

**NOTICE TO THE NOTEHOLDERS**  
**(as of May 12, 2010)**

**SOCIETE GENERALE**  
**SGA SOCIETE GENERALE ACCEPTANCE N.V.**  
**SG OPTION EUROPE**  
**EUR 125,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME**  
**(the "Programme")**

**SOCIÉTÉ GÉNÉRALE**  
**Issue of up to EUR 3,000,000 Fixed Rate Credit Linked Notes due 2015**  
**under the €125,000,000,000**  
**Euro Medium Term Note Programme**  
**(the "Notes")**

**Series 25450/10-5**  
**Tranche 1**

**ISIN Code : FR0010863134**

Information is hereby given to the holders of the above-mentioned Notes that the definitive Aggregate Nominal Amount is EUR 3,000,000.

For further information, Noteholders shall refer to the Final Terms dated March 25, 2010.

**THE AGENT**  
**SOCIETE GENERALE BANK & TRUST**  
**11 Avenue Emile Reuter**  
**L-2420 LUXEMBOURG**