

Final Terms dated 6 September 2012



Électricité de France

Issue of Euro 2,000,000,000 2.75 per cent. Notes due 10 March 2023
under the Euro 30,000,000,000 Euro Medium Term Note Programme
of Électricité de France

SERIES NO: 13
TRANCHE NO: 1

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 June 2012 which received visa no 12-240 from the *Autorité des Marchés Financiers* (the "AMF") in France on 1 June 2012 (the "**Base Prospectus**") and the supplemental Base Prospectus dated 3 September 2012 which received visa no 12-418 from the AMF in France on 3 September 2012, which together constitute a prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) as amended (by Directive 2010/73/EU (the "**2010 PD Amending Prospectus Directive**") to the extent that such amendments have been implemented in a Member State of the European Economic Area) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and the supplemental Base Prospectus. For so long as any Notes are outstanding, copies of the Base Prospectus and the supplemental Base Prospectus (i) may be inspected and obtained, free of charge, during normal business hours at the specified offices of each of the Paying Agents, (ii) are available for viewing on the website of the AMF (www.amf-france.org) and on the Issuer's website (www.edf.fr) and (iii) may be obtained, free of charge, during normal business hours from Électricité de France, 22–30, avenue de Wagram, 75008 Paris, France.

1. Issuer: Électricité de France
2. (i) Series Number: 13
- (ii) Tranche Number: 1

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| 3. | Specified Currency or Currencies: | Euro (" EUR ") |
| 4. | Aggregate Nominal Amount: | EUR 2,000,000,000 |
| 5. | Issue Price: | 99.211 per cent. of the Aggregate Nominal Amount |
| 6. | Specified Denominations: (Condition 1 (b)) | EUR 100,000 (the " Nominal Amount ") |
| 7. | (i) Issue Date: | 10 September 2012 |
| | (ii) Interest Commencement Date: | Issue Date |
| 8. | Maturity Date: | 10 March 2023 |
| 9. | Interest Basis: | 2.75 per cent. Fixed Rate (further particulars specified below) |
| 10. | Redemption/Payment Basis: | Redemption at par |
| 11. | Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. | Put/Call Options: | Not Applicable |
| 13. | (i) Status of the Notes: | Unsubordinated |
| | (ii) Date of corporate authorisations for issuance of Notes obtained: | Resolution of the Board of Directors of the Issuer dated 12 December 2011, and decision of Henri Proglio, <i>Président-Directeur Général</i> , to issue the Notes dated 4 September 2012 and delegating to, <i>inter alios</i> , Christophe Madec, <i>Directeur Délégué Financements – Trésorerie Groupe</i> , the authority to sign the documentation relating to the Notes. |
| 14. | Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 15. | Fixed Rate Note Provisions | Applicable |
| | (i) Rate of Interest: | 2.75 per cent. per annum payable annually in arrear |

(ii)	Interest Payment Dates:	10 March in each year from and including 10 March 2013 up to and including the Maturity Date
(iii)	Fixed Coupon Amount:	EUR 2,750 per EUR 100,000 in Nominal Amount
(iv)	Broken Amounts:	Short first coupon in respect of the first Interest Period, from and including 10 September 2012, to but excluding 10 March 2013, amounting to EUR 1,363.70 per EUR 100,000 in Nominal Amount
(v)	Day Count Fraction:	Actual/Actual (ICMA)
(vi)	Determination Dates:	10 March in each year
(vii)	Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
16.	Floating Rate Note Provisions	Not Applicable
17.	Zero Coupon Note Provisions	Not Applicable
18.	Index Linked Interest Notes/other variable-linked interest Note provisions	Not Applicable
19.	Dual Currency Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20.	Call Option	Not Applicable
21.	Put Option	Not Applicable
22.	Final Redemption Amount of each Note	EUR 100,000 per EUR 100,000 in Nominal Amount

23. Early Redemption Amount
- Early Redemption Amounts of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24. Form of Notes: Dematerialised Notes
- (i) Form of Dematerialised Notes: Bearer dematerialised form (*au porteur*)
- (ii) Registration Agent: Not Applicable
- (iii) Temporary Global Certificate: Not Applicable
25. Financial Centres or other special provisions relating to Payment Dates: Not Applicable
26. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): Not Applicable
27. Details relating to Partly Paid Notes: Not Applicable
28. Details relating to Instalment Notes: Not Applicable
29. Redenomination, renominatisation and reconventioning provisions: Not Applicable
30. Consolidation provisions: Not Applicable

31. *Masse* (Condition 11): Applicable
- Initial Representative:
- Alice Bonardi
 Legal and Transaction Management Group
 BNP Paribas
 3 rue Taitbout
 75009 Paris
 France
- Alternative Representative:
- Sophie Boittet
 Legal and Transaction Management Group
 BNP Paribas
 3 rue Taitbout
 75009 Paris
 France
- The Representative shall receive no remuneration.

32. Other final terms: Not Applicable

DISTRIBUTION

33. (i) If syndicated, names of Managers and underwriting commitments: BNP Paribas
 Crédit Agricole Corporate and Investment Bank
 Société Générale
 CM-CIC Securities
 La Banque Postale
 Mitsubishi UFJ Securities International plc
 Natixis
 Nomura International plc
- (ii) Date of Subscription Agreement: 6 September 2012
- (iii) Stabilising Managers: BNP Paribas
34. If non-syndicated, name and address of Dealer: Not Applicable
35. U.S. Selling Restrictions and applicable TEFRA exemption (or successor exemption as Reg. S Category 2; TEFRA not applicable

contemplated by Notice
2012-20):

36. Additions or amendments to selling restrictions: Not Applicable

37. Non Exempt Offer: Not Applicable

LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the €30,000,000,000 Euro Medium Term Note Programme of Électricité de France.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: Christophe Madec

Duly authorised officer of the Issuer

PART B – OTHER INFORMATION

1. RISK FACTORS

Not Applicable

2. LISTING

- (i) Listing: Euronext Paris
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from 10 September 2012.
- (iii) Estimate of total expenses related to admission to trading: EUR 12,600

3. RATINGS

The Notes to be issued are expected to be rated:

Ratings: S & P: A+ (stable)

Moody's: Aa3 (stable)]

Each of S&P and Moody's is established in the European Union and is registered under the Regulation (EC) N°1060/2009 of the European Parliament and of the Council dated 16 September 2009 (the "**CRA Regulation**") as amended by Regulation (EU) N°513/2011 of the European Parliament and of the Council dated 11 May 2011 and is included in the list of registered credit rating agencies published at the website of the European Securities and Markets Authority (www.esma.europa.eu).

4. NOTIFICATION

Not Applicable

5. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

6. **THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF ANY INTEREST**

Not Applicable

7. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

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|-------|---------------------------|--|
| (i) | Reasons for the offer: | See "Use of Proceeds" wording in Base Prospectus |
| (ii) | Estimated net proceeds: | EUR 1,979,220,000 |
| (iii) | Estimated total expenses: | Not Applicable |

8. **FIXED RATE NOTES ONLY – YIELD**

Indication of yield: 2.839 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

9. **OPERATIONAL INFORMATION**

ISIN Code: FR0011318658

Common Code: 082759638

Any clearing systems other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking, *société anonyme* and the relevant identification numbers: Not Applicable

Delivery: Delivery against payment

Names and addresses of initial Paying Agent: Société Générale
BP 81236
32 rue du Champ de Tir
43312 Nantes Cedex 3
France

Names and addresses of additional Paying Agent: Not Applicable

Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment: Not Applicable

Common Depositary: Not Applicable

Registrar: Not Applicable

The aggregate principal amount of Notes issued has been translated into Euro at the rate of [•] producing a sum of: Not Applicable