

FINAL TERMS DATED 29 APRIL 2013

BNP Paribas Arbitrage Issuance B.V.
(incorporated in The Netherlands)
(as Issuer)

BNP Paribas
(incorporated in France)
(as Guarantor)

(Warrant and Certificate Programme)

EUR "OET" Certificates relating to European Shares

BNP Paribas Arbitrage S.N.C.
(as Manager)

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Securities in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Securities. Accordingly any person making or intending to make an offer of the Securities may only do so:

(i) in circumstances in which no obligation arises for the Issuer or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or

(ii) in those jurisdictions mentioned in Paragraph 44 of Part A below, provided such person is one of the persons mentioned in Paragraph 44 of Part A below and that such offer is made during the Offer Period specified for such purpose therein.

Neither the Issuer nor any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "**2010 PD Amending Directive**" means Directive 2010/73/EU.

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 June 2012, each Supplement to the Base Prospectus published and approved on or before the date of the Final Terms (copies of which are available as described below) and any Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "**Supplements**") (provided that to the extent any Such Supplement (i) is published and approved after the date of these Final Terms and (ii) provide for any change to the Conditions of Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) which together constitute a base prospectus for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**") as amended (which includes the amendments made by Directive 2010/73/EU (the "**2010 PD Amending Directive**") to the extent that such amendments have been implemented in a relevant Member State). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on BNP Paribas Arbitrage Issuance B.V. (the "**Issuer**") and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, any Supplement(s) to the Base Prospectus and these Final Terms are available for viewing, respectively, on the following websites: www.produitsdebourse.bnpparibas.fr for public offering in France and www.listedproducts.cib.bnpparibas.be for public offering in the Kingdom of Belgium and copies of these documents may be obtained free of charge at the specified offices of the Security Agents.

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "**Securities**" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "**Security**" shall be construed accordingly.

SPECIFIC PROVISIONS FOR EACH SERIES

Series Number / ISIN Code	No. of Securities Issued	No. of Securities	Common Code	Mnemonic Code	Call/Put	Issue Price per Security	Redemption Date	Parity
FR0011485309	470,000	470,000	92641210	M091B	OET CALL	EUR 1.05	Open End	10
FR0011485317	990,000	990,000	92641325	M092B	OET CALL	EUR 0.50	Open End	2
FR0011485325	880,000	880,000	92641422	M093B	OET CALL	EUR 0.57	Open End	20
FR0011485333	1,110,000	1,110,000	92641848	M094B	OET CALL	EUR 0.45	Open End	1
FR0011485341	3,990,000	3,990,000	92641724	M095B	OET CALL	EUR 0.13	Open End	10
FR0011485358	2,690,000	2,690,000	92641996	M096B	OET CALL	EUR 0.19	Open End	10
FR0011485366	330,000	330,000	92642330	M097B	OET CALL	EUR 1.51	Open End	20
FR0011485374	500,000	500,000	92642267	M098B	OET CALL	EUR 1.01	Open End	20
FR0011485382	760,000	760,000	92642453	M099B	OET CALL	EUR 0.66	Open End	20
FR0011485390	1,040,000	1,040,000	92642755	M100B	OET CALL	EUR 0.48	Open End	10
FR0011485408	1,380,000	1,380,000	92642852	M101B	OET CALL	EUR 0.36	Open End	10
FR0011485416	640,000	640,000	92642968	M102B	OET PUT	EUR 0.79	Open End	10
FR0011485424	580,000	580,000	92643182	M103B	OET PUT	EUR 0.86	Open End	10
FR0011485432	380,000	380,000	92643204	M104B	OET CALL	EUR 1.31	Open End	10
FR0011485440	160,000	160,000	92643212	M105B	OET PUT	EUR 3.10	Open End	10
FR0011485457	420,000	420,000	92643239	M106B	OET PUT	EUR 1.19	Open End	5
FR0011485465	600,000	600,000	92643271	M107B	OET CALL	EUR 0.84	Open End	10
FR0011485473	300,000	300,000	92643298	M108B	OET PUT	EUR 1.66	Open End	10
FR0011485481	540,000	540,000	92643328	M109B	OET CALL	EUR 0.93	Open End	5
FR0011485499	2,050,000	2,050,000	92643336	M110B	OET CALL	EUR 0.24	Open End	10
FR0011485507	1,230,000	1,230,000	92643310	M111B	OET PUT	EUR 0.41	Open End	10
FR0011485515	1,320,000	1,320,000	92643344	M112B	OET PUT	EUR 0.38	Open End	10
FR0011485523	2,130,000	2,130,000	92643379	M113B	OET CALL	EUR 0.23	Open End	5
FR0011485531	2,420,000	2,420,000	92643352	M114B	OET CALL	EUR 0.21	Open End	10
FR0011485549	560,000	560,000	92643417	M115B	OET CALL	EUR 0.90	Open End	20
FR0011485556	290,000	290,000	92643433	M116B	OET PUT	EUR 1.70	Open End	20
FR0011485564	140,000	140,000	92643395	M117B	OET CALL	EUR 3.69	Open End	10
FR0011485572	2,780,000	2,780,000	92643468	M118B	OET CALL	EUR 0.18	Open End	5
FR0011485580	560,000	560,000	92643450	M119B	OET CALL	EUR 0.89	Open End	10
FR0011485598	290,000	290,000	92643476	M120B	OET PUT	EUR 1.71	Open End	10
FR0011485606	810,000	810,000	92643492	M121B	OET CALL	EUR 0.62	Open End	10
FR0011485614	1,120,000	1,120,000	92643484	M122B	OET CALL	EUR 0.45	Open End	10
FR0011485622	470,000	470,000	92643506	M123B	OET PUT	EUR 1.05	Open End	10
FR0011485630	450,000	450,000	92643522	M124B	OET CALL	EUR 1.11	Open End	20
FR0011485648	620,000	620,000	92643514	M125B	OET CALL	EUR 0.81	Open End	20

Series Number / ISIN Code	No. of Securities issued	No. of Securities	Common Code	Mnemonic Code	Call/Put	Issue Price per Security	Redemption Date	Parity
FR0011485655	890,000	890,000	92643549	M126B	OET CALL	EUR 0.56	Open End	20
FR0011485663	1,260,000	1,260,000	92643581	M127B	OET CALL	EUR 0.40	Open End	10
FR0011485671	1,390,000	1,390,000	92643573	M128B	OET CALL	EUR 0.36	Open End	2
FR0011485689	320,000	320,000	92643590	M129B	OET CALL	EUR 1.56	Open End	10
FR0011485697	3,240,000	3,240,000	92643611	M131B	OET CALL	EUR 0.15	Open End	10
FR0011485705	340,000	340,000	92643620	M132B	OET PUT	EUR 1.45	Open End	10
FR0011485713	860,000	860,000	92643638	M133B	OET CALL	EUR 0.58	Open End	5
FR0011485721	1,190,000	1,190,000	92643719	M134B	OET CALL	EUR 0.42	Open End	5
FR0011485739	420,000	420,000	92643743	M135B	OET PUT	EUR 1.18	Open End	5

GENERAL PROVISIONS

The following terms apply to each series of Securities:

1. Issuer: BNP Paribas Arbitrage Issuance B.V.
2. Guarantor: BNP Paribas.
3. Trade Date: 25 April 2013.
4. Issue Date: 29 April 2013.
5. Consolidation: Not applicable.
6. Type of Securities:
 - (a) Certificates.
 - (b) The Securities are Share Securities.

The Certificates are Open End Turbo Call Certificates (**OET Call Certificates**) or Open End Turbo Put Certificates (**OET Put Certificates**) (and together, the **OET Certificates**). Further particulars set out in "Specific Provisions for each Series" above and as set out in the table Part C – "Other Applicable Terms".

The provisions of Annex 2 (*Additional Terms and Conditions for Share Securities*) and Annex 14 (*Additional Terms and Conditions for OET Certificates*) shall apply.

7. Form of Securities: Dematerialised bearer form (*au porteur*).
8. Business Day Centre(s): The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is TARGET2.
9. Settlement: Settlement will be by way of cash payment (**Cash Settled Securities**).
10. Variation of Settlement:
 - (a) Issuer's option to vary settlement: The Issuer does not have the option to vary settlement in respect of the Securities.
 - (b) Variation of Settlement of Physical Delivery Securities: Not applicable.
11. Relevant Asset(s): Not applicable.
12. Entitlement: Not applicable.
13. Conversion Rate: Not applicable.
14. Settlement Currency: The settlement currency for the payment of the Cash Settlement Amount is Euro (**EUR**).
15. Syndication: The Securities will be distributed on a non-syndicated basis.

16.	Minimum Trading Size:	Not applicable.
17.	Principal Security Agent:	BNP Paribas Securities Services S.C.A.
18.	Registrar:	Not applicable.
19.	Calculation Agent:	BNP Paribas Arbitrage S.N.C. 160-162 Boulevard MacDonald 75019 Paris (France).
20.	Governing law:	French law.
21.	Special conditions or other modifications to the Terms and Conditions:	Not applicable.

PRODUCT SPECIFIC PROVISIONS

22.	Index Securities:	Not applicable.
23.	Share Securities:	Applicable.
	(a) Share(s)/Share Company/BasketCompany/GDR/ADR:	The OET Certificates relate to an ordinary share in the share capital of each Share Company (each a " Share " or an Underlying). The specifics of each Series are as set out in the table in Part C - "Other Applicable Terms". For the purposes of the Conditions each Underlying shall be deemed a Share.
	(b) Relative Performance Basket:	Not applicable.
	(c) Share Currency:	EUR.
	(d) Exchange(s):	As set out in the table Part C – "Other Applicable Terms".
	(e) Related Exchange(s):	All Exchanges.
	(f) Exchange Business Day:	Single Share Basis.
	(g) Scheduled Trading Day:	Single Share Basis.
	(h) Weighting:	Not applicable.
	(i) Settlement Price:	As set out in sub-paragraph (b) of the definition of "Settlement Price" provided in Condition 1 of Annex 2 (<i>Additional Terms and Conditions for Share Securities</i>).
	(j) Disrupted Day:	As per Conditions.
	(k) Specified Maximum Days of Disruption:	20 (twenty) Scheduled Trading Days.
	(l) Valuation Time:	As per Conditions.
	(m) Delayed Redemption on Occurrence of an Extraordinary Event:	Not applicable.
	(n) Share Correction Period:	As per Conditions.
	(o) Dividend Payment:	Not applicable.
	(p) Listing Change:	Applicable.
	(q) Listing Suspension:	Applicable.
	(r) Illiquidity:	Applicable.
	(s) Tender Offer:	Applicable.

	(t) Other terms or special conditions:	Not applicable.
24.	ETI Securities:	Not applicable.
25.	Debt Securities:	Not applicable.
26.	Commodity Securities:	Not applicable.
27.	Inflation Index Securities:	Not applicable.
28.	Currency Securities:	Not applicable.
29.	Fund Securities:	Not applicable.
30.	Market Access Securities:	Not applicable.
31.	Futures Securities:	Not applicable.
32.	Credit Securities:	Not applicable.
33.	Preference Share Certificates:	Not applicable.
34.	OET Certificates:	Applicable.
	(a) Final Price:	As per OET Certificate Conditions.
	(b) Valuation Date:	As per OET Certificate Conditions. If such day is a Disrupted Day, then the Valuation Date shall be the first succeeding Scheduled Trading Day that is not a Disrupted Day, unless each of the number of consecutive Scheduled Trading Days equal to the Specified Maximum Days of Disruption immediately following the Scheduled Valuation Date is a Disrupted Day. In that case the last such consecutive Scheduled Trading Day shall be deemed to be the Valuation Date, notwithstanding the fact that such day is a Disrupted Day and the Calculation Agent shall determine the Settlement Price in accordance with its good faith estimate of the Settlement Price as of the Valuation Time on the last such consecutive Scheduled Trading Day.
	(c) Exercise Price:	The exercise price per OET Certificate is as set out in the table in Part C - "Other Applicable Terms", together with the applicable rounding rule (the " Capitalised Exercise Price Rounding Rule ").
	(d) Capitalised Exercise Price:	As per OET Certificate Conditions. The Capitalised Exercise Price in respect of any Relevant Business Day will be published for information as soon as practicable after its determination on the following OET Websites: www.produitsdebourse.bnpparibas.fr ; or www.listedproducts.cib.bnpparibas.be , or such other website(s) of the Issuer as may be notified to the Holders from time to time. Local Business Day Centre: Paris.
	(e) Dividend Percentage:	100 per cent.
	(f) Financing Rate:	The 1 month EURIBOR rate which appears on Reuters screen page "EURIBOR1M=" at or around of 2.15 p.m. (Paris time) plus 4% in the case of OET Call Certificates or minus 4% in the case of OET Put Certificates. If the appropriate rate fails to appear on Reuters screen page on time, then the Calculation Agent may determine the Interbank Rate acting in good faith and in a commercially reasonable manner. The percentage above may be revised, at the sole discretion of the Calculation Agent, each Local Business Day, between 0% and a

Maximum percentage as specified in the table in Part C - "Other Applicable Terms".

The Financing Rate is available for information, subject to any technical problems, during normal business hours on any Local Business Day during the term of the relevant OET Certificates websites set out in §34(d).

- (g) Automatic Early Redemption: Applicable.
As per OET Certificate Conditions.
- (i) Observation Price: Traded price of the relevant Underlying.
- (ii) Observation Time(s): At any time during the opening hours of the Exchange.
- (iii) Security Threshold: As per OET Certificate Conditions, provided that the Security Threshold in respect of the Issue Date is as set out in Security Threshold_{initial} in the table in Part C - "Other Applicable Terms".
The Security Threshold in respect of a Relevant Business Day will be published as soon as practicable after its determination on websites set out in §34(d).
- (iv) Security Threshold Rounding Rule: As specified in the table set out in Part C – "Other Applicable Terms".
- (v) Security Percentage: As specified in the table set out in Part C – "Other Applicable Terms".
- (vi) Minimum Security Percentage: 0%
- (vii) Maximum Security Percentage: 20%
- (viii) Reset Date: As per OET Certificate Conditions.
- (h) Other provisions: Not applicable.
35. Additional Disruption Events: Applicable.
36. Optional Additional Disruption Events: (a) The following Optional Additional Disruption Events apply to the Securities: Not applicable.
(b) Delayed Redemption on Occurrence of an Additional Disruption Event and/or an Optional Additional Disruption Event: Not applicable.
37. Knock-in Event: Not applicable.
38. Knock-out Event: Not applicable.

PROVISIONS RELATING TO WARRANTS

39. Provisions relating to Warrants: Not applicable.

PROVISIONS RELATING TO CERTIFICATES

40. Provisions relating to Certificates: Applicable.
- (a) Notional Amount of each Certificate: Not applicable.
- (b) Partly Paid Certificates: The Certificates are not Partly Paid Certificates.
- (c) Interest: Not applicable.
- (d) Fixed Rate Provisions: Not applicable.
- (e) Floating Rate Provisions: Not applicable.
- (f) Linked Interest Certificates: Not applicable.
- (g) Payment of Premium Amount(s): Not applicable.

(h) Index Linked Interest Certificates:	Not applicable.
(i) Share Linked Interest Certificates:	Not applicable.
(j) ETI Linked Interest Certificates:	Not applicable.
(k) Debt Linked Interest Certificates:	Not applicable.
(l) Commodity Linked Interest Certificates:	Not applicable.
(m) Inflation Index Linked Interest Certificates:	Not applicable.
(n) Currency Linked Interest Certificates:	Not applicable.
(o) Fund Linked Interest Certificates:	Not applicable.
(p) Futures Linked Interest Certificates:	Not applicable.
(q) Instalment Certificates:	The Certificates are not Instalment Certificates.
(r) Issuer Call Option:	Not applicable.
(s) Holder Put Option:	Not applicable.
(t) Automatic Early Redemption:	Not applicable.
(u) Cash Settlement Amount:	As per OET Certificate Conditions.
(v) Renouncement Notice Cut-off Time:	Not applicable.
(w) Strike Date:	Not applicable.
(x) Redemption Valuation Date:	Not applicable.
(y) Averaging:	Averaging does not apply to the Securities.
(z) Observation Dates:	Not applicable.
(aa) Observation Period:	Not applicable.
(bb) Settlement Business Day:	Not applicable.
(cc) Cut-off Date:	Not applicable.

DISTRIBUTION AND US SALES ELIGIBILITY

41.	Selling Restrictions:	As set out in the Base Prospectus.
	(a) Eligibility for sale of Securities in the United States to AIs:	The Securities are not eligible for sale in the United States to AIs.
	(b) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A:	The Securities are not eligible for sale in the United States under Rule 144A to QIBs.
	(c) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A who are also QPs within the meaning of the Investment Company Act:	The Securities are not eligible for sale in the United States to persons who are QIBs and QPs.
42.	Additional U.S. Federal income tax consequences:	Not applicable.

43. Registered broker/dealer: Not applicable.
44. Non exempt Offer: An offer of the Securities may be made by the Manager and BNP Paribas (together with the Manager, the "**Financial Intermediaries**") other than pursuant to Article 3(2) of the Prospectus Directive in France and in the Kingdom of Belgium ("**Public Offer Jurisdictions**"). See further Paragraph 7 of Part B below.

PROVISIONS RELATING TO COLLATERAL AND SECURITY

45. Collateral Security Conditions: Not applicable.

Purpose of Final Terms

These Final Terms comprise the final terms required for issue and public offer in the Public Offer Jurisdictions and admission to trading on NYSE Euronext Paris (**Euronext Paris**) and on NYSE Euronext Brussels (**Euronext Brussels**) of the Securities described herein pursuant to the BNP Paribas, BNP Paribas Arbitrage Issuance B.V. Warrant and Certificate Programme.

Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: Marie-Laurence Dosière

Duly authorised

PART B - OTHER INFORMATION

1. Listing and Admission to Trading – De-listing

Application has been made to list the Securities on Euronext Paris and on Euronext Brussels and to admit the Securities described herein for trading on Euronext Paris and on Euronext Brussels.

The de-listing of the Securities on the relevant exchange shall occur at the opening time on the Valuation Date or on the Exchange Business Day following the Valuation Date in case of an Automatic Early Redemption, subject to any change to such date by such exchange or any competent authorities, for which the Issuer and the Guarantor shall under no circumstances be liable.

2. Ratings

The Securities to be issued have not been rated.

3. Risk Factors

As stated in the Base Prospectus.

4. Interests of Natural and Legal Persons Involved in the Issue/Offer

Save as discussed in “*Risk Factors*” in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer.

5. Performance of Underlying/Formula/Other Variable, Explanation of Effect on Value of Investment and Associated Risks and Other Information concerning the Underlying

The Securities are Open End Turbo Certificates (**OET Call Certificates** or **OET Put Certificates**, together the **OET Certificates**) relating to a Share and denominated in EUR.

The OET Certificates are undated Securities and may be redeemed at a date designated as such by the Issuer, in its sole discretion and upon notification to Holders in accordance with Annex 14 (Additional Terms and Conditions for OET Certificates).

The percentage comprising the Financing Rate may be revised in the sole discretion of the Calculation Agent in accordance with the provisions of **Part A §34(f)**. Investors should be aware that these modifications may have a significant effect, adverse or positive, on the price of the OET Certificates and consequently on the cash amount to be received by the investors.

The OET Certificates will also be automatically early redeemed upon the occurrence of an Automatic Early Redemption Event. An Automatic Early Redemption Event shall be deemed to occur if, in respect of OET Call Certificates, the Observation Price of the relevant Underlying during the Observation Time(s) is less than or equal to the Security Threshold, or, in respect of OET Put Certificates, the Observation Price of the relevant Underlying during the Observation Time(s) is greater than or equal to the Security Threshold (see **Part A §34(g)**).

Upon redemption at the discretion of the Issuer or upon the occurrence of an Automatic Early Redemption Event, the Holder will receive on the Redemption Date a Cash Settlement Amount equals to the excess (if any) – adjusted by Parity – of the Final Price over the Capitalised Exercise Price in respect of a OET Call Certificates, or the excess (if any) – adjusted by Parity – of the Capitalised Exercise Price over the Final Price in respect of a OET Put Certificates. Such amount will be paid in EUR.

The OET Certificates include a leverage factor which increases the exposure to the Underlying compared to a conventional investment in the relevant Underlying.

The Securities are not capital-protected and, accordingly, investors should be aware that they may sustain a partial or total loss of the purchase price of their Securities.

In respect of secondary market transactions, the price of the Securities will depend upon market conditions and may be subject to significant fluctuations.

Investment in the Securities is highly speculative, could involve significant risk and should only be considered by persons who can afford a loss of their entire investment.

6. **Operational Information**

Relevant Clearing System(s): Euroclear France
Mnemonic Codes: See "**Specific Provisions for each Series**" in Part A.

7. **Terms and Conditions of the Public Offer**

Offer Period: Not applicable.

Offer Price: The price of the OET Certificates will vary in accordance with a number of factors including, but not limited to, the price of the relevant Underlying.

Conditions to which the offer is subject: Not applicable.

Description of the application process: Not applicable.

Details of the minimum and/or maximum amount of application: Minimum purchase amount per investor: One (1) OET Certificate.
Maximum purchase amount per investor: The number of Certificates issued in respect of each Series of OET Certificates.

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not applicable.

Details of the method and time limits for paying up and delivering the Securities: The Certificates are cleared through the clearing systems and are due to be delivered on or about the third Business Day after their purchase by the investor against payment of the purchase amount.

Manner in and date on which results of the offer are to be made public: Not applicable.

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not applicable.

Categories of potential investors to which the Securities are offered: Retail, private and institutional investors.

Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made: Not applicable.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Not applicable.

PART C - OTHER APPLICABLE TERMS

Place where information relating to the Share can be obtained: Information on each Underlying shall be available on the **relevant Underlying website** (see table below).
Past and further performances of each Underlying are available on the **relevant Exchange website** (see table below) and the volatility of each Underlying may be obtained at the office of the Calculation Agent at the phone number: **0 800 235 000**.

Post-issuance information: The Issuer does not intend to provide post-issuance information.

(as at 25 April 2013)

Series Number / ISIN Code	Underlying	Type of Security	Exercise Price	Capitalised Exercise Rounding Rule	Security Threshold _{initial}	Security Threshold Rounding Rule	Security Percentage	Maximum percentage*
FR0011485309	ACCOR	OET CALL	EUR 15.0000	4 digits	EUR 15.60	2 digits	4%	Up to 25%
FR0011485317	AIR FRANCE-KLM	OET CALL	EUR 6.5000	4 digits	EUR 6.89	2 digits	6%	Up to 25%
FR0011485325	AIR LIQUIDE	OET CALL	EUR 83.0000	4 digits	EUR 86.32	2 digits	4%	Up to 25%
FR0011485333	ALCATEL-LUCENT	OET CALL	EUR 0.6000	4 digits	EUR 0.64	2 digits	6%	Up to 25%
FR0011485341	ARCELOR MITTAL	OET CALL	EUR 8.3000	4 digits	EUR 8.63	2 digits	4%	Up to 25%
FR0011485358	AXA	OET CALL	EUR 12.5000	4 digits	EUR 13.00	2 digits	4%	Up to 25%
FR0011485366	BIC	OET CALL	EUR 55.0000	4 digits	EUR 58.30	2 digits	6%	Up to 25%
FR0011485374	BIC	OET CALL	EUR 65.0000	4 digits	EUR 68.90	2 digits	6%	Up to 25%
FR0011485382	BIC	OET CALL	EUR 72.0000	4 digits	EUR 76.32	2 digits	6%	Up to 25%
FR0011485390	BNP PARIBAS	OET CALL	EUR 37.0000	4 digits	EUR 38.48	2 digits	4%	Up to 25%
FR0011485408	BOUYGUES	OET CALL	EUR 18.5000	4 digits	EUR 19.24	2 digits	4%	Up to 25%
FR0011485416	BOUYGUES	OET PUT	EUR 30.0000	4 digits	EUR 28.80	2 digits	4%	Up to 25%
FR0011485424	CARREFOUR	OET PUT	EUR 31.0000	4 digits	EUR 29.76	2 digits	4%	Up to 25%
FR0011485432	CASINO	OET CALL	EUR 68.0000	4 digits	EUR 72.08	2 digits	6%	Up to 25%
FR0011485440	CASINO	OET PUT	EUR 112.0000	4 digits	EUR 105.28	2 digits	6%	Up to 25%
FR0011485457	CGG VERITAS	OET PUT	EUR 23.0000	4 digits	EUR 21.62	2 digits	6%	Up to 25%
FR0011485465	DANONE	OET CALL	EUR 50.0000	4 digits	EUR 52.00	2 digits	4%	Up to 25%
FR0011485473	DANONE	OET PUT	EUR 75.0000	4 digits	EUR 72.00	2 digits	4%	Up to 25%
FR0011485481	EADS	OET CALL	EUR 36.0000	4 digits	EUR 37.44	2 digits	4%	Up to 25%
FR0011485499	EDF	OET CALL	EUR 14.0000	4 digits	EUR 14.56	2 digits	4%	Up to 25%
FR0011485507	EDF	OET PUT	EUR 20.5000	4 digits	EUR 19.68	2 digits	4%	Up to 25%
FR0011485515	FAURECIA	OET PUT	EUR 17.5000	4 digits	EUR 16.45	2 digits	6%	Up to 25%
FR0011485523	FRANCE TELECOM	OET CALL	EUR 7.0000	4 digits	EUR 7.28	2 digits	4%	Up to 25%

Series Number / ISIN Code	Underlying	Type of Security	Exercise Price	Capitalised Exercise Rounding Rule	Security Threshold _{initial}	Security Threshold Rounding Rule	Security Percentage	Maximum percentage*
FR0011485531	GDF SUEZ	OET CALL	EUR 14.1000	4 digits	EUR 14.66	2 digits	4%	Up to 25%
FR0011485549	L'OREAL	OET CALL	EUR 113.0000	4 digits	EUR 117.52	2 digits	4%	Up to 25%
FR0011485556	L'OREAL	OET PUT	EUR 165.0000	4 digits	EUR 158.40	2 digits	4%	Up to 25%
FR0011485564	PERNOD-RICARD	OET CALL	EUR 58.0000	4 digits	EUR 60.32	2 digits	4%	Up to 25%
FR0011485572	PEUGEOT	OET CALL	EUR 5.2500	4 digits	EUR 5.57	2 digits	6%	Up to 25%
FR0011485580	PUBLICIS GROUP	OET CALL	EUR 45.0000	4 digits	EUR 46.80	2 digits	4%	Up to 25%
FR0011485598	PUBLICIS GROUP	OET PUT	EUR 71.0000	4 digits	EUR 68.16	2 digits	4%	Up to 25%
FR0011485606	RENAULT	OET CALL	EUR 46.0000	4 digits	EUR 47.84	2 digits	4%	Up to 25%
FR0011485614	SAFRAN	OET CALL	EUR 33.0000	4 digits	EUR 34.32	2 digits	4%	Up to 25%
FR0011485622	SAFRAN	OET PUT	EUR 48.0000	4 digits	EUR 46.08	2 digits	4%	Up to 25%
FR0011485630	SEB	OET CALL	EUR 33.0000	4 digits	EUR 34.98	2 digits	6%	Up to 25%
FR0011485648	SEB	OET CALL	EUR 39.0000	4 digits	EUR 41.34	2 digits	6%	Up to 25%
FR0011485655	SEB	OET CALL	EUR 44.0000	4 digits	EUR 46.64	2 digits	6%	Up to 25%
FR0011485663	SOCIETE GENERALE	OET CALL	EUR 23.0000	4 digits	EUR 23.92	2 digits	4%	Up to 25%
FR0011485671	STMICROELECTRONICS	OET CALL	EUR 5.7000	4 digits	EUR 5.93	2 digits	4%	Up to 25%
FR0011485689	VALLOUREC	OET CALL	EUR 21.0000	4 digits	EUR 21.84	2 digits	4%	Up to 25%
FR0011485697	VEOLIA ENVIRONNEMENT	OET CALL	EUR 8.5000	4 digits	EUR 8.84	2 digits	4%	Up to 25%
FR0011485705	VINCI	OET PUT	EUR 50.0000	4 digits	EUR 48.00	2 digits	4%	Up to 25%
FR0011485713	VIVENDI	OET CALL	EUR 14.2000	4 digits	EUR 14.77	2 digits	4%	Up to 25%
FR0011485721	VIVENDI	OET CALL	EUR 15.0000	4 digits	EUR 15.60	2 digits	4%	Up to 25%
FR0011485739	VIVENDI	OET PUT	EUR 23.0000	4 digits	EUR 22.08	2 digits	4%	Up to 25%

* see Part A §34 (f) "Financing Rate"

Series Number / ISIN Code	Underlying	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website
FR0011485309	ACCOR	FR0000120404	ACCP.PA	www.accor.com	Euronext Paris	www.euronext.com
FR0011485317	AIR FRANCE-KLM	FR0000031122	AIRF.PA	www.airfrance.fr/	Euronext Paris	www.euronext.com
FR0011485325	AIR LIQUIDE	FR0000120073	AIRP.PA	www.airliquide.com	Euronext Paris	www.euronext.com
FR0011485333	ALCATEL-LUCENT	FR0000130007	ALUA.PA	www.alcatel.fr	Euronext Paris	www.euronext.com
FR0011485341	ARCELOR MITTAL	LU0323134006	ISPA.AS	www.arcelormittal.com/	Euronext Amsterdam	www.euronext.com
FR0011485358	AXA	FR0000120628	AXAF.PA	www.axa.fr/	Euronext Paris	www.euronext.com
FR0011485366	BIC	FR0000120966	BICP.PA	www.bic.fr/	Euronext Paris	www.euronext.com
FR0011485374	BIC	FR0000120966	BICP.PA	www.bic.fr/	Euronext Paris	www.euronext.com
FR0011485382	BIC	FR0000120966	BICP.PA	www.bic.fr/	Euronext Paris	www.euronext.com
FR0011485390	BNP PARIBAS	FR0000131104	BNPP.PA	www.bnpparibas.com/	Euronext Paris	www.euronext.com
FR0011485408	BOUYGUES	FR0000120503	BOUY.PA	www.bouygues.com/	Euronext Paris	www.euronext.com
FR0011485416	BOUYGUES	FR0000120503	BOUY.PA	www.bouygues.com/	Euronext Paris	www.euronext.com
FR0011485424	CARREFOUR	FR0000120172	CARR.PA	www.carrefour.fr/	Euronext Paris	www.euronext.com
FR0011485432	CASINO	FR0000125585	CASP.PA	www.groupe-casino.fr/	Euronext Paris	www.euronext.com
FR0011485440	CASINO	FR0000125585	CASP.PA	www.groupe-casino.fr/	Euronext Paris	www.euronext.com
FR0011485457	CGG VERITAS	FR0000120164	GEPH.PA	www.cgg.com/	Euronext Paris	www.euronext.com
FR0011485465	DANONE	FR0000120644	DANO.PA	www.danone.com/	Euronext Paris	www.euronext.com
FR0011485473	DANONE	FR0000120644	DANO.PA	www.danone.com/	Euronext Paris	www.euronext.com
FR0011485481	EADS	NL0000235190	EAD.PA	www.eads.net/	Euronext Paris	www.euronext.com
FR0011485499	EDF	FR0010242511	EDF.PA	www.edf.fr/	Euronext Paris	www.euronext.com
FR0011485507	EDF	FR0010242511	EDF.PA	www.edf.fr/	Euronext Paris	www.euronext.com
FR0011485515	FAURECIA	FR0000121147	EPED.PA	www.faurecia.com	Euronext Paris	www.euronext.com
FR0011485523	FRANCE TELECOM	FR0000133308	FTE.PA	www.francetelecom.com/	Euronext Paris	www.euronext.com
FR0011485531	GDF SUEZ	FR0010208488	GSZ.PA	www.gdfsuez.com	Euronext Paris	www.euronext.com

Series Number / ISIN Code	Underlying	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website
FR0011485549	L'OREAL	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com
FR0011485556	L'OREAL	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com
FR0011485564	PERNOD-RICARD	FR0000120693	PERP.PA	www.pernod-ricard.com/	Euronext Paris	www.euronext.com
FR0011485572	PEUGEOT	FR0000121501	PEUP.PA	www.psa.fr/	Euronext Paris	www.euronext.com
FR0011485580	PUBLICIS GROUP	FR0000130577	PUBP.PA	www.publicisgroupe.com/	Euronext Paris	www.euronext.com
FR0011485598	PUBLICIS GROUP	FR0000130577	PUBP.PA	www.publicisgroupe.com/	Euronext Paris	www.euronext.com
FR0011485606	RENAULT	FR0000131906	RENA.PA	www.renault.fr	Euronext Paris	www.euronext.com
FR0011485614	SAFRAN	FR0000073272	SAF.PA	www.safran-group.com/	Euronext Paris	www.euronext.com
FR0011485622	SAFRAN	FR0000073272	SAF.PA	www.safran-group.com/	Euronext Paris	www.euronext.com
FR0011485630	SEB	FR0000121709	SEBF.PA	www.seb.fr/	Euronext Paris	www.euronext.com
FR0011485648	SEB	FR0000121709	SEBF.PA	www.seb.fr/	Euronext Paris	www.euronext.com
FR0011485655	SEB	FR0000121709	SEBF.PA	www.seb.fr/	Euronext Paris	www.euronext.com
FR0011485663	SOCIETE GENERALE	FR0000130809	SOGN.PA	www.societegenerale.fr	Euronext Paris	www.euronext.com
FR0011485671	STMICROELECTRONICS	NL0000226223	STM.PA	www.st.com/	Euronext Paris	www.euronext.com
FR0011485689	VALLOUREC	FR0000120354	VLLP.PA	www.vallourec.com/	Euronext Paris	www.euronext.com
FR0011485697	VEOLIA ENVIRONNEMENT	FR0000124141	VIE.PA	www.veoliaenvironnement.com/	Euronext Paris	www.euronext.com
FR0011485705	VINCI	FR0000125486	SGEF.PA	www.vinci.com/	Euronext Paris	www.euronext.com
FR0011485713	VIVENDI	FR0000127771	VIV.PA	www.vivendi.com/corp/fr/home/	Euronext Paris	www.euronext.com
FR0011485721	VIVENDI	FR0000127771	VIV.PA	www.vivendi.com/corp/fr/home/	Euronext Paris	www.euronext.com
FR0011485739	VIVENDI	FR0000127771	VIV.PA	www.vivendi.com/corp/fr/home/	Euronext Paris	www.euronext.com

* or any successor to such pages or such other source