

NOTICE TO THE NOTEHOLDERS
(as of 07 January 2011)

SOCIETE GENERALE
SGA SOCIETE GENERALE ACCEPTANCE N.V.
SG OPTION EUROPE
EUR 125,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME
(the "Programme")

SG OPTION EUROPE
Issue of up to EUR 30,000,000 Notes due 29 march 2019
Unconditionally and irrevocably guaranteed by Société Générale
under the €125,000,000,000
Euro Medium Term Note Programme

Series 30049/11-1
Tranche 1

ISIN Code : FR0010981688

Information is hereby given to the holders of the above-mentioned Notes that the definitive Aggregate Nominal Amount is EUR 30,000,000.

For further information, Noteholders shall refer to the Final Terms dated 06 January 2011.

THE AGENT
SOCIETE GENERALE BANK & TRUST
11 Avenue Emile Reuter
L-2420 LUXEMBOURG