds:** Senior
- (ii) **Date of Board approval for issuance of Covered Bonds obtained:** 12 December 2011
14. **Method of distribution:** Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. **Fixed Rate Covered Bond Provisions:** Not Applicable
16. **Floating Rate Covered Bond Provisions:** Applicable
- (i) **Interest Period(s):** The period beginning on (and including) the Interest Commencement Date and ending on (but excluding) the first Specified Interest Payment Date and each successive period beginning on (and including) a Specified Interest Payment Date and ending on (but excluding) the next succeeding Specified Interest Payment Date.
- (ii) **Specified Interest Payment Dates:** 8 March, 8 June, 8 September and 8 December in each year from and including 8 June 2012 up to, and including, 8 March 2018.
- (iii) **First Interest Payment Date:** 8 June 2012
- (iv) **Interest Period Date:** Interest Payment Date
- (v) **Business Day Convention:** Modified Following Business Day Convention
- (vi) **Business Centre(s) (Condition 6(a)):** Payments: Zurich
Calculation: London

(vii)	Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
(viii)	Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s) (if not the Calculation Agent):	Not Applicable
(ix)	Screen Rate Determination:	Applicable
	Benchmark:	3 month CHF LIBOR
	Relevant Time:	11:00 a.m. London time
	Interest Determination Date:	2 London Business Days prior to the first day of each Interest Period
	Primary Source:	Reuters Screen LIBOR 02
	Reference Banks (if Primary Source is "Reference Banks"):	Not Applicable
	Relevant Financial Centre:	Zurich
	Representative Amount:	Not Applicable
	Effective Date:	Not Applicable
	Specified Duration:	Not Applicable
(x)	ISDA Determination:	Not Applicable
(xi)	Margin(s):	+ 1.06 per cent. per annum
(xii)	Minimum Rate of Interest:	Not Applicable
(xiii)	Maximum Rate of Interest:	Not Applicable
(xiv)	Day Count Fraction:	Actual/360, adjusted
(xv)	Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Covered Bonds, if different from those set out in the Conditions:	Not Applicable
17.	Zero Coupon Covered Bond Provisions:	Not Applicable

18. **Index-Linked Interest Covered Bond/other variable-linked interest Covered Bond Provisions:** Not Applicable
19. **Dual Currency Covered Bond Provisions:** Not Applicable

PROVISIONS RELATING TO REDEMPTION

20. **Call Option:** Not Applicable
21. **Put Option:** Not Applicable
22. **Final Redemption Amount of each Covered Bond:** CHF 200,000 per Covered Bond of CHF 200,000 Specified Denomination
23. **Early Redemption Amount:**
 Early Redemption Amount(s) of each Covered Bond payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same and/or any other terms (if required or if different from that set out in Condition 7): Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE COVERED BONDS

24. **Governing Law:** French law. French law for the *privilège* created by Article L. 515-19 of the French Monetary and Financial Code (*Code monétaire et financier*)
- Form of Covered Bonds:** Dematerialised Covered Bonds
- (i) **Form of Dematerialised Covered Bonds:** Bearer form (*au porteur*)
- (ii) **Registration Agent:** Not Applicable
- (iii) **Temporary Global Certificate:** Not Applicable
25. **Financial Centre(s) or other special provisions relating to payment dates for the purposes of Condition 8(g):** Zurich
26. **Talons for future Coupons or Receipts to be attached to Definitive Materialised Covered Bonds (and dates on which such Talons mature):** Not Applicable
27. **Details relating to Partly Paid Covered Bonds:**

	amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Covered Bonds and interest due on late payment:	Not Applicable
28.	Details relating to Instalment Covered Bonds: amount of each instalment, date on which each payment is to be made:	Not Applicable
29.	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
30.	Consolidation provisions:	Not Applicable
31.	Other final terms:	Not Applicable
DISTRIBUTION		
32.	(i) If syndicated, names of Managers:	Not Applicable
	(ii) Date of subscription agreement:	6 March 2012
	(iii) Stabilising Manager(s) (if any):	Not Applicable
33.	If non-syndicated, name of Dealer:	J.P. Morgan Securities Ltd.
34.	Additional selling restrictions:	Not Applicable
35.	U.S. selling restrictions:	The Issuer is Category 1 for the purposes of Regulation S under the United States Securities Act of 1933, as amended. TEFRA not Applicable

GENERAL

The aggregate principal amount of Covered Bonds issued has been translated into Euro at the rate of 0.82960 per cent. producing a sum of: € 165,920,026.55

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required to list and have admitted to trading on Euronext Paris the Covered Bonds described herein pursuant to the Euro 35,000,000,000 Covered Bond Program of Crédit Agricole Home Loan SFH.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of CRÉDIT AGRICOLE HOME LOAN SFH

By: Philippe POISSONNIER, *Responsable Structuration - Unité de Refinancement de la Direction de la Gestion financière de Crédit Agricole S.A.*

Duly authorised

A handwritten signature in blue ink, consisting of a vertical line on the left and a diagonal line crossing it from the bottom left to the top right.

PART B – OTHER INFORMATION

1. RISK FACTORS

Not Applicable

2. LISTING AND ADMISSION TO TRADING

- | | | |
|-------|--|--|
| (i) | Listing(s): | Euronext Paris |
| (ii) | (a) Admission to trading: | Application is expected to be made by the Issuer (or on its behalf) for the Covered Bonds to be admitted to trading on Euronext Paris with effect from 8 March 2012. |
| | (b) Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the Covered Bonds to be admitted to trading are already admitted to trading: | Not Applicable |
| (iii) | Estimate of total expenses related to admission to trading: | € 3,725 |
| (iv) | Additional publication of Base Prospectus and Final Terms: | Not Applicable |

3. RATINGS

Ratings:	The Covered Bonds to be issued are expected to be rated on or before the Issue Date:
	Standard & Poor's Ratings Services: AAA
	Moody's Investors Service Ltd.: Aaa
	Fitch Ratings: AAA
	Each such credit rating agency is established in the European Union and registered under Regulation (EU) No 1060/2009 (the " CRA Regulation ").

4. SPECIFIC CONTROLLER

See attached "Specific Controller's Certificate relating to the quarterly issuance program for the first quarter of 2012".

5. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF ANY INTEREST

Not Applicable

6. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Plan of Distribution", so far as the Issuer is aware, no person involved in the offer of the Covered Bonds has an interest material to the offer.

7. REASONS FOR THE OFFER AND TOTAL EXPENSES

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|----------------------------|---|
| (i) Reasons for the offer: | The net proceeds of the issue of Covered Bonds will be used to fund the Borrower Advances that the Issuer (as Lender) will make available to Crédit Agricole S.A. (as Borrower) under the Borrower Facility Agreement. Such net proceeds may also fund the purchase by the Issuer in the future of eligible assets other than the Borrower Advances and the Home Loan Receivables. In particular, the Issuer may purchase any such assets in the future with a view to grant such assets as collateral with the <i>Banque de France</i> in accordance with the rules of the Eurosystem. |
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8. OPERATIONAL INFORMATION

Intended to be held in a manner which would allow Eurosystem eligibility:

Not Applicable.

ISIN:

FR0011215896

Common Code:

075564961

Depositories:

(i) Euroclear France to act as Central Depository Yes

(ii) Common Depository for Euroclear Bank and Clearstream Banking, *société anonyme*: No

(iii) Common Depository for DTC: No

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, *société anonyme* and the relevant identification number(s):

Not Applicable

Delivery:

Delivery against payment

Names and addresses of initial Paying Agent:

Fiscal Agent and Principal Paying Agent:
CACEIS Corporate Trust

1-3, place Valhubert
75013 Paris
France

Names and addresses of additional Paying
Agent(s) (if any):

Not Applicable

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ANNEXES

**ATTESTATION DU CONTROLEUR SPECIFIQUE RELATIVE AU PROGRAMME TRIMESTRIEL
D'EMISSIONS EN APPLICATION DES ARTICLES L. 515-30 ET R. 515-13 DU CODE MONETAIRE
ET FINANCIER****FIDES AUDIT**SOCIÉTÉ D'EXPERTISE COMPTABLE & DE COMMISSARIAT AUX COMPTES

**CRÉDIT AGRICOLE HOME LOAN
SFH****société anonyme à conseil d'administration
au capital de 550.000.000 Euros****91-93 boulevard Pasteur
75710 Paris cedex 15****Siren : 437 667 371 RCS PARIS****ATTESTATION DU CONTRÔLEUR SPÉCIFIQUE****RELATIVE AU
PROGRAMME D'ÉMISSIONS DE RESSOURCES PRIVILÉGIÉES
DU 1^{er} TRIMESTRE 2012****En application de l'article L. 515-30 et R. 515-13-IV
du Code monétaire et financier**

Mesdames et Messieurs les administrateurs,

En notre qualité de contrôleur spécifique de Crédit Agricole Home Loan SFH et en exécution des dispositions prévues par les articles L. 515-30 et R. 515-13 du code monétaire et financier, nous avons procédé à la vérification du respect des règles relatives au ratio de couverture prévues aux articles L. 515-20 et R. 515-7-2 du code monétaire et financier dans le cadre d'un programme trimestriel d'émissions de ressources bénéficiant du privilège mentionné à l'article L. 515-19 de ce même code.

Par décision en date du 12 décembre 2011, le conseil d'administration de Crédit Agricole Home Loan SFH a fixé le plafond maximum du programme d'émissions de ressources bénéficiant du privilège institué par l'article L. 515-19 du code monétaire et financier, à 5 milliards d'euros, ou son équivalent en devises, pour la période allant du 1^{er} janvier 2012 au 31 mars 2012.

L'article L. 515-20 du code monétaire et financier dispose que le montant total des éléments d'actif de votre société doit être supérieur au montant des éléments de passif bénéficiant du privilège mentionné à l'article L. 515-19 de ce code. En outre, l'article R. 515-7-2 de ce code dispose que les sociétés de financement de l'habitat sont tenues de respecter à tout moment un ratio de couverture des ressources privilégiées par les éléments d'actifs au moins égal à 102%.

Il nous appartient d'attester du respect de ces règles dans le cadre du présent programme trimestriel d'émissions.

Le respect de ces règles, compte tenu du programme trimestriel d'émissions visé ci-dessus, a été vérifié sur la base des informations financières estimées, au titre de la période courue, et prévisionnelles, au titre de la période à venir, établies sous votre responsabilité. Les informations prévisionnelles ont été établies à partir des hypothèses traduisant la situation future que vous avez estimée la plus probable à la date de leur établissement. Ces informations sont présentées en annexe à la présente attestation.

Notre intervention a été effectuée selon la doctrine professionnelle de la Compagnie nationale des commissaires aux comptes relative à cette mission.

Nos travaux ont consisté à :

- vérifier la conformité du montant du programme trimestriel d'émissions avec le procès-verbal de l'organe délibérant autorisant ces émissions ;
- examiner le processus d'élaboration des données financières prévisionnelles tenant compte du présent programme trimestriel d'émissions, étant rappelé que, s'agissant de prévisions présentant par nature un caractère incertain, les réalisations différeront parfois de manière significative, des informations prévisionnelles établies ;
- vérifier les modalités de calcul du ratio de couverture issu de ces données prévisionnelles, telles qu'elles sont prévues par les dispositions du règlement 99-10 du CRBF et par l'instruction 2011-I-06 de l'Autorité de contrôle prudentiel ;
- vérifier le respect des règles prévues aux articles L. 515-20 et R. 515-7-2 sur la base de ces données financières prévisionnelles.

Sur la base de nos travaux, nous n'avons pas d'observation à formuler sur le respect par la société Crédit Agricole Home Loan SFH des règles prévues aux articles L. 515-20 et R. 515-7-2 du code monétaire et financier, après prise en compte du présent programme trimestriel d'émissions.

Cette attestation est établie à votre attention et à celle de l'Autorité de contrôle prudentiel et nous n'acceptons aucune responsabilité vis-à-vis de tout autre tiers auquel cette attestation serait diffusée ou parviendrait.

Cette attestation est régie par la loi française. Les juridictions françaises ont compétence exclusive pour connaître de tout litige, réclamation ou différend pouvant résulter de notre lettre de mission ou de la présente attestation, ou de toute question s'y rapportant. Chaque partie renonce irrévocablement à ses droits de s'opposer à une action portée auprès de ces tribunaux, de prétendre que l'action a été intentée auprès d'un tribunal incompétent, ou que ces tribunaux n'ont pas de compétence.

Paris, le 27 décembre 2011

Le contrôleur spécifique
FIDES AUDIT
représenté par Stéphane MASSA

En milliards d'euros	Estimé au 30 novembre 2011	Prévisionnel (1) & (2) au 31 mars 2012
RATIO DE COUVERTURE	155%	113%
NUMERATEUR : Montant refinancable des créances apportées en garantie & valeurs de remplacement	33,78	30,86
DENOMINATEUR : Ressources bénéficiant du privilège	21,81	27,33

(1) Après prise en compte du programme trimestriel d'émissions obligataires de 5 milliards d'€ décidé le 12/12/2011 et une augmentation de capital de 300 millions d'€.

(2) Le collatéral au 31 mars 2012 est de 31,55 milliards d'euros (basé sur un vieillissement de 2,5% par mois du collatéral mobilisé le 30/11/2011 sur la base des CRD au 31/10/2011).

Hypothèse d'émission sur le 1er trimestre 2012 prise en compte pour le calcul du ratio prévisionnel	5,00
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**SPECIFIC CONTROLLER'S CERTIFICATE RELATING TO THE QUARTERLY
ISSUANCE PROGRAM FOR THE FIRST QUARTER 2012 (PERIOD FROM 1 JANUARY
TO 31 MARCH 2012)
PURSUANT TO ARTICLES L. 515-30 AND R. 515-13-IV OF THE FRENCH MONETARY
AND FINANCIAL CODE (*CODE MONÉTAIRE ET FINANCIER*)**

THIS FREE TRANSLATION FROM FRENCH HAS NOT BEEN PREPARED BY THE SPECIFIC CONTROLLER AND IS NOT BINDING.

To the Directors of Crédit Agricole Home Loan SFH,

In our capacity as the Specific Controller of your company and pursuant to the provisions set forth in Articles L.515-30 and R.515-13 of the French Monetary and Financial Code (*Code monétaire et financier*), we hereby set out our certification regarding compliance with the rule provided for in Article L.515-20 and R. 515-7-2 of the French Monetary and Financial Code (*Code monétaire et financier*) within the framework of a quarterly program for issuing resources benefiting from the statutory priority in right of payment (*privilège*) mentioned in Article L.515-19 of said code.

In a decision dated 12 December 2011, the Board of Directors of Crédit Agricole Home Loan SFH set the maximum ceiling for the program for issuing resources benefiting from the *privilège* mentioned in Article L.515-19 of the French Monetary and Financial Code (*Code monétaire et financier*) at EUR 5 billion (or the equivalent in foreign currencies), for the period from 1 January to 31 March 2012.

Article L.515-20 of the French Monetary and Financial Code (*Code monétaire et financier*) states that the total amount of assets held by *sociétés de crédit foncier* must be greater than the amount of liabilities which benefit from the *privilège* mentioned in Article L.515-19 of said code. Furthermore, Article R.515-7-2 of said code states that *Sociétés de financement de l'habitat* must respect at all times a cover ratio of at least 102%.

It is our responsibility to certify the compliance with these rules within the scope of this issue program.

Compliance with this rule, in view of the aforementioned quarterly issue program, was verified on the basis of estimated financial data, in respect of the period elapsed, and forecasted financial data, in respect of the future period to come, drawn up under your responsibility. The forecasted financial data were drawn up on the basis of assumptions which reflect the future position that you deemed to be most probable as of the date that they were drawn up. This information is presented in an appendix to this certificate.

We performed our review in accordance with the procedures issued from the professional rules and practices of the *Compagnie Nationale des Commissaires aux Comptes* (National Association of Statutory Auditors) that are applicable to this mission.

Our work has been to:

- check the conformity of the amount of the quarterly issue program with the minutes of the Board of Directors which approved the issues;
- assess the assumptions used in working out the forecasted financial data, taking into account the present issue program, considering that, as the forecasts are, by their nature, uncertain, the actual results could differ significantly from the forecasted data presented;
- check the method for calculation of the cover ratio on the basis of such forecasted data, as set out in Regulation no. 99-10 of the French Banking and Financial Regulation Committee (*Comité de la Régulation Bancaire et Financière*) and in Instruction no. 2011-I-06 of the French

Banking Supervisory Authority (*Autorité de Contrôle Prudentiel*);

- Check the compliance with the rules set out in Articles L. 515-20 and R. 515-7-2 of the French Monetary and Financial Code (*Code monétaire et financier*) on the basis of such forecasted financial data.

Based on our work, we have no comments to make as regards compliance by Crédit Agricole Home Loan SFH with Articles L.515-20 and R.515-7-2 of the French Monetary and Financial Code (*Code monétaire et financier*), after taking into account the aforementioned issue program.

This certificate is made for the benefit of the the Company and the *Autorité de Contrôle Prudentiel* (Banking Supervisory Authority). We waive any liability toward third parties to whom this certification may be sent.

This certification is governed by French law. French courts have exclusive jurisdiction in relation to any legal actions or proceedings that may result from our engagement letter or this certification, or any questions that relates to it. Every party irrevocably gives up its rights to oppose any claim made to such courts, to pretend that such claim has been made to an incompetent court or that such courts have no competence.

27 December 2011
The Specific Controller
Fides Audit
represented by Stéphane MASSA
37 Avenue de Friedland, 75008 Paris



APPENDIX

In billions of EUR	Estimated Figures	Forecasted Figures ^{1 & 2}
	As of 30 November 2011	As of 31 March 2012
Ratio	155%	113%
NUMERATOR : Total application of funds	33.78	30.86
DENOMINATOR : Total sources of funds that benefit from the <i>privilège</i>	21.81	27.33

Issuances assumptions for the first quarter of 2012 taken into account for the calculation of the forecasted ratio : 5 billion euros.

¹ Figures after taking into account the issue program of EUR 5 billion for the first quarter of 2012 decided on 12/12/2011 and a capital increase of EUR 300 million

² The collateral as of 31 March 2012 should be of EUR 31.55 billion (based on an aging of 2.5 per cent. per month of the collateral portfolio granted as security on 30 November 2011 with the outstanding amount as of 31 October 2011)

**Nominal amount of outstanding *obligations de financement de l'habitat* (covered Bonds) as of
December 23, 2011**

Maturity Date	Series	Currency	Nominal amount	Settlement Date	Nominal in EUR exchange value
29/01/2013	3	EUR	2 000 000 000	29/01/2010	2 000 000 000 €
19/02/2013	4	EUR	400 000 000	19/02/2010	400 000 000 €
19/02/2013	4	EUR	400 000 000	11/03/2011	400 000 000 €
05/08/2013	8	EUR	250 000 000	05/08/2010	250 000 000 €
02/01/2014	9	EUR	200 000 000	14/09/2010	200 000 000 €
28/01/2014	16	EUR	2 250 000 000	28/01/2011	2 250 000 000 €
07/02/2014	13	CHF	275 000 000	07/02/2011	214 676 034 €
21/07/2014	2	EUR	1 250 000 000	21/07/2009	1 250 000 000 €
21/07/2014	17	USD	1 500 000 000	21/04/2011	1 034 304 430 €
21/07/2014	17	USD	300 000 000	27/06/2011	206 860 886 €
26/01/2015	29	EUR	30 000 000	20/10/2011	30 000 000 €
24/06/2015	6	EUR	1 000 000 000	24/06/2010	1 000 000 000 €
24/06/2015	6	EUR	200 000 000	24/06/2011	200 000 000 €
26/01/2016	32	EUR	58 000 000	28/10/2011	58 000 000 €
29/01/2016	1	EUR	1 250 000 000	29/01/2009	1 250 000 000 €
29/01/2016	1	EUR	250 000 000	31/03/2009	250 000 000 €
29/01/2016	1	EUR	150 000 000	02/06/2010	150 000 000 €
28/04/2016	30	EUR	1 000 000 000	28/10/2011	1 000 000 000 €
09/09/2016	26	EUR	1 250 000 000	09/09/2011	1 250 000 000 €
23/03/2017	5	EUR	1 250 000 000	23/03/2010	1 250 000 000 €
23/03/2017	5	EUR	275 000 000	23/12/2011	275 000 000 €
27/07/2017	10	CHF	200 000 000	27/10/2010	149 454 491 €
27/07/2017	10	CHF	100 000 000	27/07/2011	74 727 246 €
14/06/2018	19	EUR	1 500 000 000	14/06/2011	1 500 000 000 €
27/05/2019	18	EUR	50 000 000	10/06/2011	50 000 000 €
12/01/2021	12	EUR	1 500 000 000	12/01/2011	1 500 000 000 €
12/01/2021	12	EUR	300 000 000	28/04/2011	300 000 000 €
12/01/2021	12	EUR	200 000 000	19/10/2011	200 000 000 €
16/07/2025	7	EUR	1 250 000 000	16/07/2010	1 250 000 000 €
16/07/2025	7	EUR	350 000 000	09/11/2010	350 000 000 €
16/07/2025	7	EUR	250 000 000	11/05/2011	250 000 000 €
16/07/2025	7	EUR	300 000 000	18/07/2011	300 000 000 €
28/01/2026	14	EUR	82 500 000	28/01/2011	82 500 000 €
12/10/2026	27	EUR	200 000 000	12/10/2011	200 000 000 €
19/10/2026	28	EUR	36 000 000	19/10/2011	36 000 000 €
14/12/2026	33	EUR	202 000 000	12/12/2011	202 000 000 €
14/12/2026	34	EUR	50 000 000	12/12/2011	50 000 000 €
28/10/2027	31	EUR	55 000 000	28/10/2011	55 000 000 €
22/06/2028	23	EUR	15 000 000	06/07/2011	15 000 000 €
10/01/2031	11	EUR	97 000 000	10/12/2010	97 000 000 €
28/01/2031	15	EUR	102 000 000	28/01/2011	102 000 000 €
24/06/2031	20	EUR	97 000 000	24/06/2011	97 000 000 €
01/07/2031	22	EUR	20 000 000	01/07/2011	20 000 000 €
01/08/2031	25	EUR	60 000 000	01/08/2011	60 000 000 €
30/06/2033	21	EUR	33 000 000	30/06/2011	33 000 000 €
18/07/2033	24	EUR	72 000 000	18/07/2011	72 000 000 €

TOTAL	21 964 523 087 €
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