

## FINAL TERMS DATED 21 JANUARY 2013

## SOCIÉTÉ GÉNÉRALE

**Issue of Euro 1,000,000,000 2.250 per cent. Notes  
under the €50,000,000,000  
Euro Medium Term Note - Paris Registered Programme**

## PART A – CONTRACTUAL TERMS

The Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the **Securities Act**), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold within the United States or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act), except in certain transactions exempt from the registration requirements of the Securities Act. For a description of certain restrictions on offers and sales of Notes, see "*Subscription and Sale*" in the Base Prospectus.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the English Law Notes*" in the Base Prospectus dated 19 November 2012 which received *visa* no.12-561 on 19 November 2012 from the *Autorité des marchés financiers* (the **AMF**) and the supplement to the Base Prospectus dated 17 December 2012 which received *visa* no.12-610 from the AMF on 17 December 2012 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) as amended by the 2010 PD Amending Directive (Directive 2010/73/EU) (the **Prospectus Directive**).

This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and the supplement to the Base Prospectus. Copies of the Base Prospectus, the supplement to the Base Prospectus and these Final Terms are available for inspection from the head office of the Issuer, the specified offices of the Paying Agents, on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and on the website of the Issuer ([prospectus.socgen.com](http://prospectus.socgen.com)).

1.	Issuer:	Société Générale
2.	(i) Series Number:	PA023/13-1
	(ii) Tranche Number:	1
3.	Specified Currency:	Euro ("€")
4.	Aggregate Nominal Amount:	
	(i) Series:	€1,000,000,000
	(ii) Tranche:	€1,000,000,000
5.	Issue Price:	99.859 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denomination:	€100,000

(ii)	Calculation Amount:	€100,000
7.	Issue Date and Interest Commencement Date:	23 January 2013
8.	Maturity Date:	23 January 2020
9.	Interest Basis:	2.250 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.00 per cent. of their nominal amount (further particulars specified below)
11.	Change of Interest Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13.	<b>Fixed Rate Note Provisions</b>	Applicable
(i)	Rate of Interest:	2.250 per cent. <i>per annum</i> payable annually in arrear
(ii)	Interest Payment Dates:	23 January in each year commencing on 23 January 2014 up to and including the Maturity Date
(iii)	Fixed Coupon Amount(s):	Not Applicable
(iv)	Broken Amount(s):	Not Applicable
(v)	Day Count Fraction:	Actual/Actual (ICMA)
(vi)	Determination Dates:	23 January in each year
14.	<b>Floating Rate Note Provisions</b>	Not Applicable
15.	<b>Zero Coupon Note Provisions</b>	Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

16.	Issuer's optional redemption (other than for taxation reasons):	Not Applicable
17.	Redemption at the option of the Noteholders:	Not Applicable
18.	Final Redemption Amount:	€100,000 per Note of €100,000 Specified Denomination

19. Early Redemption Amount(s) payable on redemption for taxation reasons or on Event of Default: Condition 6(g) applies

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes:
- (i) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Bearer Notes only upon an Exchange Event
  - (ii) New Global Note: Yes
21. "Payment Business Day" election in accordance with Condition 5(g) of the Terms and Conditions of the English Law Notes or other special provisions relating to Payment Business Days: Following Payment Business Day
22. Additional Financial Centre(s) for the purposes of Condition 5(g) of the Terms and Conditions of the English Law Notes: Not Applicable
23. Talons for future Coupons to be attached to Definitive Bearer Notes: Not Applicable
24. Redenomination applicable: Not Applicable
25. Consolidation applicable: Not Applicable
26. Clearing System Delivery Period (Condition 13 of the Terms and Conditions of the English Law Notes (*Notices*)): Same Day Delivery
27. *Masse* (Condition 12 of the Terms and Conditions of the French Law Notes): Not Applicable
28. Governing law: The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with, English law

## PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue of the Notes and admission to trading on Euronext Paris by Société Générale pursuant to its €50,000,000,000 Euro Medium Term Note - Paris Registered Programme for which purpose they are hereby submitted.

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms prepared in relation to Series PA023/13-1, Tranche 1.

Signed on behalf of the Issuer:

By Stéphane LANDON

*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- |       |   |   |
|-------|---|---|
| (i)   | Listing:  | Application has been made for the Notes to be listed on Euronext Paris with effect from 23 January 2013.              |
| (ii)  | Admission to trading:                                       | Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from 23 January 2013. |
| (iii) | Estimate of total expenses related to admission to trading: | €5,200  |

### 2. RATINGS

Ratings: The Notes were rated A by Standard and Poor's Credit Market Services France S.A.S. ("**S&P**") on 17 January 2013, and are expected to be rated A2 by Moody's Investors Services Limited ("**Moody's**"), and A+ by Fitch Ratings Ltd ("**Fitch**")

The credit ratings referred to above are issued by S&P, Moody's and Fitch each of which is established in the European Union and is registered under Regulation (EC) No. 1060/2009 of the European Parliament and of the Council of 16 September 2009 on credit rating agencies and appears on the list of credit rating agencies published on the website of the European Securities and Markets Authority ([www.esma.europa.eu](http://www.esma.europa.eu)) in accordance with the CRA Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |       |                           |  |
|-------|---------------------------|--|
| (i)   | Reasons for the offer:    | See "Use of Proceeds" wording in Base Prospectus |
| (ii)  | Estimated net proceeds:   | Not Applicable                                   |
| (iii) | Estimated total expenses: | Not Applicable                                   |

### 5. YIELD (*Fixed Rate Notes only*)

Indication of yield: 2.272 per cent.

The yield is calculated at the Issue Date on the

basis of the Issue Price. It is not an indication of future yield.

**6. HISTORIC INTEREST RATES** (*Floating Rate Notes only*)

Not Applicable.

**7. OPERATIONAL INFORMATION**

(i) ISIN Code: XS0876828541

(ii) Common Code: 087682854

(iii) Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* or Euroclear France and the relevant identification number(s): Not Applicable

(iv) Delivery: Delivery against payment

(v) Names and addresses of Additional Paying Agent(s) (if any): Not Applicable

(vi) Intended to be held in a manner which would allow Eurosystem eligibility: Yes

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper, and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

**8. DISTRIBUTION**

(i) Method of distribution: Syndicated

(ii) If syndicated, names of **Joint Lead Managers:**  
Managers:

Société Générale Bank and Trust

Société Générale (in its capacity as a Manager)

**Co-managers:**

ABN AMRO Bank N.V.

Australia and New Zealand Banking Group Limited

Banca IMI S.P.A.

Banco Bilbao Vizcaya Argentaria, S.A.

Danske Bank A/S

Dekabank Deutsche Girozentrale

DZ BANK AG Deutsche Zentral-  
Genossenschaftsbank, Frankfurt am Main

Mediobanca - Banca di Credito Finanziario S.p.A.

- (iii) Date of Subscription Agreement: Not Applicable
- (iv) Stabilising Manager (if any): Société Générale (in its capacity as a Manager)
- 9.** If non-syndicated, name of relevant Dealer: Not Applicable
- 10.** U.S. selling restrictions: Regulation S compliance category 2  
TEFRA D
- 11.** Additional selling restrictions: Not Applicable