

**NOTICE TO THE NOTEHOLDERS****Dated 8 February 2010****SG OPTION EUROPE**

**Issue of EUR 80 000 000 Notes due 27 April 2020  
Unconditionally and irrevocably guaranteed by Société Générale  
under the €125,000,000,000  
Euro Medium Term Note Programme  
(the "Programme")**

**Series 24737/10.01  
Tranche 1  
ISIN Code : FR0010841387  
(the "Notes")**

We refer to the applicable Final Terms dated 6 January 2010 (the "Final Terms") relating to the Notes issued on 8 January 2010 as Series 24737/10.01 Tranche 1 pursuant to the Programme.

This notice should be read in accordance with the Final Terms and the Debt Issuance Programme Prospectus dated 28 April 2009.

Terms and expressions defined in the Final Terms shall have the same meanings when used herein except where the context requires otherwise or unless otherwise stated.

Information is hereby given to the investors of the above-mentioned Notes, that the following sentence in relation with the Index Summary Description should be added in the section "Additional Information" of the Final Terms :

**"The Underlying Fund is to be reviewed from time to time by a committee ("Index Scientific Committee") comprising one (1) member of SG ("Index Sponsor") and one (1) member of Primonial FundQuest."**

Save for modifications to the Final Terms resulting from this Notice, all terms of the Final Terms shall remain in full force and effect and the Final Terms shall henceforth be read and construed as one document with this Notice.

In the event of an inconsistency between the Final Terms and this Notice, the provisions of this Notice shall override such inconsistency provision of the Final Terms.

This Notice and the Final Terms, the Debt Issuance Programme Prospectus and any related supplement(s) are available free of charge at the office of the Agent.

THE AGENT

Société Générale Bank & Trust  
11 avenue Emile Reuter  
L-2420 Luxembourg