

FINAL TERMS DATED 23 APRIL 2013

SOCIÉTÉ GÉNÉRALE

Issue of Euro 250,000,000 2.250 per cent. Notes due 2020 (the “Notes”) to be consolidated and form a single series with the Euro 1,000,000,000 2.250 per cent. Notes due 2020 (the “Tranche One Notes”) under the €50,000,000,000 Euro Medium Term Note - Paris Registered Programme

Series No.: PA023/13-1

Tranche No.: 2

Issue Price: 101.545 per cent. plus an amount of Euro 1,417,808.22 corresponding to accrued interest for 92 days from and including, 23 January 2013 to, but excluding, the Issue Date

Lead Manager

SOCIÉTÉ GÉNÉRALE BANK & TRUST

Co-Lead Managers

**DEKABANK DEUTSCHE GIROZENTRALE
MEDIOBANCA - BANCA DI CREDITO FINANZIARIO S.P.A.**

PART A – CONTRACTUAL TERMS

The Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the **Securities Act**), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold within the United States or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act), except in certain transactions exempt from the registration requirements of the Securities Act. For a description of certain restrictions on offers and sales of Notes, see "*Subscription and Sale*" in the Base Prospectus.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the English Law Notes*" in the Base Prospectus dated 19 November 2012 which received *visa* no.12-561 on 19 November 2012 from the *Autorité des marchés financiers* (the **AMF**) and the first supplement to the Base Prospectus dated 17 December 2012 (which received *visa* no.12-610 from the AMF on 17 December 2012), the second supplement to the Base Prospectus dated 19 February 2013 (which received *visa* no. 13-048 from the AMF on 19 February 2013), the third supplement to the Base Prospectus dated 8 March 2013 (which received *visa* no.13-068 from the AMF on 8 March 2013) and the fourth supplement to the Base Prospectus dated 10 April 2013 (which received *visa* no.13-150 from the AMF on 10 April 2013) which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) as amended by the 2010 PD Amending Directive (Directive 2010/73/EU) (the **Prospectus Directive**).

This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and the supplement to the Base Prospectus. Copies of the Base Prospectus, the supplement to the Base Prospectus and these Final Terms are available for inspection from the head office of the Issuer, the specified offices of the Paying Agents, on the website of the AMF (www.amf-france.org) and on the website of the Issuer (prospectus.socgen.com).

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| 1. | Issuer: | Société Générale |
| 2. | (i) Series Number: | PA023/13-1 |
| | (ii) Tranche Number: | 2 |
| | | The Notes shall be consolidated to form a single series with the Tranche One Notes effective as of the Issue Date, but shall not be fungible with the Tranche One Notes until such time as interests in the Temporary Global Note are exchanged for interests in a Permanent Global Note and the Clearing Systems recognise the Notes as fungible with the Tranche One Notes |
| 3. | Specified Currency: | Euro ("€") |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | €1,250,000,000 |
| | (ii) Tranche: | €250,000,000 |
| 5. | Issue Price: | 101.545 per cent. of the Aggregate Nominal Amount |

of Tranche 2 plus an amount of Euro 1,417,808.22 corresponding to accrued interest for 92 days from and including, 23 January 2013 to, but excluding, the Issue Date

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| 6. | (i) | Specified Denomination: | €100,000 |
| | (ii) | Calculation Amount: | €100,000 |
| 7. | (i) | Issue Date: | 25 April 2013 |
| | (ii) | Interest Commencement Date: | 23 January 2013 |
| 8. | | Maturity Date: | 23 January 2020 |
| 9. | | Interest Basis: | 2.250 per cent. Fixed Rate
(further particulars specified below) |
| 10. | | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.00 per cent. of their nominal amount
(further particulars specified below) |
| 11. | | Change of Interest Basis: | Not Applicable |
| 12. | | Put/Call Options: | Not Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 13. | | Fixed Rate Note Provisions | Applicable |
| | (i) | Rate of Interest: | 2.250 per cent. <i>per annum</i> payable annually in arrear |
| | (ii) | Interest Payment Dates: | 23 January in each year commencing on 23 January 2014 up to and including the Maturity Date |
| | (iii) | Fixed Coupon Amount(s): | Not Applicable |
| | (iv) | Broken Amount(s): | Not Applicable |
| | (v) | Day Count Fraction: | Actual/Actual (ICMA) |
| | (vi) | Determination Dates: | 23 January in each year |
| 14. | | Floating Rate Note Provisions | Not Applicable |
| 15. | | Zero Coupon Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 16. | Issuer's optional redemption (other than for taxation reasons): | Not Applicable |
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17. Redemption at the option of the Noteholders: Not Applicable
18. Final Redemption Amount: €100,000 per Note of €100,000 Specified Denomination
19. Early Redemption Amount(s) payable on redemption for taxation reasons or on Event of Default: Condition 6(g) applies

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes:
- (i) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Bearer Notes only upon an Exchange Event
- (ii) New Global Note: Yes
21. "Payment Business Day" election in accordance with Condition 5(g) of the Terms and Conditions of the English Law Notes or other special provisions relating to Payment Business Days: Following Payment Business Day
22. Additional Financial Centre(s) for the purposes of Condition 5(g) of the Terms and Conditions of the English Law Notes: Not Applicable
23. Talons for future Coupons to be attached to Definitive Bearer Notes: Not Applicable
24. Redenomination applicable: Not Applicable
25. Consolidation applicable: Not Applicable
26. Clearing System Delivery Period (Condition 13 of the Terms and Conditions of the English Law Notes (*Notices*)): Same Day Delivery
27. *Masse* (Condition 12 of the Terms and Conditions of the French Law Notes): Not Applicable
28. Governing law: The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with, English law

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue of the Notes and admission to trading on Euronext Paris by Société Générale pursuant to its €50,000,000,000 Euro Medium Term Note - Paris Registered Programme for which purpose they are hereby submitted.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms prepared in relation to Series PA023/13-2, Tranche 2

Signed on behalf of the Issuer:

By: Stéphane Landon, Head of Asset and Liability
Management and Group Treasurer

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing: Application has been made for the Notes to be listed on Euronext Paris with effect from 25 April 2013.
- Application was made for the Tranche One Notes to be listed on Euronext Paris with effect from 23 January 2013.
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from 25 April 2013.
- Application was made for the Tranche One Notes issued to be admitted to trading on Euronext Paris with effect from 23 January 2013
- (iii) Estimate of total expenses related to admission to trading: €4,400

2. RATINGS

- Ratings: The Notes were rated A by Standard and Poor's Credit Market Services France S.A.S. ("**S&P**") on 23 April 2013, and are expected to be rated A2 by Moody's Investors Services Limited ("**Moody's**"), and A+ by Fitch Ratings Ltd ("**Fitch**")
- The credit ratings referred to above are issued by S&P, Moody's and Fitch each of which is established in the European Union and is registered under Regulation (EC) No. 1060/2009 of the European Parliament and of the Council of 16 September 2009 on credit rating agencies and appears on the list of credit rating agencies published on the website of the European Securities and Markets Authority (www.esma.europa.eu) in accordance with the CRA Regulation.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: See "Use of Proceeds" wording in Base Prospectus
- (ii) Estimated net proceeds: Not Applicable

(iii) Estimated total expenses: Not Applicable

5. YIELD (*Fixed Rate Notes only*)

Indication of yield: 2.005 per cent.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. HISTORIC INTEREST RATES (*Floating Rate Notes only*)

Not Applicable.

7. OPERATIONAL INFORMATION

(i) ISIN Code: XS0876828541

(ii) Temporary ISIN: XS0922331896

The Temporary ISIN will apply until such time as interests in the Temporary Global Note are exchanged for interests in a Permanent Global Note and the Clearing Systems recognise the Notes as fungible with the Tranche One Notes

(iii) Common Code: 087682854

(iv) Temporary Common Code: 092233189

The Temporary ISIN will apply until such time as interests in the Temporary Global Note are exchanged for interests in a Permanent Global Note and the Clearing Systems recognise the Notes as fungible with the Tranche One Notes

(v) Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* or Euroclear France and the relevant identification number(s): Not Applicable

(vi) Delivery: Delivery against payment

(vii) Names and addresses of Additional Paying Agent(s) (if any): Not Applicable

(viii) Intended to be held in a manner which would allow Eurosystem eligibility: Yes

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper, and

does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

8. DISTRIBUTION

- (i) Method of distribution: Syndicated
- (ii) If syndicated, names of **Lead Manager:**
Managers: Société Générale Bank and Trust
- Co-managers:**
Dekabank Deutsche Girozentrale
Mediobanca - Banca di Credito Finanziario S.p.A.
- (iii) Date of Subscription Agreement: Not Applicable
- (iv) Stabilising Manager (if any): Not Applicable
9. If non-syndicated, name of relevant Dealer: Not Applicable
10. U.S. selling restrictions: Regulation S compliance category 2
TEFRA D
11. Additional selling restrictions: Not Applicable