

## FINAL TERMS DATED 15 OCTOBER 2012

**BNP Paribas Arbitrage Issuance B.V.**  
*(incorporated in The Netherlands)*  
*(as Issuer)*

**BNP Paribas**  
*(incorporated in France)*  
*(as Guarantor)*

(Warrant and Certificate Programme)

### EUR "Capped Bonus" Certificates relating to Shares

**BNP Paribas Arbitrage S.N.C.**  
*(as Manager)*

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Securities in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Securities. Accordingly any person making or intending to make an offer of the Securities may only do so:

- (i) in circumstances in which no obligation arises for the Issuer or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) in those jurisdictions mentioned in Paragraph 44 of Part A below, provided such person is one of the persons mentioned in Paragraph 44 of Part A below and that such offer is made during the Offer Period specified for such purpose therein.

Neither the Issuer nor any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "**2010 PD Amending Directive**" means Directive 2010/73/EU.

## PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 June 2012, each Supplement to the Base Prospectus published and approved on or before the date of the Final Terms (copies of which are available as described below) and any Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "**Supplements**") (provided that to the extent any Such Supplement (i) is published and approved after the date of these Final Terms and (ii) provide for any change to the Conditions of Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) which together constitute a base prospectus for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**") as amended (which includes the amendments made by Directive 2010/73/EU (the "**2010 PD Amending Directive**") to the extent that such amendments have been implemented in a relevant Member State). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on BNP Paribas Arbitrage Issuance B.V. (the "**Issuer**") and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, any Supplement(s) to the Base Prospectus and these Final Terms are available for viewing, respectively, on the following websites: [www.produitsdebourse.bnpparibas.fr](http://www.produitsdebourse.bnpparibas.fr) for public offering in France and [www.listedproducts.cib.bnpparibas.be](http://www.listedproducts.cib.bnpparibas.be) for public offering in the Kingdom of Belgium and copies of these documents may be obtained free of charge at the specified offices of the Security Agents.

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "**Securities**" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "**Security**" shall be construed accordingly.

**SPECIFIC PROVISIONS FOR EACH SERIES**

<b>Series Number / ISIN Code</b>	<b>No. of Securities issued</b>	<b>No. of Securities</b>	<b>Common Code</b>	<b>Mnemonic Code</b>	<b>Issue Price per Security</b>	<b>Redemption Date</b>	<b>Parity</b>
NL0010267324	40,000	40,000	84404853	Y176B	EUR 25.33	22 March 2013	1
NL0010267332	95,000	95,000	84404861	Y177B	EUR 5.26	22 March 2013	1
NL0010267340	11,000	11,000	84404888	Y178B	EUR 94.02	22 March 2013	1
NL0010267357	10,000	10,000	84404870	Y179B	EUR 51.06	22 March 2013	1
NL0010267365	85,000	85,000	84404918	Y180B	EUR 11.65	22 March 2013	1
NL0010267373	19,000	19,000	84404942	Y181B	EUR 26.45	22 March 2013	1
NL0010267381	105,000	105,000	84404926	Y182B	EUR 9.45	22 March 2013	1
NL0010267399	57,000	57,000	84404900	Y183B	EUR 17.54	22 March 2013	1
NL0010267407	23,000	23,000	84404985	Y184B	EUR 42.77	22 March 2013	1
NL0010267415	24,000	24,000	84404969	Y185B	EUR 20.95	22 March 2013	1
NL0010267423	194,000	194,000	84404934	Y186B	EUR 2.57	22 March 2013	1
NL0010267431	8,000	8,000	84405035	Y187B	EUR 127	22 March 2013	1
NL0010267449	34,000	34,000	84404977	Y188B	EUR 29.84	22 March 2013	1
NL0010267456	58,000	58,000	84405060	Y189B	EUR 8.55	22 March 2013	1
NL0010267464	26,000	26,000	84405086	Y190B	EUR 38.45	22 March 2013	1
NL0010267472	6,000	6,000	84405108	Y191B	EUR 161.60	22 March 2013	1
NL0010267480	14,000	14,000	84405027	Y192B	EUR 35.59	22 March 2013	1
NL0010267498	30,000	30,000	84405051	Y193B	EUR 32.91	22 March 2013	1
NL0010267506	123,000	123,000	84405132	Y194B	EUR 8.11	22 March 2013	1
NL0010267514	40,000	40,000	84405078	Y195B	EUR 25.33	28 June 2013	1
NL0010267522	10,000	10,000	84405167	Y196B	EUR 51.06	28 June 2013	1
NL0010267530	38,000	38,000	84405094	Y197B	EUR 26.22	28 June 2013	1
NL0010267548	60,000	60,000	84404993	Y198B	EUR 16.85	28 June 2013	1
NL0010267555	105,000	105,000	84405124	Y199B	EUR 9.45	28 June 2013	1
NL0010267563	24,000	24,000	84405159	Y200B	EUR 20.95	28 June 2013	1
NL0010267571	8,000	8,000	84405175	Y201B	EUR 119.15	28 June 2013	1
NL0010267589	194,000	194,000	84405043	Y202B	EUR 2.57	28 June 2013	1
NL0010267597	29,000	29,000	84405191	Y203B	EUR 34.89	28 June 2013	1
NL0010267605	220,000	220,000	84405205	Y204B	EUR 4.51	28 June 2013	1
NL0010267613	11,000	11,000	84406635	Y205B	EUR 88.68	28 June 2013	1
NL0010267621	6,000	6,000	84406643	Y206B	EUR 161.60	28 June 2013	1
NL0010267639	14,000	14,000	84406651	Y207B	EUR 35.59	28 June 2013	1
NL0010267647	95,000	95,000	84406678	Y208B	EUR 5.26	27 September 2013	1

Series Number / ISIN Code	No. of Securities issued	No. of Securities	Common Code	Mnemonic Code	Issue Price per Security	Redemption Date	Parity
NL0010267654	11,000	11,000	84406660	Y209B	EUR 94.02	27 September 2013	1
NL0010267662	37,000	37,000	84406716	Y210B	EUR 27.18	27 September 2013	1
NL0010267670	85,000	85,000	84406686	Y211B	EUR 11.65	27 September 2013	1
NL0010267688	26,000	26,000	84406724	Y212B	EUR 38.16	27 September 2013	1
NL0010267696	51,000	51,000	84406708	Y213B	EUR 19.57	27 September 2013	1
NL0010267704	62,000	62,000	84406759	Y214B	EUR 16.09	27 September 2013	1
NL0010267712	20,000	20,000	84406767	Y215B	EUR 25.62	27 September 2013	1
NL0010267720	173,000	173,000	84406775	Y216B	EUR 5.78	27 September 2013	1
NL0010267738	19,000	19,000	84406791	Y217B	EUR 26.45	27 September 2013	1
NL0010267746	57,000	57,000	84406821	Y218B	EUR 17.54	27 September 2013	1
NL0010267753	8,000	8,000	84406732	Y219B	EUR 119.15	27 September 2013	1
NL0010267761	165,000	165,000	84406783	Y220B	EUR 6.01	27 September 2013	1
NL0010267779	43,000	43,000	84406813	Y221B	EUR 23	27 September 2013	1
NL0010267787	58,000	58,000	84406848	Y222B	EUR 8.55	27 September 2013	1
NL0010267795	26,000	26,000	84406830	Y223B	EUR 38.45	25 October 2013	1
NL0010267803	64,000	64,000	84406856	Y224B	EUR 15.66	27 September 2013	1

*If the scheduled Redemption Date is not a Business Day, the Redemption Date shall be the immediately succeeding Business Day such that it will always be at least 5 Business Days following the Redemption Valuation Date.*

The underlying ("**Underlying**") in respect of each Series ("**Series Number/ISIN Code**") is set out in the table in Part C - "Other Applicable Terms".

## GENERAL PROVISIONS

The following terms apply to each series of Securities:

1. Issuer: BNP Paribas Arbitrage Issuance B.V.
2. Guarantor: BNP Paribas.
3. Trade Date: 10 October 2012.
4. Issue Date: 15 October 2012.
5. Consolidation: Not applicable.

6.	Type of Securities:	(a) Certificates. (b) The Securities are Share Securities.
		The Certificates are Capped Bonus Certificates. Further particulars set out in "Specific Provisions for each Series" above and as set out in the table in Part C - "Other Applicable Terms".
		The provisions of Annex 2 ( <i>Additional Terms and Conditions for Share Securities</i> ) shall apply.
7.	Form of Securities:	Dematerialised bearer form ( <i>au porteur</i> ).
8.	Business Day Centre(s):	The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is TARGET2.
9.	Settlement:	Settlement will be by way of cash payment ( <b>Cash Settled Securities</b> ).
10.	Variation of Settlement:	
	(a) Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Securities.
	(b) Variation of Settlement of Physical Delivery Securities:	Not applicable.
11.	Relevant Asset(s):	Not applicable.
12.	Entitlement:	Not applicable.
13.	Exchange Rate:	Not applicable.
14.	Settlement Currency:	The settlement currency for the payment of the Cash Settlement Amount is Euro ( <b>EUR</b> ).
15.	Syndication:	The Securities will be distributed on a non-syndicated basis.
16.	Minimum Trading Size:	Not applicable.
17.	Principal Security Agent:	BNP Paribas Securities Services S.C.A.
18.	Registrar:	Not applicable.
19.	Calculation Agent:	BNP Paribas Arbitrage S.N.C. 8 rue de Sofia 75018 Paris (France).
20.	Governing law:	French law.
21.	Special conditions or other modifications to the Terms and Conditions:	Not applicable.

## PRODUCT SPECIFIC PROVISIONS

22.	Index Securities:	Not applicable.
23.	Share Securities:	Applicable.
	(a) Share(s)/Share Company/BasketCompany/GDR/ADR:	An ordinary share in the share capital of each Share Company, as set out in the table in Part C - "Other Applicable Terms", in respect of the relevant Series (each an Underlying).
		For the purposes of the Conditions each Underlying shall be deemed a Share.
	(b) Relative Performance Basket:	Not applicable.
	(c) Share Currency:	EUR.
	(d) Exchange(s):	As set out in the table in Part C - "Other Applicable Terms".
	(e) Related Exchange(s):	All Exchanges.

	(f) Exchange Business Day:	Single Share Basis.
	(g) Scheduled Trading Day:	Single Share Basis.
	(h) Weighting:	Not applicable.
	(i) Settlement Price:	As set out in sub-paragraph (b) of the definition of "Settlement Price" provided in Condition 1 of Annex 2 ( <i>Additional Terms and Conditions for Share Securities</i> ).
	(j) Disrupted Day:	As per Conditions.
	(k) Specified Maximum Days of Disruption:	20 (twenty) Scheduled Trading Days.
	(l) Valuation Time:	At any time on any Observation Date and the relevant time on the relevant Settlement Price Date is the Scheduled Closing Time.
	(m) Delayed Redemption on Occurrence of an Extraordinary Event:	Not applicable.
	(n) Share Correction Period:	As per Conditions.
	(o) Dividend Payment:	Not applicable.
	(p) Listing Change:	Applicable.
	(q) Listing Suspension:	Applicable.
	(r) Illiquidity:	Applicable.
	(s) Tender Offer:	Applicable.
	(t) Other terms or special conditions:	Not applicable.
24.	ETI Securities:	Not applicable.
25.	Debt Securities:	Not applicable.
26.	Commodity Securities:	Not applicable.
27.	Inflation Index Securities:	Not applicable.
28.	Currency Securities:	Not applicable.
29.	Fund Securities:	Not applicable.
30.	Market Access Securities:	Not applicable.
31.	Futures Securities:	Not applicable.
32.	Credit Securities:	Not applicable.
33.	Preference Share Certificates:	Not applicable.
34.	OET Certificates:	Not applicable.
35.	Additional Disruption Events:	Applicable.
36.	Optional Additional Disruption Events:	(a) The following Optional Additional Disruption Events apply to the Securities: Insolvency Filing.  (b) Delayed Redemption on Occurrence of an Additional Disruption Event and/or an Optional Additional Disruption Event: Not applicable.
37.	Knock-in Event:	Not applicable.
38.	Knock-out Event:	Not applicable.

## PROVISIONS RELATING TO WARRANTS

39. Provisions relating to Warrants: Not applicable.

## PROVISIONS RELATING TO CERTIFICATES

40. Provisions relating to Certificates: Applicable.

(a) Notional Amount of each Certificate: Not applicable.

(b) Partly Paid Certificates: The Certificates are not Partly Paid Certificates.

(c) Interest: Not applicable.

(d) Fixed Rate Provisions: Not applicable.

(e) Floating Rate Provisions: Not applicable.

(f) Linked Interest Certificates: Not applicable.

(g) Payment of Premium Amount(s): Not applicable.

(h) Index Linked Interest Certificates: Not applicable.

(i) Share Linked Interest Certificates: Not applicable.

(j) ETI Linked Interest Certificates: Not applicable.

(k) Debt Linked Interest Certificates: Not applicable.

(l) Commodity Linked Interest Certificates: Not applicable.

(m) Inflation Index Linked Interest Certificates: Not applicable.

(n) Currency Linked Interest Certificates: Not applicable.

(o) Fund Linked Interest Certificates: Not applicable.

(p) Futures Linked Interest Certificates: Not applicable.

(q) Instalment Certificates: The Certificates are not Instalment Certificates.

(r) Issuer Call Option: Not applicable.

(s) Holder Put Option: Not applicable.

(t) Automatic Early Redemption: Not applicable.

(u) Cash Settlement Amount: Unless previously redeemed or purchased and cancelled by the Issuer, the Holder shall receive on the Redemption Date, in respect of each Certificate, payment of a Cash Settlement Amount in accordance with the following provisions:

1) If the relevant Underlying has never been less than or equal to the Security Barrier at any time on any Observation Date:

### **Bonus Level / Parity**

2) Otherwise:

### **Settlement Price / Parity**

with a maximum Cash Settlement Amount equal to:

**Bonus Level / Parity**

*Where:*

**Parity** is the number of Certificates linked to one (1) Underlying, as set out in "Specific Provisions for each Series" above, which may be subject to adjustment.

(i) Bonus Level:	As set out in the table in Part C - "Other Applicable Terms".
(ii) Knock-in Window:	Not applicable.
(iii) Lower Level:	Not applicable.
(iv) Observation Level:	Not applicable.
(v) Participation Coefficient:	Not applicable.
(vi) Reference Threshold:	Not applicable.
(vii) Reverse Level:	Not applicable.
(viii) Security Barrier:	As set out in the table in Part C - "Other Applicable Terms".
(ix) Strike Price:	Not applicable.
(x) Upper Level:	Not applicable.
(xi) Other:	Not applicable.
(v) Renouncement Notice Cut-off Time:	Not applicable.
(w) Strike Date:	10 October 2012.
(x) Redemption Valuation Date:	As set out in the table in Part C - "Other Applicable Terms".
(y) Averaging:	Averaging does not apply to the Securities.
(z) Observation Dates:	Each Scheduled Trading Day during the Observation Period.

For the avoidance of doubt and for the purpose of these Final Terms, Condition 2 (Market Disruption) of Annex 2 (*Additional Terms and Conditions for Share Securities*) does not apply to the Observation Dates and no such Observation Date can be a Disrupted Day.

(aa) Observation Period:	The period beginning on (and including) the Issue Date and ending on (and including) the Redemption Valuation Date.
(bb) Settlement Business Day:	Not applicable.
(cc) Cut-off Date:	Not applicable.

**DISTRIBUTION AND US SALES ELIGIBILITY**

41. Selling Restrictions:	As set out in the Base Prospectus.
(a) Eligibility for sale of Securities in the United States to AIs:	The Securities are not eligible for sale in the United States to AIs.
(b) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A:	The Securities are not eligible for sale in the United States under Rule 144A to QIBs.

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|--|--|
| (c) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A who are also QPs within the meaning of the Investment Company Act: | The Securities are not eligible for sale in the United States to persons who are QIBs and QPs.   |
| 42. Additional U.S. Federal income tax consequences:   | Not applicable.  |
| 43. Registered broker/dealer:  | Not applicable.  |
| 44. Non exempt Offer:  | An offer of the Securities may be made by the Manager and BNP Paribas (together with the Manager, the " <b>Financial Intermediaries</b> ") other than pursuant to Article 3(2) of the Prospectus Directive in France and in the Kingdom of Belgium (" <b>Public Offer Jurisdictions</b> "). See further Paragraph 7 of Part B below. |

#### PROVISIONS RELATING TO COLLATERAL AND SECURITY

- |                                     |                 |
|-------------------------------------|-----------------|
| 45. Collateral Security Conditions: | Not applicable. |
|-------------------------------------|-----------------|

#### Purpose of Final Terms

These Final Terms comprise the final terms required for issue and public offer in the Public Offer Jurisdictions and admission to trading on NYSE Euronext Paris ("**Euronext Paris**") of the Securities described herein pursuant to the BNP Paribas, BNP Paribas Arbitrage Issuance B.V. Warrant and Certificate Programme.

#### Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: Marie-Laurence Dosière

Duly authorised



## PART B - OTHER INFORMATION

### 1. Listing and Admission to Trading - De-listing

Application has been made to list the Securities on Euronext Paris and to admit the Securities described herein for trading on Euronext Paris.

The de-listing of the Securities on exchange specified above shall occur at the opening time on the Redemption Valuation Date, subject to any change to such date by such exchange or any competent authorities, for which the Issuer and the Guarantor shall under no circumstances be liable."

### 2. Ratings

The Securities to be issued have not been rated.

### 3. Risk Factors

As stated in the Base Prospectus.

### 4. Interests of Natural and Legal Persons Involved in the Issue/Offer

"Save as discussed in "*Risk Factors*" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer."

### 5. Performance of Underlying/Formula/Other Variable, Explanation of Effect on Value of Investment and Associated Risks and Other Information concerning the Underlying

The Securities are Capped Bonus Certificates denominated in EUR.

The Holder shall receive on the Redemption Date, in respect of each Certificate, a Cash Settlement Amount, as set out in definition of Cash Settlement Amount in **Part A §40(u)**. Such amount will be paid in EUR.

If the relevant Underlying has never been less than or equal to the Security Barrier at any time during the regular trading hours on the relevant Exchange on any Observation Date, then the Cash Settlement Amount shall be equal to the Bonus Level divided by Parity. Otherwise, the Holder will receive the Settlement Price divided by Parity with a maximum Cash Settlement Amount equal to the Bonus Level divided by Parity.

**The Securities are not capital-protected and, accordingly, investors should be aware that they may sustain a partial or total loss of the purchase price of their Securities.**

In respect of secondary market transactions, the price of the Securities will depend upon market conditions and may be subject to significant fluctuations.

Investment in the Securities is highly speculative, could involve significant risk and should only be considered by persons who can afford a loss of their entire investment.

### 6. Operational Information

Relevant Clearing System(s): Euroclear France

Mnemonic Codes: See "**Specific Provisions for each Series**" in Part A.

### 7. Terms and Conditions of the Public Offer

Offer Period: Not applicable.

Offer Price: The price of the Certificates will vary in accordance with a number of factors including, but not limited to, the price of the relevant Underlying.

Conditions to which the offer is subject: Not applicable.

Description of the application process:	Not applicable.
Details of the minimum and/or maximum amount of application:	<p>Minimum purchase amount per investor: One (1) Certificate.</p> <p>Maximum purchase amount per investor: The number of Certificates issued in respect of each Series of Certificates.</p>
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not applicable.
Details of the method and time limits for paying up and delivering the Securities:	The Certificates are cleared through the clearing systems and are due to be delivered on or about the third Business Day after their purchase by the investor against payment of the purchase amount.
Manner in and date on which results of the offer are to be made public:	Not applicable.
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not applicable.
Categories of potential investors to which the Securities are offered:	Retail, private and institutional investors.
Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:	Not applicable.
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not applicable.

## PART C - OTHER APPLICABLE TERMS

Place where information relating to the Share can be obtained:

Information on each Underlying shall be available on the **relevant Underlying website** (see table below).

Past and further performances of each Underlying are available on the **relevant Exchange website** (see table below) and its volatility may be obtained at the office of the Calculation Agent at the phone number: **0 800 235 000**.

Post-issuance information:

The Issuer does not intend to provide post-issuance information.

## SHARE DISCLAIMER

The issue of the Securities is not sponsored or promoted by any Share Company and is under the sole responsibility of BNP Paribas. No Share Company makes any representation whatsoever nor promotes the growth of the Securities in relation to their Shares and consequently does not have any financial or legal obligation with respect to the Securities. In addition, Securities do not give the right to dividends distributed by the Share Company or voting rights or any other right with respect of the Share Company.

## OTHER APPLICABLE TERMS

Series Number / ISIN Code	Type of Security	Security Barrier	Bonus Level	Redemption Valuation Date
NL0010267324	CAPPED BONUS	EUR 21.70	EUR 28	15 March 2013
NL0010267332	CAPPED BONUS	EUR 4.20	EUR 5.90	15 March 2013
NL0010267340	CAPPED BONUS	EUR 85	EUR 100	15 March 2013
NL0010267357	CAPPED BONUS	EUR 44	EUR 55	15 March 2013
NL0010267365	CAPPED BONUS	EUR 9.30	EUR 12.70	15 March 2013
NL0010267373	CAPPED BONUS	EUR 21.50	EUR 29.50	15 March 2013
NL0010267381	CAPPED BONUS	EUR 7.70	EUR 9.80	15 March 2013
NL0010267399	CAPPED BONUS	EUR 15	EUR 18.30	15 March 2013
NL0010267407	CAPPED BONUS	EUR 36.70	EUR 46.90	15 March 2013
NL0010267415	CAPPED BONUS	EUR 18	EUR 22.80	15 March 2013
NL0010267423	CAPPED BONUS	EUR 2	EUR 2.80	15 March 2013
NL0010267431	CAPPED BONUS	EUR 113	EUR 132	15 March 2013
NL0010267449	CAPPED BONUS	EUR 25	EUR 30.50	15 March 2013
NL0010267456	CAPPED BONUS	EUR 7.20	EUR 9.10	15 March 2013
NL0010267464	CAPPED BONUS	EUR 32.60	EUR 40	15 March 2013
NL0010267472	CAPPED BONUS	EUR 145	EUR 168	15 March 2013
NL0010267480	CAPPED BONUS	EUR 30.30	EUR 38.30	15 March 2013
NL0010267498	CAPPED BONUS	EUR 26.40	EUR 36.80	15 March 2013
NL0010267506	CAPPED BONUS	EUR 6.40	EUR 8.60	15 March 2013
NL0010267514	CAPPED BONUS	EUR 20.40	EUR 29.40	21 June 2013

<b>Series Number / ISIN Code</b>	<b>Type of Security</b>	<b>Security Barrier</b>	<b>Bonus Level</b>	<b>Redemption Valuation Date</b>
NL0010267522	CAPPED BONUS	EUR 41.30	EUR 55.50	21 June 2013
NL0010267530	CAPPED BONUS	EUR 19.60	EUR 27.70	21 June 2013
NL0010267548	CAPPED BONUS	EUR 13.30	EUR 18.30	21 June 2013
NL0010267555	CAPPED BONUS	EUR 7	EUR 10	21 June 2013
NL0010267563	CAPPED BONUS	EUR 16.80	EUR 23.10	21 June 2013
NL0010267571	CAPPED BONUS	EUR 100	EUR 132	21 June 2013
NL0010267589	CAPPED BONUS	EUR 1.90	EUR 2.90	21 June 2013
NL0010267597	CAPPED BONUS	EUR 27.50	EUR 40	21 June 2013
NL0010267605	CAPPED BONUS	EUR 3.30	EUR 5.30	21 June 2013
NL0010267613	CAPPED BONUS	EUR 71	EUR 98	21 June 2013
NL0010267621	CAPPED BONUS	EUR 132	EUR 172	21 June 2013
NL0010267639	CAPPED BONUS	EUR 28.50	EUR 39.30	21 June 2013
NL0010267647	CAPPED BONUS	EUR 3.70	EUR 6.20	20 September 2013
NL0010267654	CAPPED BONUS	EUR 76.50	EUR 103	20 September 2013
NL0010267662	CAPPED BONUS	EUR 20.40	EUR 32.50	20 September 2013
NL0010267670	CAPPED BONUS	EUR 8.20	EUR 13.60	20 September 2013
NL0010267688	CAPPED BONUS	EUR 26.60	EUR 45.20	20 September 2013
NL0010267696	CAPPED BONUS	EUR 14.30	EUR 22.20	20 September 2013
NL0010267704	CAPPED BONUS	EUR 11	EUR 18	20 September 2013
NL0010267712	CAPPED BONUS	EUR 19	EUR 30.50	20 September 2013
NL0010267720	CAPPED BONUS	EUR 4	EUR 6.80	20 September 2013
NL0010267738	CAPPED BONUS	EUR 20	EUR 31.70	20 September 2013
NL0010267746	CAPPED BONUS	EUR 14.20	EUR 19.50	20 September 2013
NL0010267753	CAPPED BONUS	EUR 96	EUR 134	20 September 2013
NL0010267761	CAPPED BONUS	EUR 4.20	EUR 7.50	20 September 2013
NL0010267779	CAPPED BONUS	EUR 16	EUR 28.20	20 September 2013
NL0010267787	CAPPED BONUS	EUR 6.40	EUR 9.70	20 September 2013
NL0010267795	CAPPED BONUS	EUR 31	EUR 43.40	18 October 2013
NL0010267803	CAPPED BONUS	EUR 11.20	EUR 17.30	20 September 2013

Series Number / ISIN Code	Underlying	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website
NL0010267324	ACCOR	FR0000120404	ACCP.PA	<a href="http://www.accor.com">www.accor.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267332	AIR FRANCE-KLM	FR0000031122	AIRF.PA	<a href="http://www.airfrance.fr/">www.airfrance.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267340	AIR LIQUIDE	FR0000120073	AIRP.PA	<a href="http://www.airliquide.com">www.airliquide.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267357	ATOS ORIGIN	FR0000051732	ATOS.PA	<a href="http://www.fr.atosorigin.com/">www.fr.atosorigin.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267365	AXA	FR0000120628	AXAF.PA	<a href="http://www.axa.fr/">www.axa.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267373	EIFFAGE	FR0000130452	FOUG.PA	<a href="http://www.eiffage.fr/">www.eiffage.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267381	FRANCE TELECOM	FR0000133308	FTE.PA	<a href="http://www.francetelecom.com/">www.francetelecom.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267399	GDF SUEZ	FR0010208488	GSZ.PA	<a href="http://www.gdfsuez.com">www.gdfsuez.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267407	LAFARGE	FR0000120537	LAFP.PA	<a href="http://www.lafarge.fr/">www.lafarge.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267415	LAGARDERE	FR0000130213	LAGA.PA	<a href="http://www.lagardere.com/">www.lagardere.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267423	NATIXIS	FR0000120685	CNAT.PA	<a href="http://www.natixis.fr/">www.natixis.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267431	PINAULT-PRINTEMPS-REDOUTE	FR0000121485	PRTP.PA	<a href="http://www.ppr.com/">www.ppr.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267449	SAFRAN	FR0000073272	SAF.PA	<a href="http://www.safran-group.com/">www.safran-group.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267456	SUEZ ENVIRONNEMENT	FR0010613471	SEVI.PA	<a href="http://www.suez-environnement.com/">www.suez-environnement.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267464	TOTAL	FR0000120271	TOTF.PA	<a href="http://www.total.com/">www.total.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267472	UNIBAIL	FR0000124711	UNBP.PA	<a href="http://www.unibail.fr/">www.unibail.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267480	VALEO	FR0000130338	VLOF.PA	<a href="http://www.valeo.com/fr.html">www.valeo.com/fr.html</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267498	VALLOUREC	FR0000120354	VLLP.PA	<a href="http://www.vallorec.com/">www.vallorec.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267506	VEOLIA ENVIRONNEMENT	FR0000124141	VIE.PA	<a href="http://www.veoliaenvironnement.com/">www.veoliaenvironnement.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267514	ACCOR	FR0000120404	ACCP.PA	<a href="http://www.accor.com">www.accor.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>

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NL0010267522	ATOS ORIGIN	FR0000051732	ATOS.PA	<a href="http://www.fr.atosorigin.com/">www.fr.atosorigin.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267530	EADS	NL0000235190	EAD.PA	<a href="http://www.eads.net/">www.eads.net/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267548	EDF	FR0010242511	EDF.PA	<a href="http://www.edf.fr/">www.edf.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267555	FRANCE TELECOM	FR0000133308	FTE.PA	<a href="http://www.francetelecom.com/">www.francetelecom.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267563	LAGARDERE	FR0000130213	LAGA.PA	<a href="http://www.lagardere.com/">www.lagardere.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267571	LVMH	FR0000121014	LVMH.PA	<a href="http://www.lvmh.fr/">www.lvmh.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267589	NATIXIS	FR0000120685	CNAT.PA	<a href="http://www.natixis.fr/">www.natixis.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267597	RENAULT	FR0000131906	RENA.PA	<a href="http://www.renault.fr">www.renault.fr</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267605	STMICROELECTRONICS	NL0000226223	STM.PA	<a href="http://www.st.com/">www.st.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267613	TECHNIP	FR0000131708	TECF.PA	<a href="http://www.technip.com">www.technip.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267621	UNIBAIL	FR0000124711	UNBP.PA	<a href="http://www.unibail.fr/">www.unibail.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267639	VALEO	FR0000130338	VLOF.PA	<a href="http://www.valeo.com/fr.html">www.valeo.com/fr.html</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267647	AIR FRANCE-KLM	FR0000031122	AIRF.PA	<a href="http://www.airfrance.fr/">www.airfrance.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267654	AIR LIQUIDE	FR0000120073	AIRP.PA	<a href="http://www.airliquide.com">www.airliquide.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267662	ALSTOM	FR0010220475	ALSO.PA	<a href="http://www.alstom.com">www.alstom.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267670	AXA	FR0000120628	AXAF.PA	<a href="http://www.axa.fr/">www.axa.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267688	BNP PARIBAS	FR0000131104	BNPP.PA	<a href="http://www.bnpparibas.com/">www.bnpparibas.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267696	BOUYGUES	FR0000120503	BOUY.PA	<a href="http://www.bouygues.com/">www.bouygues.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267704	CARREFOUR	FR0000120172	CARR.PA	<a href="http://www.carrefour.fr/">www.carrefour.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267712	CGG VERITAS	FR0000120164	GEPH.PA	<a href="http://www.cgg.com/">www.cgg.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267720	CREDIT AGRICOLE	FR0000045072	CAGR.PA	<a href="http://www.credit-agricole.fr/">www.credit-agricole.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267738	EIFFAGE	FR0000130452	FOUG.PA	<a href="http://www.eiffage.fr/">www.eiffage.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267746	GDF SUEZ	FR0010208488	GSZ.PA	<a href="http://www.gdfsuez.com">www.gdfsuez.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>

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NL0010267753	LVMH	FR0000121014	LVMH.PA	<a href="http://www.lvmh.fr/">www.lvmh.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267761	PEUGEOT	FR0000121501	PEUP.PA	<a href="http://www.psa.fr/">www.psa.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267779	SOCIETE GENERALE	FR0000130809	SOGN.PA	<a href="http://www.societegenerale.fr">www.societegenerale.fr</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267787	SUEZ ENVIRONNEMENT	FR0010613471	SEVI.PA	<a href="http://www.suez-environnement.com/">www.suez-environnement.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267795	TOTAL	FR0000120271	TOTF.PA	<a href="http://www.total.com/">www.total.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
NL0010267803	VIVENDI	FR0000127771	VIV.PA	<a href="http://www.vivendi.com/corp/fr/home/">www.vivendi.com/corp/fr/home/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>